TRADE ADJUSTMENT ASSISTANCE STUDY (TAA)
FOLLOW-UP SURVEY

SAS VARIABLE NAME MASTER

CATI INSTRUCTION:  IF BASELINE NOT COMPLETED → CONTINUE TO A1
IF BASELINE COMPLETED→ SKIP TO SECTION FA

SECTION FA – INTRODUCTION, FIRST CONTACT, SCREENING, CALLBACK

Hello (A1)
May I speak with [fill SAMPLE MEMBER NAME]?

<1> SPEAKING TO [fill FirstName] [GO TO A3a OR A3b BASED ON SAMPLE GROUP]
<2> PERSON ASKS WHAT CALL IS ABOUT [GO TO What about (Q2)]
<3> NOT A GOOD TIME, SCHEDULE CALLBACK [GO TO Callback]
<4> [fill FirstName] HAS A HEALTH PROBLEM [GO TO HealthProb (Q3)]
<5> [fill FirstName] IS IN AN INSTITUTION [GO TO Institution (Q10)]
<6> [fill FirstName] HAS MOVED [GO TO Know Where (Q17)]
<7> [fill FirstName] DOES NOT SPEAK ENGLISH [GO TO Lang (Q20)]
<8> NEVER HEARD OF [fill FullName]/
WRONG NUMBER [GO TO Thanks (Q36) Status 530]
<9> HUNG UP DURING INTRODUCTION [Status 640]
<-> RF [Status 220]

What about (Q2)
I’m calling from Mathematica Policy Research and we’re conducting a survey for the
U.S. Department of Labor. [fill SAMPLE MEMBER NAME] participated in a program funded by
the Department of Labor and I need to speak to [fill HimHer] about [fill HisHer] experiences.
[fill FirstName] should have received a letter from the Labor Department. When is a good time to
reach [fill FirstName]?

<1> [fill FirstName] COMES TO THE PHONE [GO TO A3a OR A3b BASED
ON SAMPLE GROUP]
<2> NOT A GOOD TIME, SCHEDULE CALLBACK [GO TO Callback]
<3> [fill FirstName] HAS A HEALTH PROBLEM/IS DECEASED [GO TO HealthProb (Q3)]
<4> [fill FirstName] IS IN AN INSTITUTION [GO TO Institution (Q10)]
<5> [fill FirstName] HAS MOVED [GO TO Know Where (Q17)]
<6> [fill FirstName] DOES NOT SPEAK ENGLISH [GO TO Lang (Q20)]
<7> ASKS ABOUT LETTER [GO TO Q13a OR Q13b BASED ON
EXPERIMENTAL STATUS]
<8> NEVER HEARD OF [fill FullName]/
WRONG NUMBER [GO TO Thanks (Q36) Status 530]
<9> HUNG UP DURING INTRODUCTION [Status 640]
<10> SUPERVISOR REVIEW [Status 380]
<-> RF [Status 220]
HealthProb (Q3)
ENTER TYPE OF HEALTH PROBLEM.

1. HEARING PROBLEM [GO TO AmpTTY (Q4)]
2. SPEECH PROBLEM [GO TO AmpTTY (Q4)]
3. PHYSICAL PROBLEM [GO TO CallLater (Q8)]
4. COGNITIVE PROBLEM [GO TO Thanks (Q36) Status 410]
5. TOO OLD/FRAIL [GO TO CallLater (Q8)]
6. IN A COMA [GO TO Thanks (Q36) Status 410]
7. DECEASED [GO TO Deceased (Q9)]

R F [Status 210]

AmpTTY (Q4)
I can get on a phone that will amplify my voice or [fill FirstName]’s voice, or we could use a TTY service. Would either of these enable [fill HimHer] to complete the interview?

1. YES - USE AMPLIFIER PHONE [GO TO RespAvail (Q5)]
2. YES - USE TTY CAPABILITY [GO TO RespAvail (Q5)]
3. NO [GO TO Thanks (Q36) Status 411]
4. DK [GO TO Callback]

R F [Status 210]

RespAvail (Q5)
Is [fill FirstName] available now?

1. YES [GO TO if AmpTTY (Q4) = 1 then AmpPhone (Q6) else CallTTY (Q7)]
0. NO [GO TO Callback]

AmpPhone (Q6)
Please hold while I get the amplifier phone.

INTERVIEWER: SET UP AMPLIFIER/WEAK SPEECH EQUIPMENT AND ASK GATEKEEPER TO CALL [fill FirstName] TO THE PHONE.

1. [fill FirstName] COMES TO THE PHONE [GO TO SampMemb (Q31)]
2. CALLBACK [GO TO Callback]

CallTTY (Q7)
I will call back in a few minutes after I have the help of the TTY operator.

1. ARRANGE CALL WITH OPERATOR [GO TO SampMemb (Q31)]
2. IF UNSUCCESSFUL SET CALLBACK [GO TO Callback]
CallLater (Q8)
Will [fill FirstName] be able to talk on the telephone if I call back in the next few weeks?

<1> YES/MAYBE – CALLBACK [GO TO Callback]
<2> NO [GO TO Thanks (Q36) Status 419]
<d> DK [GO TO Callback]
<r> RF [Status 210]

Deceased (Q9)
I am very sorry to hear that [fill HeShe] passed away. I am calling about a survey we are conducting for the U.S. Department of Labor. When did [fill HeShe] pass away?

Thank you. Please accept my condolences. Good-bye.

DATE: ____________
<d> DK
<r> RF
[Status 440]

Institution (Q10)
ENTER TYPE OF INSTITUTION.

<1> HOSPITAL [GO TO HomeSoon (Q11)]
<2> NURSING HOME
<3> ASSISTED LIVING FACILITY
<4> GROUP HOME
<5> JAIL OR PRISON [GO TO Thanks (Q36) Status 421]

HomeSoon (Q11)
Do you expect [fill FirstName] to come home from the hospital within a month or so?

<1> YES, ARRANGE CALLBACK [GO TO Callback]
<2> NO [GO TO Thanks (Q36) Status 410]
KNOW Where (Q17)
Do you or anyone there know how we can reach [fill FirstName]?

<1> YES [GO TO New Phone (Q18)]
<0> NO
<d> DK
<r> RF
[GO TO Thanks (Q36) Status S30]

New Phone (Q18)
May I please have [fill HisHer] telephone number?

PHONE NUMBER:__________________
<d> DK
<r> RF
[GO TO New Addr (Q19)]

New Addr (Q19)
May I please have [fill HisHer] address?

ADDRESS:____________________________
____________________________________
____________________________________
<d> DK
<r> RF
[GO TO A8]

(A8) TollFree#
Let me give you a toll-free number where [fill SAMPLE MEMBER] can reach someone to complete the survey and receive [$25/$50 DEPENDENT ON INCENTIVE GROUP] for participating. The toll-free number is 888-633-8354. Thank you.

[GO TO Thanks (Q36) if New Phone equals DK/RF then Status 530, else Status 899]
Lang (Q20)
CODE LANGUAGE NEEDED TO COMPLETE INTERVIEW IF KNOWN.

<1> ARABIC
<2> BENGALI
<3> BOSNIAN
<4> CAMBODIAN
<5> CHINESE
<6> CREOLE
<7> ENGLISH
<8> HMONG
<9> INDIAN
<10> ITALIAN
<11> LAOTIAN
<12> POLISH
<13> PORTUGUESE
<14> RUSSIAN
<15> SPANISH [GO TO Thanks (Q36) Status 401]
<16> TAGALOG [GO TO Thanks (Q36) Status 400]
<17> VIETNAMESE [GO TO Thanks (Q36) Status 400]
<18> OTHER (SPECIFY) [specify] [GO TO OtherLang (Q21)]

<19> DK
[GO TO Thanks (Q36) Status 400]

OtherLang (Q21)
SPECIFY OTHER LANGUAGE.

LANGUAGE: _______________________
[GO TO else Thanks (Q36) Status 400]
A3a. My name is (NAME) and I’m calling from Mathematica Policy Research in Princeton, New Jersey. Recently, you should have received a letter about a survey we are conducting for the U.S. Department of Labor. We are calling people who received unemployment insurance and who were eligible to receive Trade Adjustment Assistance or NAFTA-TAA services and need to hear about your experiences. This is a follow-up survey to one we conducted about 2 years ago. All of the information you provide will be kept strictly confidential. The interview takes about 25 minutes and we will mail you a check for [$25/$50 DEPENDENT ON INCENTIVE GROUP] when the survey is completed.

IF HAS QUESTIONS/DON’T KNOW WHAT WE’RE TALKING ABOUT/NEVER PARTICIPATED IN TAA – SEE FAQ (Alt/F1) [GO TO TAAFAQ.TXT]

<1> BEGIN INTERVIEW [GO TO (A4) Screener/Survey]
<2> NOT A GOOD TIME, SCHEDULE CALLBACK [GO TO Callback]
<3> HUNG UP DURING INTRODUCTION [Status 640]
<4> NEVER COLLECTED UNEMPLOYMENT [GO TO (Q32)]
<5> ASKS ABOUT LETTER [GO TO Q12a OR Q12b BASED ON INCENTIVE STATUS]
<6> SUPERVISOR REVIEW [Status 380]
<\> RF [Status 200]

A3b. My name is (NAME) and I’m calling from Mathematica Policy Research in Princeton, New Jersey. Recently, you should have received a letter about a survey we are conducting for the U.S. Department of Labor. We are calling people who filed for unemployment benefits and need to hear about your experiences. This is a follow-up survey to one we conducted about 2 years ago. All of the information you provide will be kept strictly confidential. The interview takes about 25 minutes and we will mail you a check for $50 when the survey is completed.

IF HAS QUESTIONS/DON’T KNOW WHAT WE’RE TALKING ABOUT/NEVER PARTICIPATED IN TAA – SEE FAQ (Alt/F1) [GO TO TAAFAQ.TXT]

<1> BEGIN INTERVIEW [GO TO (A4) Screener/Survey]
<2> NOT A GOOD TIME, SCHEDULE CALLBACK [GO TO Callback]
<3> HUNG UP DURING INTRODUCTION [Status 640]
<4> NEVER COLLECTED UNEMPLOYMENT [GO TO (Q32)]
<5> ASKS ABOUT LETTER [GO TO Q12a OR Q12b BASED ON INCENTIVE STATUS]
<6> SUPERVISOR REVIEW [Status 380]
<\> RF [Status 200]
Never Collected (Q32)
According to [fill STATE] Unemployment Insurance Agency records, you filed for unemployment benefits on [fill INITIAL UI CLAIM DATE].

<1> YES, BEGIN INTERVIEW [GO TO (A4) Screener]
<2> NO, SUPERVISOR REVIEW [Status 380]
<3> NOT A GOOD TIME, SCHEDULE CALLBACK [GO TO Callback]
<4> HUNG UP DURING INTRODUCTION [Status 640]
<⇒> RF [Status 200]

Screener (A4)
BLAISE SCREEN: SHOW DOB FROM UI CLAIMS RECORDS.
To get started I need to verify that I am speaking with the correct person. Could you please tell me your date of birth?

IF NECESSARY: READ DOB ALOUD AND CONFIRM.

| RECORD: | [GO TO IF MATCH SAMPLE INFO—
| MONTH   | [Status 200]
| DAY     | Start Survey (B1), IF DOES NOT
| YEAR    | MATCH SAMPLE INFO, ASK (A5)]
<⇒> REFUSED [GO TO (A5)]

(A5)
BLAISE SCREEN: SHOW LAST 4 DIGITS OF SS# FROM UI CLAIMS RECORDS.
What are the last four digits of your social security number?

IF NECESSARY: READ LAST 4-DIGITS ALOUD.

| LAST FOUR SSN DIGITS | [GO TO IF MATCH SAMPLE INFO—
|                      | Start Survey (B1), IF DOES NOT MATCH
|                      | SAMPLE INFO, ASK (A9)]
<⇒ DON'T KNOW
<n⇒ REFUSED

(A9)
I am sorry. Before I continue with the interview I will need to check with my supervisor. Thank you for your time.

GO TO END
Thanks (Q36)
Thank you very much for your time.

ENTER 1 TO CONTINUE

READ IF RESPONDENT IS A TAA SAMPLE MEMBER (GROUP A)

12a. The letter was from Sande Schifferes, Federal Project Officer for the U.S. Department of Labor, and addressed to you. The letter explained that this study is sponsored by the U.S. Department of Labor and the study’s purpose is to help the government provide better services offered by the Trade Adjustment Assistance and NAFTA-TAA Programs. It also mentioned that we would be mailing you a check for [$25/$50 DEPENDENT ON INCENTIVE GROUP] when the survey is completed.

May we begin the interview?

IF NECESSARY: The letter was sent from the U.S. Department of Labor, and was printed on letterhead with the U.S. Department of Labor’s name on the top.

<1> BEGIN INTERVIEW [GO TO (A4) Screener/Survey]
<2> NOT A GOOD TIME, SCHEDULE CALLBACK [GO TO Callback]
<3> HUNG UP DURING INTRODUCTION [Status 640]
<4> SUPERVISOR REVIEW [Status 380]
<5> REQUESTS ANOTHER LETTER [AddrCheck]

<r> REFUSED [Status 200]

READ IF RESPONDENT IS A COMPARISON SAMPLE MEMBER (GROUP B)

12b. The letter was from Sande Schifferes, Federal Project Officer for the U.S. Department of Labor, and addressed to you. The letter explained that this study is sponsored by the U.S. Department of Labor and the study’s purpose is to help the government provide better services to jobseekers in the future. It also mentioned that we would be mailing you a check for $50 when the survey is completed.

May we begin the interview?

IF NECESSARY: The letter was sent from The U.S. Department of Labor, and was printed on letterhead with the U.S. Department of Labor’s name on the top.

<1> BEGIN INTERVIEW [GO TO (A4) Screener/Survey]
<2> NOT A GOOD TIME, SCHEDULE CALLBACK [GO TO Callback]
<3> HUNG UP DURING INTRODUCTION [Status 640]
<4> SUPERVISOR REVIEW [Status 380]
<5> REQUESTS ANOTHER LETTER [AddrCheck]

<r> RF [Status 200]
READ IF RESPONDENT IS A TAA SAMPLE MEMBER (GROUP A)

13a. The letter was from Sande Schifferes, Federal Project Officer for the U.S. Department of Labor, and addressed to [fill SAMPLE MEMBER NAME]. The letter explained that this study is sponsored by the U.S. Department of Labor and the study’s purpose is to help the government provide better services offered by the Trade Adjustment Assistance and NAFTA-TAA Programs. It also mentioned that we would be mailing [fill SM FirstName LastName] a check for [$25/$50 DEPENDENT ON INCENTIVE GROUP] when the survey is completed.

May I speak to [fill SAMPLE MEMBER NAME]?

IF NECESSARY: The letter was sent from the U.S. Department of Labor, and was printed on letterhead with the U.S. Department of Labor’s name on the top.

<1> BEGIN INTERVIEW [GO TO (A4) Screener/Survey]
<2> NOT A GOOD TIME, SCHEDULE CALLBACK [GO TO Callback]
<3> HUNG UP DURING INTRODUCTION [Status 640]
<4> SUPERVISOR REVIEW [Status 380]

<r> RF [Status 200]

READ IF RESPONDENT IS A COMPARISON SAMPLE MEMBER (GROUP B)

13b. The letter was from Sande Schifferes, Federal Project Officer for the U.S. Department of Labor, and addressed to [fill SAMPLE MEMBER NAME]. The letter explained that this study is sponsored by the U.S. Department of Labor and the study’s purpose is to help the government provide better services to jobseekers in the future. It also mentioned that we would be mailing [fill SM FirstName LastName] a check for $50 when the survey is completed.

May I speak to [fill SAMPLE MEMBER NAME]?

IF NECESSARY: The letter was sent from the U.S. Department of Labor, and was printed on letterhead with the U.S. Department of Labor’s name on the top.

<1> BEGIN INTERVIEW [GO TO (A4) Screener/Survey]
<2> NOT A GOOD TIME, SCHEDULE CALLBACK [GO TO Callback]
<3> HUNG UP DURING INTRODUCTION [Status 640]
<4> SUPERVISOR REVIEW [Status 380]

<r> RF [Status 200]
CALLBACK SCREENS

Hello (Q101)
Hello, my name is [fill InterviewerName]. I am calling from Mathematica on behalf of the U.S. Department of Labor. May I please speak to [fill FullName]?

<1> SPEAKING TO [fill FirstName]
<2> [fill FirstName] COMES TO THE PHONE
<3> PERSON ASKS WHAT CALL IS ABOUT [GO TO WhatAbout (Q102)]
<4> NEED TO CALLBACK [GO TO Callback]
<5> NEVER HEARD OF [fill FullName]/WRONG NUMBER [GO TO PhoneCheck (Q106)]
<\> RF [Status 220 if not sample member]
[if sample member then GO TO SampMemb (Q103)]

WhatAbout (Q102)
[if SampleMember then]
I'm calling to finish the interview we are conducting with [fill SM FirstName].

When is a good time to reach [fill FirstName]?

<1> [fill FirstName] COMES TO THE PHONE
<2> NEED TO CALLBACK [GO TO Callback]
<3> SUPERVISOR REVIEW [Status 380]
<\> RF [Status 220 if not sample member]
[if sample member then GO TO SampMemb (Q103)]

SampMemb (Q103)
[if Hello eq 2 or WhatAbout = 1 then]
Hello, my name is [fill InterviewerName].
[endif]
I'm calling to finish the interview we are conducting about improving services to people who are eligible [fill: For group A (for Trade Adjustment Assistance (TAA) services); For group B (to collect unemployment insurance benefits)]. Is now a good time?

<1> CONTINUE INTERVIEW [GO TO Screener/Survey]
<2> NOT A GOOD TIME [GO TO Callback]
<3> SUPERVISOR REVIEW [Status 380]
<\> RF [Status 200]
PhoneCheck (Q106)
I'm sorry, I must have misdialed. I thought I dialed [fill Phone]. Can you tell me what number I've reached to see what kind of mistake I made?

<1> RIGHT NUMBER, NO SUCH PERSON [GO TO WrongNumber (Q107)]
<2> WRONG CONNECTION/MISDIAL [GO TO Thanks (Q108)]
<3> SUPERVISOR REVIEW REQUIRED [Status 380]
<br> REFUSED TO CONFIRM NUMBER [GO TO Thanks (Q108)]

WrongNumber (Q107)
I'm [fill InterviewerName] from Mathematica Policy Research in Princeton, New Jersey. I thought we'd recently spoken to someone there and according to the information I have, we were supposed to call back to interview [fill FullName]. There must have been some mistake. Thank you for your help. I'll turn this over to my supervisor.

ENTER 1 TO CONTINUE  
[Status 380]

Thanks (Q108)
Thank you for your time.

ENTER 1 TO CONTINUE  
[GO TO Backup (Q109)]

Backup (Q109)
BACKUP AND REDIAL PHONE NUMBER.
FREQUENTLY ASKED QUESTIONS

WHAT IS THE PURPOSE OF THE STUDY?

For TAA group. Our goal is to learn about the training and employment experiences of workers who lost their jobs for trade-related reasons and who were eligible for Trade Adjustment Assistance (TAA) or NAFTA-TAA services. This study is very important for improving services to jobseekers in the future.

For Comparison group. Our goal is to learn about the training and employment experiences of workers who received unemployment benefits. This study is very important for improving services to jobseekers in the future. It will allow us to understand what works well and what doesn’t.

FOR THE TAA GROUP. I AM NO LONGER IN TAA TRAINING/I NEVER PARTICIPATED IN TAA/I NEVER HEARD OF TAA.

We are calling people whom the U.S. Department of Labor were notified to be eligible to receive Trade Adjustment Assistance or NAFTA-TAA services, even if these people never actually received services, are no longer receiving services, or never heard of the TAA program. Your responses and views are important in that it helps us gain perspective from those who participated in the TAA program as well as from those who did not.

IF DISSATISFIED WITH TAA TRAINING PROGRAM.

I understand. Your comments will be especially important to the research. The U.S. Department of Labor wants to have feedback from people who were satisfied and people who were dissatisfied with their experiences.

I DON’T COLLECT UNEMPLOYMENT BENEFITS ANYMORE/I COLLECTED THEM FOR A VERY SHORT TIME.

We are calling a group of people who filed for unemployment benefits. You may have never collected, collected for a short time, or collected benefits during the past several years. The interview goes very quickly.

I’M DISSATISFIED WITH MY UNEMPLOYMENT BENEFITS.

I understand. Your comments will be especially important to the research. The U.S. Department of Labor needs to hear from people who were satisfied and people who were dissatisfied with their experiences while collecting unemployment benefits.

IF DISSATISFIED WITH LOCAL UNEMPLOYMENT AGENCIES SAY.

I understand. Your comments will be especially important to the research. The U.S. Department of Labor wants to have feedback from people who were satisfied and people who were dissatisfied with their experiences.

HOW DID YOU GET MY NAME?

Your name was scientifically selected from among persons in your state who filed for unemployment insurance compensation or were eligible for Trade Adjustment Assistance (TAA) services in the last several years.
FAQs – continued

IS THE SURVEY CONFIDENTIAL?

Your responses are protected from disclosure by federal statute (P.L. 107-347, Title V Confidential Information Protection and Statistical Efficiency Act of 2002 (CIPSEA). Your answers will be combined with those of others and your name will never be used in reporting the results of the study. Your answers to questions will not affect your eligibility for any public program.

I DON’T HAVE THE TIME.

We can do the survey in more than one call, if necessary. I’d like to begin now and do as much as we can. Then, if you need to stop, I can call you back at your convenience to finish. Or, I can schedule a more convenient time to call you back. Which do you prefer?

WHAT HAPPENS IF I DON’T PARTICIPATE IN THE SURVEY?

Your participation is voluntary and will not affect your eligibility to receive unemployment or other benefits. However, your experience and opinions are very important to the success and improvement of programs that help unemployed workers find jobs.

I’M NOT INTERESTED.

Let me reassure you that we are not selling anything. The questions we ask are designed to help the U.S. Department of Labor improve services to people who are unemployed and seeking jobs. There are no right or wrong answers. We’re interested in your experiences and opinions. Your answers will be combined with those of others and your name will never be included in any report.

HOW LONG WILL THIS TAKE?

The length of the interview is different for different people, but it usually takes about 30 minutes.

WHO GAVE YOU THE AUTHORITY TO CONDUCT THE STUDY?

This study is being sponsored by the U.S. Department of Labor and has been approved by the U.S. Office of Management and Budget under OMB control number 1205-0460. Without this approval we would not be able to conduct this survey. Questions regarding any aspect of this survey may be directed to the U.S. Department of Labor, Office of Policy Development, Evaluation and Research, Room N-5637, Washington, DC 20210 (Paperwork Reduction Project 1205-0460).

WILL I BE PAID?

Yes, we will mail you a check in the amount of [$25/$50 DEPENDENT ON INCENTIVE GROUP] within 2 weeks of completing the survey.
FAQs – continued

WILL THERE BE A REPORT ON THE FINDINGS THAT I CAN READ? WHERE/WHEN CAN I SEE A PUBLISHED REPORT ABOUT THE NATIONAL EVALUATION OF THE TAA PROGRAM?

Survey results will be reported in several interim reports starting in 2011. Once these reports are cleared by the U.S. Department of Labor for public release, they will be available at the Mathematica Web address at www.mathematica-mpr.com.

WHAT ARE YOU GOING TO DO FOR ME NOW? ARE YOU GOING TO HELP ME FIND A JOB? ARE YOU GOING TO SEND ME FOR MORE TRAINING?

Mathematica Policy Research is a private, independent research firm. Our firm is conducting an evaluation for the U.S. Department of Labor, and this survey is part of this evaluation. Our staff, however, are NOT directly involved in the provision of unemployment compensation, job search assistance or training services. If you need further assistance, you should contact the appropriate program staff in your local area.

I'M ON THE NATIONAL “DO NOT CALL LIST/REGISTRY.” WHY ARE YOU CALLING ME?

I understand how the law may be confusing, but legitimate research calls are not included in the law that applies to telemarketing calls. Lawmakers recognize the value of legitimate research and the need for the public to participate. We will not sell you anything, nor will we ask for money. Your privacy will be respected, and your cooperation is appreciated.

I can provide you with a website address so you can get more information on who is included and excluded on the do not call list. The Web address is www.donotcall.gov.

DOES THE MONEY I RECEIVE FOR COMPLETING THIS SURVEY COUNT TOWARDS MY INCOME FOR THIS YEAR?

No, the money received for completing this survey is not considered employment income. Employment income is generated from an employment contract. This is a one-time payment for volunteering to take part in the survey.

WHY ARE YOU CALLING ME AGAIN? I ALREADY DID THIS SURVEY

We are calling you again to see how you are doing and learn about your employment and training experiences since the time we last spoke to you.
SECTION FB – UI CLAIM DATE AND HISTORY

CATI CHECK: IF SAMPLEGROUP = A AND BASELINE B5 = 2, THEN GO TO B1A.

IF SAMPLEGROUP = B AND BASELINE B7 = 2, THEN GO TO B1B.

ELSE GO TO CATI CHECK BEFORE E11.

B1A. The last time we interviewed you on [fill BASELINE INTERVIEW DATE], we learned that you were collecting TRA or Trade Readjustment Allowances. Is that correct?

PROBE: TRA payments are the weekly cash benefits provided through the TAA program. TRA payments are received as a supplement once unemployment insurance is exhausted for those people who are participating in TAA training.

<1> YES
<0> NO
<d> DON’T KNOW
<r> REFUSED [GO TO B5]

B1B. The last time we interviewed you in [fill BASELINE INTERVIEW DATE], we learned that you were collecting unemployment benefits, or had filed for them. Is that correct?

<1> YES
<0> NO
<d> DON’T KNOW
<r> REFUSED [GO TO B7]
B5. When did you stop receiving TRA benefits?

RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).

<1> ENTER DATE

RECORD: [__] [__] / [__] [__] / [__] [__] [__] B5_DATE

<2> CURRENTLY RECEIVING/DID NOT STOP [GO TO CATI INSTRUCTIONS BEFORE E11]

<d> DON’T KNOW

<r> REFUSED

B6. Why did you stop collecting TRA benefits?

PROBE: Any other reasons?

CODE ALL THAT APPLY

B6_1 <1> BENEFITS RAN OUT/EXHAUSTED
B6_2 <2> RE-EMPLOYED/FOUND A JOB/STARTED OWN BUSINESS
B6_3 <3> DID NOT COMPLETE TRAINING
B6_4 <4> WAIVER EXPIRED/DISQUALIFIED
B6_5 <5> VOLUNTARILY OUT OF LABOR FORCE
B6_6 <6> ILLNESS/DISABILITY
B6_7 <7> TOO MUCH TROUBLE/HASSLE DEALING WITH/REACHING TAA/TRA/UI OFFICE
B6_8 <8> DID NOT WANT TRA ANYMORE
B6_9 <9> MOVED
B6_10 <10> WAS NOT ELIGIBLE FOR TRA IN THE FIRST PLACE/DENIED BENEFITS/NEVER COLLECTED
B6_11 <11> STILL COLLECTING
B6_13 <13> BACK ON UNEMPLOYMENT/Congress enacted bill to extend UI benefits
B6_14 <14> COMPLETED SCHOOL/TRAINING
B6_15 <15> BENEFITS/CHECKS STOPPED – NO REASON SPECIFIED
B6_12 <12> OTHER (SPECIFY) [specify]

<d> DON’T KNOW

<r> REFUSED

GO TO E11 CATI INSTRUCTIONS
B7. When did you stop receiving unemployment insurance benefits? When did your UI benefits run out?

INTERVIEWER: IF SAMPLE MEMBER FILED MORE THAN ONCE DURING THAT PERIOD, ASK THEM THE DATE UI BENEFITS RAN OUT FOR THE TIME THEY FILED ON [fill UI CLAIM DATE].

RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).

<1> ENTER DATE

RECORD: |   |   |   |   |   |  B7_DATE
MONTH  DAY  YEAR

<2> CURRENTLY RECEIVING/DID NOT STOP [GO TO E11 CATI INSTRUCTIONS]

<d> DON’T KNOW
<r> REFUSED

B8. Why did you stop collecting unemployment insurance benefits from your initial claim filed around [fill INITIAL CLAIM DATE]?

CODE ONLY ONE

<1> BENEFITS RAN OUT/EXHAUSTED
<2> RE-EMPLOYED/FOUND A JOB/STARTED OWN BUSINESS
<3> DISQUALIFIED
<4> VOLUNTARILY OUT OF LABOR FORCE/WENT TO SCHOOL
<5> ILLNESS/DISABILITY
<6> TOO MUCH TROUBLE/HASSLE DEALING WITH/REACHING UI OFFICE
<7> DID NOT WANT UI ANYMORE
<8> MOVED
<9> WAS NOT ELIGIBLE FOR UI IN THE FIRST PLACE/DENIED BENEFITS/Never COLLECTED [TERMINATE INTERVIEW]
<10> STILL COLLECTING
<12> DID NOT WANT TO WORK 40 HOURS PER WEEK
<13> COMPANY MOVED OUT OF STATE
<14> FINISHED SCHOOL
<15> GOT BACK IMMIGRATION PAPERS/HAD LOST THEM
<16> RECEIVED WORKMAN’S COMP/HAD CASE PENDING
<17> WENT INTO MILITARY
<18> RETIRED/RECEIVED SOCIAL SECURITY
<19> BENEFITS/CHECKS STOPPED – NO REASON SPECIFIED
<11> OTHER (SPECIFY) [specify]

<d> DON’T KNOW
<r> REFUSED
SECTION FC OMMITTED FROM THIS PORTION OF THE FOLLOW-UP SURVEY FOR BASELINE COMPLETERS
SECTION FD – RAPID RESPONSE

SECTION FD OMITTED FROM THIS PORTION OF THE FOLLOW-UP SURVEY FOR BASELINE COMPLETERS
PART I (E1 – E7) OMITTED
FROM THIS PORTION OF
THE FOLLOW-UP SURVEY
FOR BASELINE
COMPLETERS

PART II (E8 – E10) OMITTED
FROM THIS PORTION OF
THE FOLLOW-UP SURVEY
FOR BASELINE
COMPLETERS

C ATI: IF SAMPLEGROUP = A, GO TO E11
       IF SAMPLEGROUP = B, GO TO F1

PART III: APPLICATION FOR TAA SERVICES

C ATI: IF BASELINE E11 = 1 OR 2, GO TO F1. ELSE ASK E11.

E11. Since [fill BASELINE INTERVIEW MONTH/YEAR OF BASELINE COMPLETE], did you complete an application form to determine your eligibility, or otherwise formally apply for TAA or TRA services?

<1> YES, RESPONDENT APPLIED
<2> YES, EMPLOYER/UNION/STATE REPRESENTATIVE APPLIED FOR RESPONDENT (INTERVIEWER NOTE: RESPONDENT VOLUNTEERS THIS INFORMATION)
<3> NO
<d> DON’T KNOW → [GO TO F1]
< r> REFUSED
E12. Why did you apply for TAA? What about the program interested you the most?

**CODE ALL THAT APPLY**

**ASK:** “Anything else?” **UNTIL RESPONDENT INDICATES NO OTHER REASONS.**

- **<1> TRAINING/SCHOOLING**
- **<2> HCTC (HEALTH CARE TAX CREDIT)**
- **<3> ATAA (ALTERNATIVE TAA)**
- **<4> TRA BENEFITS**
- **<5> JOB SEARCH OR RELOCATION ALLOWANCES**
- **<7> UNEMPLOYMENT BENEFITS ENDED**
- **<8> BETTER JOB**
- **<9> LEARN ENGLISH**
- **<10> EMPLOYER APPLIED**
- **<11> DIDN'T KNOW WHAT ELSE TO DO/NEEDED HELP/SEEMED LIKE A GOOD IDEA**
- **<12> RECOMMENDED/NO CHOICE**
- **<6> OTHER (SPECIFY) [specify]**

**<d> DON'T KNOW**

**<r> REFUSED**

**GO TO F1**
SECTION FF – REEMPLOYMENT SERVICES

CATI: IF SAMPLEGROUP = A OR SAMPLEGROUP = B, GO TO F1.

F1. Since the last time we interviewed you in [fill BASELINE INTERVIEW MONTH/YEAR], did you receive any of the following services at a local unemployment office, One-Stop Career Center or other organization providing reemployment services: (INSERT a – g)

CATI: ROTATE START

READ STEM FIRST TIME THEN AS NECESSARY.

<table>
<thead>
<tr>
<th>SERVICES</th>
<th>YES</th>
<th>NO</th>
<th>DON’T KNOW</th>
<th>REFUSED</th>
</tr>
</thead>
<tbody>
<tr>
<td>F1a. Assistance in searching for work?</td>
<td>1</td>
<td>0</td>
<td>d</td>
<td>r</td>
</tr>
<tr>
<td>F1b. Referrals to jobs or employers?</td>
<td>1</td>
<td>0</td>
<td>d</td>
<td>r</td>
</tr>
<tr>
<td>F1c. Help with your resume?</td>
<td>1</td>
<td>0</td>
<td>d</td>
<td>r</td>
</tr>
<tr>
<td>F1d. Information on how to change careers?</td>
<td>1</td>
<td>0</td>
<td>d</td>
<td>r</td>
</tr>
<tr>
<td>F1e. Tests to see what jobs you were qualified or suited for?</td>
<td>1</td>
<td>0</td>
<td>d</td>
<td>r</td>
</tr>
<tr>
<td>F1f. Labor market information about what occupations were in demand in your local area?</td>
<td>1</td>
<td>0</td>
<td>d</td>
<td>r</td>
</tr>
<tr>
<td>F1g. Information on education or job training programs?</td>
<td>1</td>
<td>0</td>
<td>d</td>
<td>r</td>
</tr>
</tbody>
</table>

F2. Since [fill BASELINE INTERVIEW MONTH/YEAR], did you receive counseling to help you determine if training was appropriate?

<1> YES
<0> NO
<d> DON’T KNOW
<r> REFUSED

F3. Since [fill BASELINE INTERVIEW MONTH/YEAR], did you receive counseling to help you select a training program or provider?

<1> YES
<0> NO
<d> DON’T KNOW
<r> REFUSED

[GO TO CATI INSTRUCTIONS BEFORE F5]
F4. Since [fill BASELINE INTERVIEW MONTH/YEAR], how many meetings did you have with your counselor to help you make a training decision?

<table>
<thead>
<tr>
<th></th>
<th># OF MEETINGS</th>
</tr>
</thead>
<tbody>
<tr>
<td>&lt;d&gt;</td>
<td>DON’T KNOW</td>
</tr>
<tr>
<td>&lt;r&gt;</td>
<td>REFUSED</td>
</tr>
</tbody>
</table>

CATI: IF ANY VARIABLE BETWEEN F1a-F1g = 1, F2 = 1, OR F3 = 1, GO TO F5. OTHERWISE GO TO F6.

F5. Where did you receive the majority of the reemployment services we just discussed? Was it at . . .

CODE ONE ONLY. READ ALL ANSWERS BEFORE ACCEPTING ANSWER.

<1> the state unemployment or employment office, or the One-Stop Career Center,
<2> another government agency,
<3> your employer,
<4> a school, training provider, college or university,
<5> a placement agency,
<6> Internet, or
<7> some other location? (SPECIFY) [specify]

----------

<8> DID MOST EVERYTHING WITHOUT HELP
<9> PHONE/MAIL/NEWSPAPER
<10> UNION

<d> DON’T KNOW
<r> REFUSED

F6. Since [fill BASELINE INTERVIEW MONTH/YEAR], did you receive a letter stating that you needed to participate in a reemployment service to receive unemployment insurance benefits?

<1> YES
<0> NO

<d> DON’T KNOW
<r> REFUSED
F7. Did you receive payment for travel and living expenses while you attended a training program in another area?

<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED [GO TO F9]

F8. How much did you receive in total for this?

$ |___|___|___|___| ROUND TO THE NEAREST DOLLAR AMOUNT

<d> DON'T KNOW
<r> REFUSED

F9. Since [fill BASELINE INTERVIEW MONTH/YEAR], did you receive payment for travel and living expenses while you looked for work in another area?

<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED [GO TO F11]

F10. How much did you receive in total for this?

$ |___|___|___|___| ROUND TO THE NEAREST DOLLAR AMOUNT

<d> DON'T KNOW
<r> REFUSED

F11. Since [fill BASELINE INTERVIEW MONTH/YEAR], did you receive payment for moving expenses if you got a job in another area?

<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED [GO TO CATI INSTRUCTIONS BEFORE F13]
F12. How much did you receive in total for this?

$ [____,____,____,____] ROUND TO THE NEAREST DOLLAR AMOUNT

<d>  DON'T KNOW
<r>  REFUSED

CATI: IF ANY VARIABLE BETWEEN F1a-F1g = 1, F2 = 1, OR F3 = 1, GO TO F13. OTHERWISE GO TO G1.

F13. Since [fill BASELINE INTERVIEW MONTH/YEAR], thinking about all the services we've discussed, how helpful (was/were) the service(s) you received in [fill TASK]? Would you say the service(s) (was/were) very helpful, moderately helpful, a little bit helpful, or not at all helpful?

<table>
<thead>
<tr>
<th>TASKS</th>
<th>VERY HELPFUL</th>
<th>MODERATELY HELPFUL</th>
<th>LITTLE BIT HELPFUL</th>
<th>NOT AT ALL HELPFUL</th>
<th>STILL IN SCHOOL/TRAINING</th>
<th>DON'T KNOW</th>
<th>REFUSED</th>
</tr>
</thead>
<tbody>
<tr>
<td>F13a. finding a job? ..........</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
<td>d</td>
<td>r</td>
</tr>
<tr>
<td>F13b. identifying a suitable education or training program? ..........</td>
<td>1</td>
<td>2</td>
<td>3</td>
<td>4</td>
<td>5</td>
<td>d</td>
<td>r</td>
</tr>
</tbody>
</table>
SECTION FG – EDUCATION AND TRAINING SERVICES

**G1.** The next questions are about school or training programs you may have attended since we spoke to you last.

Please think about the time since [fill BASELINE INTERVIEW MONTH/YEAR], about [fill #] year(s) ago.

**G2.** **CATI: IS THERE A PRIMARY PROGRAM FROM BASELINE?**

<1> YES  
<0> NO [GO TO G13]

**G3.** The last time we interviewed you in [fill BASELINE INTERVIEW MONTH/YEAR], we learned that you were attending [fill PRIMARY PROGRAM FROM BASELINE - G22_School_1 – G22_School_5]. Is that correct?

<1> YES  
<0> NO  
<d> DON’T KNOW [GO TO G12]  
<r> REFUSED

**G4.** Are you still attending [fill PRIMARY PROGRAM FROM BASELINE]?

<1> YES [GO TO G6]  
<0> NO  
<d> DON’T KNOW  
<r> REFUSED
G5. When did you stop attending [fill PRIMARY PROGRAM FROM BASELINE]?

RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).

RECORD: |__|__| |__|__| |__|__|__|
MONTH DAY YEAR

<d> DON'T KNOW → [GO TO G5a]
<br> REFUSED → [GO TO G5a]

G5a. Do you recall what year you stopped attending [fill PRIMARY PROGRAM FROM BASELINE]?

RECORD: |__|__|__|
YEAR

<d> DON'T KNOW
<br> REFUSED

GF361. Did you complete the program?

PROBE: Did you receive a certificate or degree?

<1> YES
<0> NO [GO TO GF381]
<2> NO SPECIFIC COMPLETION [GO TO GF401]

<d> DON'T KNOW
<br> REFUSED

GF371. Did you receive a certificate, degree or license for completing the [fill PRIMARY PROGRAM FROM BASELINE]?

<1> YES
<0> NO

<d> DON'T KNOW
<br> REFUSED

GO TO GF401
GF381. What was the main reason that you stopped attending (the/that) program?

- <1> NOT INTERESTED/DIDN’T LIKE PROGRAM
- <2> DIDN’T THINK IT WOULD HELP TO FIND JOB
- <3> FOUND JOB/REEMPLOYED
- <4> STARTED (OTHER) SCHOOL/TRAINING
- <5> DECIDED DIDN’T WANT JOB
- <6> ILLNESS/PREGNANCY
- <7> CHILDCARE/FAMILY TRANSPORTATION/LOGISTICAL PROBLEMS
- <8> PERSONAL PROBLEMS
- <9> POOR GRADES
- <10> COULDN’T AFFORD TO CONTINUE
- <11> COURSES OR PROGRAM POORLY TAUGHT
- <13> STILL ATTENDING
- <12> OTHER (SPECIFY) [specify]

- <d> DON’T KNOW
- <r> REFUSED

QUESTION GF39 OMITTED

GF401. How useful is [fill PRIMARY PROGRAM FROM BASELINE] program to you in your current job? Is it useful, somewhat useful, or is it not useful?

CODE ONE ONLY

- <1> USEFUL
- <2> SOMEWHAT USEFUL
- <3> NOT USEFUL
- <4> TOO SOON TO KNOW
- <5> NO CURRENT JOB

- <d> DON’T KNOW
- <r> REFUSED

G6. CATI: ENTER THE NAME OF THIS PROGRAM IN G22_School_1. IF G4 = 0, THEN ENTER DATE STOPPED (FROM G5) IN G24_Date_1. ELSE IF G4 = 1, THEN ENTER CODE 2 IN G24_1 IF STILL ATTENDING THIS SCHOOL OR TRAINING PROGRAM. ENTER CODE FROM GF361 IN G36 FOR SCHOOL_1, GF371 IN G37 FOR SCHOOL_1, GF381 IN G38 FOR SCHOOL_1, AND GF401 IN G40 FOR SCHOOL_1.
G7. **CATI: IS THERE A SECONDARY PROGRAM FROM BASELINE INTERVIEW?**

   <1> YES
   <0> NO [GO TO G19]

G8. You were also attending [SECONDARY PROGRAM FROM BASELINE INTERVIEW] when we interviewed you in [fill BASELINE INTERVIEW MONTH/YEAR]. Is that correct?

   <1> YES
   <0> NO [GO TO G19]
   <d> DON’T KNOW
   <r> REFUSED

G9. Are you still attending [fill SECONDARY PROGRAM]?

   <1> YES [GO TO G11]
   <0> NO
   <d> DON’T KNOW
   <r> REFUSED

G10. When did you stop attending [fill SECONDARY PROGRAM]?

   RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).

   RECORD: |________|/|____|/|____|____|____|
            MONTH    DAY    YEAR

   <1> YES
   <0> NO [GO TO G10a]
   <d> DON’T KNOW
   <r> REFUSED [GO TO G10a]

G10a. Do you recall what year you stopped attending [fill SECONDARY PROGRAM]?

   RECORD: |____|____|____|____|
            YEAR

   <1> YES
   <0> NO
   <d> DON’T KNOW
   <r> REFUSED
GF362. Did you complete the program?

**PROBE: Did you receive a certificate or degree?**

<1> YES  
<0> NO [GO TO GF382]  
<2> NO SPECIFIC COMPLETION [GO TO GF402]

<d> DON’T KNOW  
<ｒ> REFUSED

GF372. Did you receive a certificate, degree or license for completing the [fill SECONDARY PROGRAM]?

<1> YES  
<0> NO  

<d> DON’T KNOW  
<ｒ> REFUSED

GO TO GF402

GF382. What was the main reason that you stopped attending (the/that) program?

<1> NOT INTERESTED/DIDN’T LIKE PROGRAM  
<2> DIDN’T THINK IT WOULD HELP TO FIND JOB  
<3> FOUND JOB/REEMPLOYED  
<4> STARTED (OTHER) SCHOOL/TRAINING  
<5> DECIDED DIDN’T WANT JOB  
<6> ILLNESS/PREGNANCY  
<7> CHILDCARE/FAMILY TRANSPORTATION/LOGISTICAL PROBLEMS  
<8> PERSONAL PROBLEMS  
<9> POOR GRADES  
<10> COULDN’T AFFORD TO CONTINUE  
<11> COURSES OR PROGRAM POORLY TAUGHT  
<13> STILL ATTENDING  
<12> OTHER (SPECIFY) [specify]

<d> DON’T KNOW  
<ｒ> REFUSED

QUESTION GF39 OMITTED
GF402. How useful is [fill SECONDARY PROGRAM] program to you in your current job? Is it useful, somewhat useful, or is it not useful?

CODE ONE ONLY

<1> USEFUL
<2> SOMEWHAT USEFUL
<3> NOT USEFUL
<4> TOO SOON TO KNOW
<5> NO CURRENT JOB
<d> DON’T KNOW
<ｒ> REFUSED

G11. CATI: ENTER THE NAME OF THE SECONDARY PROGRAM IN G22_School_2. IF G9 = 1 THEN ENTER CODE 2 IN G24_2. IF G9 = 0 THEN ENTER DATE STOPPED ATTENDING FROM G10 IN G24_2. ENTER CODE FROM GF362 IN G36 FOR SCHOOL_2, GF372 IN G37 FOR SCHOOL_2, GF382 IN G38 FOR SCHOOL_2, AND GF402 IN G40 FOR SCHOOL_2.

GO TO G19

G12. Were you attending school or a training program in [fill BASELINE INTERVIEW MONTH/YEAR]?

<1> YES [GO TO G14]
<0> NO
<br> REFUSED
<d> DON’T KNOW [GO TO G19]

PROBE: When we interviewed you last [fill MONTH/YEAR].

G13. The last time we interviewed you we learned that you were not attending school or taking training courses in [fill BASELINE INTERVIEW MONTH/YEAR]. Is that correct?

<1> Yes, not attending school or training [GO TO G19]
<0> No, was attending school or training
<br> REFUSED [GO TO G19]
G14. What school or training program were you attending in [fill BASELINE INTERVIEW MONTH/YEAR]; what was the name of the program?

INTERVIEWER: IF MORE THAN ONE, ASK FOR MAIN ONE.

<\d> DON'T KNOW
<\r> REFUSED

G15. When did you begin attending [fill PROGRAM IN G14]?

RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).

RECORD: |___|/|___|/|___|
MONTH   DAY   YEAR

<\d> DON'T KNOW
<\r> REFUSED [GO TO G15a]

G15a. Do you recall what year you started attending [fill PROGRAM IN G14]?

RECORD: |___|
YEAR

<\d> DON'T KNOW
<\r> REFUSED

G16. Are you still attending [fill PROGRAM IN G14]?

<1> YES [GO TO G253]
<0> NO
<\d> DON'T KNOW
<\r> REFUSED
G17. When did you stop attending [fill PROGRAM IN G14]?

RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).

RECORD: |   |   |   |
|---|---|---|
MONTH  DAY  YEAR

<d> DON'T KNOW  → [GO TO G17a]
<› REFUSED

G17a. Do you recall what year you stopped attending [fill PROGRAM IN G14]?

RECORD: |   |
|---|
YEAR

<d> DON'T KNOW
<› REFUSED

G253. How many hours per week (did/do) you attend that program?

RESPONDENT SHOULD NOT INCLUDE TIME SPENT OUTSIDE OF CLASS STUDYING OR DOING HOMEWORK, ONLY ATTENDING CLASS SHOULD BE INCLUDED.

IF RESPONDENT SAYS THEY TOOK ONLINE CLASSES, ASK THEM ONLY TO INCLUDE THE TIME THEY SPENT ONLINE ACTUALLY TAKING CLASSES AND NOT INCLUDE TIME THEY SPENT

|   | HOURS PER WEEK

<d> DON'T KNOW
<› REFUSED

G263. While in the [fill G14 PROGRAM NAME] (are/were) you being trained in some skill or occupation, or (are/were) you taking a general education program?

<1> SKILL/ OCCUPATION [GO TO G283]
<2> GENERAL EDUCATION

<d> DON'T KNOW  → [GO TO G303]
<› REFUSED
**G273.** What kind of general education (are/were) you taking? (Is/Was) it . . .

**INTERVIEWER:** READ CATEGORIES.

**CODE ONE ONLY**

<1> regular high school,
<2> GED classes,
<3> ESL-English as a second language,
<4> non-credit adult education,
<5> a two-year program at a community college,
<6> a four-year program at a college or university,
<7> a graduate or professional program, or
<8> something else? (SPECIFY) [specify]

<9> COMPUTER CLASSES
<10> JOB SKILLS CLASSES
<11> VOTECH/TRADE
<12> UNSPECIFIED COURSE/SESSION
<\d> DON'T KNOW
<\r> REFUSED

GO TO G293

**G283.** What kind of job (are/were) you being trained for or what (are/were) you learning to do in that program?

**PROBE FOR SPECIFICS.**
G293. (Are/Were) you attending this program to prepare yourself for a new occupation or to improve yourself in your occupation when you worked at [IF BASELINE C2 = 1 THEN FILL CL_CompanyName FROM SAMPLE LOAD, ELSE FILL BASELINE C3]?

<1> PREPARE FOR NEW OCCUPATION
<2> IMPROVE SELF IN OCCUPATION
<3> NEITHER
<4> BOTH
<d> DON'T KNOW
<r> REFUSED

G303. Where (do/did) you go to get that training?

CODE ONE ONLY

INTERVIEWER: READ CHOICES IF NECESSARY

<1> PRIVATE COMPANY THAT PROVIDES TRAINING (SPECIFY) [specify]

<2> COMMUNITY COLLEGE/2 YEAR COLLEGE
<3> 4 YEAR COLLEGE OR UNIVERSITY
<4> VOCATIONAL TRAINING CENTER
<5> ADULT ED/COMMUNITY SCHOOL/ADULT HS/NIGHT SCHOOL
<6> COMMUNITY BASED ORGANIZATION OR OTHER NON-PROFIT PRIVATE AGENCY
<7> BUSINESS SCHOOL
<8> COMPANY
<10> STATE UNEMPLOYMENT OR EMPLOYMENT OFFICE OR ONE-STOP CAREER CENTER
<11> GOVERNMENT AGENCY/MILITARY
<12> ONLINE
<9> SOME PLACE ELSE (SPECIFY) [specify]

<d> DON'T KNOW
<r> REFUSED
G313. How much (does/did) the program cost?

**PROBE:** Please provide the cost of program participation, regardless of who paid for it.

**PROBE IF ASKED:** Include the cost of books, uniforms, and travel.

**PROBE:** Your best estimate is fine.

$ | | | | | | |

<d> DON’T KNOW
<r> REFUSED →[GO TO G323]

G313a. Is this amount the . . .

<1> total cost of the program,
<2> the cost per semester,
<3> the cost per year,
<5> the cost per quarter, or
<4> the cost for some other period of time (SPECIFY) [specify]

<6> NO COST
<7> PER CLASS/SESSION
<8> PER COURSE

<d> DON’T KNOW
<r> REFUSED

G323. (Do/Did) you or your family pay for all, some, or none of this training?

<1> PAID FOR ALL [GO TO G353]
<2> PAID FOR SOME
<3> PAID FOR NONE [GO TO G343]

<d> DON’T KNOW
<r> REFUSED

G333. How much (do/did) you or your family pay for this training?

$ | | | | | | |

<d> DON’T KNOW
<r> REFUSED
G331a. Did this payment cover . . .

<1> total cost,
<2> semester,
<3> year,
<4> quarter, or
<5> other? (SPECIFY) [specify]

________________________________________

<d> DON'T KNOW
<r> REFUSED

G343. Who (else) (pays/paid) for this training? Anyone else?

CODE ALL THAT APPLY

ASK “ANYONE ELSE” UNTIL THE RESPONDENT INDICATES NO OTHERS.

<1> TAA BENEFITS/TRA/TRADE ACT
<2> OTHER GOVERNMENT AGENCY
<3> STATE UNEMPLOYMENT/EMPLOYMENT OFFICE/
ONE-STOP CAREER CENTER/WIA
<4> ITA VOUCHER
<5> EMPLOYER
<6> PRIVATE ORGANIZATION OR SCHOLARSHIP FUND
<7> PELL GRANT
<8> VA (VETERANS) ASSISTANCE
<10> UNION
<11> FREE
<12> GOVERNMENT/STATE UNSPECIFIED
<9> OTHER? (SPECIFY) [specify]

________________________________________

<d> DON'T KNOW
<r> REFUSED

G353. CATI: DOES G16 = 1?

<1> YES [GO TO G19]
<0> NO
GF363. Did you complete the program?

**PROBE:** Did you receive a certificate or degree?

- <1> YES
- <0> NO [GO TO GF383]
- <2> NO SPECIFIC COMPLETION [GO TO GF403]
- <d> DON’T KNOW
- <r> REFUSED

GF373. Did you receive a certificate, degree or license for completing the [fill G14 PROGRAM]?

- <1> YES
- <0> NO
- <d> DON’T KNOW
- <r> REFUSED

GO TO GF403

GF383. What was the main reason that you stopped attending (the/that) program?

- <1> NOT INTERESTED/DIDN’T LIKE PROGRAM
- <2> DIDN’T THINK IT WOULD HELP TO FIND JOB
- <3> FOUND JOB/REEMPLOYED
- <4> STARTED (OTHER) SCHOOL/TRAINING
- <5> DECIDED DIDN’T WANT JOB
- <6> ILLNESS/PREGNANCY
- <7> CHILDCARE/FAMILY TRANSPORTATION/LOGISTICAL PROBLEMS
- <8> PERSONAL PROBLEMS
- <9> POOR GRADES
- <10> COULDN’T AFFORD TO CONTINUE
- <11> COURSES OR PROGRAM POORLY TAUGHT
- <13> STILL ATTENDING
- <12> OTHER (SPECIFY) [specify]

- <d> DON’T KNOW
- <r> REFUSED
GF403. How useful is [fill G14 PROGRAM] program to you in your current job? Is it useful, somewhat useful, or is it not useful?

**CODE ONE ONLY**

- <1> USEFUL
- <2> SOMEWHAT USEFUL
- <3> NOT USEFUL
- <4> TOO SOON TO KNOW
- <5> NO CURRENT JOB
- <d> DON'T KNOW
- <r> REFUSED

CATI: USE COLUMNS 1-2 FOR PRIMARY AND SECONDARY PROGRAMS FROM BASELINE INTERVIEW (G22_School_1 – G22_School_2). USE COLUMNS 3-7 FOR NEW PROGRAMS (G22_School_3 – G22_School_7).

G19. Now I’d like to ask you about [fill “other” only for those attending programs at baseline interview] education, school and job training programs and courses you may have attended since [fill BASELINE INTERVIEW MONTH/YEAR]. Please include training programs that helped you learn job skills or prepare for an occupation, as well as general educational programs, such as regular high school, adult basic education or GED courses, and college.

Since we spoke to you in [fill BASELINE INTERVIEW MONTH/YEAR], did you participate in any education and training programs and courses?

- <1> YES [GO TO G21]
- <0> NO
- <d> DON'T KNOW [GO TO G20a]
- <r> REFUSED [GO TO G20a]
G20. Why didn't you participate in any education and training?

**CODE ALL THAT APPLY**

- **G20_1** <1> GOT A JOB/BEGAN WORKING
- **G20_2** <2> COULD NOT AFFORD TRAINING
- **G20_3** <3> SUITABLE TRAINING NOT AVAILABLE/ COULDN'T GET INTO TRAINING I WANTED/TRAINING WASN'T OFFERED
- **G20_4** <4> NOT INTERESTED/CHOSE NOT TO PARTICIPATE/ DID NOT WANT TO PURSUE TRAINING/CLOSE TO RETIREMENT/ READY FOR SOCIAL SECURITY
- **G20_5** <5> COST/MONEY/FINANCIAL REASONS
- **G20_6** <6> HEALTH ISSUES/SICK
- **G20_7** <7> FAMILY ISSUES/CHILD CARE
- **G20_8** <8> TRANSPORTATION PROBLEMS
- **G20_10** <10> DIDN'T THINK I COULD GET TRAINING/ DIDN'T THINK I WAS ELIGIBLE FOR TRAINING
- **G20_11** <11> DIDN'T THINK I QUALIFIED/WAS ELIGIBLE FOR TAA/TRA
- **G20_12** <12> ALREADY HAD DEGREE/SKILLS/TRAINING
- **G20_13** <13> LANGUAGE BARRIER/LITERACY PROBLEMS
- **G20_14** <14> LOOKING FOR JOB ON OWN
- **G20_15** <15> EXPECT TO BE CALLED BACK
- **G20_9** <9> OTHER (SPECIFY) [specify]

<d> DON'T KNOW
<br> REFUSED

---

G21. How many different education and training programs did you enroll in since [fill BASELINE INTERVIEW DATE]?

(1-5)

|   |   |

<d> DON'T KNOW
<br> REFUSED
## CATI: Fill in data from the G1-G18 series. Allow for 5 new programs. Ask G22 across first, then ask G23-G41 for each new program #3 - #7

<table>
<thead>
<tr>
<th>#1 (Primary program from baseline interview)</th>
<th>#2 (Secondary program from baseline)</th>
</tr>
</thead>
</table>

**G22.** What (is/are) the name(s) of the training and education program(s) you attended since [fill baseline interview date], starting with the first one you attended?

- **G22 SCHOOL 1**
- **G22 SCHOOL 2**

What’s the next program you attended?

**G22a.** Let me verify that since [fill baseline interview date] you attended [fill G22_School_3 – G22_School_7].

- CORRECT ..................................................... 1
- NOT CORRECT
- DON’T KNOW ............................................... d
- REFUSED ..................................................... r

**G23.** When did you start attending [fill program/the first/second] program after [fill baseline interview date]?

- **G23_1**
- **G23_2**

**G23a.** Do you recall what year you started attending [fill program/the first/second] program after [fill baseline interview date]?

- **G23A_1**
- **G23A_2**

**G24.** And when did you stop attending (the/that) program?

- **G24_DATE_1**
- **G24_DATE_2**

**G24a.** Do you recall what year you stopped attending (the/that) program?

- **G24A_1**
- **G24A_2**

**G25.** How many hours per week (did/do) you attend that program?

- **G25_1**
- **G25_2**

**G26.** While in the [fill G22_School 3 – G22_School_7] (are/were) you being trained in some skill or occupation, or (are/were) you taking a general education program?

- **G26_1**
- **G26_2**

---

TAA Follow-Up for Baseline Completers SAS Variable Name Master.docx
Prepared by Mathematica Policy Research
<table>
<thead>
<tr>
<th>#3 (FIRST NEW SCHOOL OR TRAINING PROGRAM AFTER BASELINE INTERVIEW DATE)</th>
<th>#4 (SECOND NEW SCHOOL OR TRAINING PROGRAM AFTER BASELINE INTERVIEW DATE)</th>
<th>#5 (THIRD NEW SCHOOL OR TRAINING PROGRAM AFTER BASELINE INTERVIEW DATE)</th>
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<td>G22_SCHOOL_5</td>
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CORRECT .................................................... 1  CORRECT .................................................... 1  CORRECT .................................................... 1
NOT CORRECT  NOT CORRECT  NOT CORRECT
DON'T KNOW...............................d  DON'T KNOW...............................d  DON'T KNOW...............................d
REFUSED...............................r  REFUSED...............................r  REFUSED...............................r

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<td>DAY</td>
<td>YEAR</td>
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REFUSED .................... (ASK G23a) ...... r  REFUSED .................... (ASK G23a) ...... r  REFUSED .................... (ASK G23a) ...... r

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<td>DAY</td>
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DON'T KNOW ............ (ASK G24a) ...... d  DON'T KNOW ............ (ASK G24a) ...... d  DON'T KNOW ............ (ASK G24a) ...... d
REFUSED ............ (ASK G24a) ...... r  REFUSED ............ (ASK G24a) ...... r  REFUSED ............ (ASK G24a) ...... r

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<td>DAY</td>
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DON'T KNOW .................... d  DON'T KNOW .................... d  DON'T KNOW .................... d
REFUSED ............................. r  REFUSED ............................. r  REFUSED ............................. r

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<tr>
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<td>G22 SCHOOL 6</td>
<td>G22 SCHOOL 7</td>
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<td>-------------</td>
<td></td>
</tr>
<tr>
<td>#6</td>
<td>#7</td>
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(FOURTH NEW SCHOOL OR TRAINING PROGRAM AFTER BASELINE INTERVIEW DATE)

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(FIFTH NEW SCHOOL OR TRAINING PROGRAM AFTER BASELINE INTERVIEW DATE)

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<td>DAY</td>
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<td>HOURS PER WEEK</td>
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<tr>
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<td>SKILL/OCCUPATION</td>
<td>SKILL/OCCUPATION</td>
</tr>
<tr>
<td>GENERAL EDUCATION</td>
<td>GENERAL EDUCATION</td>
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<td>DON'T KNOW</td>
</tr>
<tr>
<td>REFUSED</td>
<td>REFUSED</td>
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</table>
G27. What kind of general education (are/were) you taking? (Is/Was) it ... 

INTERVIEWER: READ CATEGORIES.

CODE ONE ONLY

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<tr>
<th>#1</th>
<th>(PRIMARY PROGRAM FROM BASELINE INTERVIEW)</th>
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<td></td>
<td>GED classes,................................2</td>
<td>GED classes,................................2</td>
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<tr>
<td></td>
<td>ESL-English as a second language,.........3</td>
<td>ESL-English as a second language,.........3</td>
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<tr>
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<td>non-credit adult education,...............4</td>
<td>non-credit adult education,...............4</td>
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<tr>
<td></td>
<td>a two-year program at a community college,........5</td>
<td>a two-year program at a community college,........5</td>
</tr>
<tr>
<td></td>
<td>a four-year program at a college or university,........6</td>
<td>a four-year program at a college or university,........6</td>
</tr>
<tr>
<td></td>
<td>a graduate or professional program, or .....7</td>
<td>a graduate or professional program, or .....7</td>
</tr>
<tr>
<td></td>
<td>something else? (SPECIFY) [specify]........8</td>
<td>something else? (SPECIFY) [specify]........8</td>
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<tr>
<td></td>
<td>COMPUTER CLASSES...........................9</td>
<td>COMPUTER CLASSES...........................9</td>
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<td>JOB SKILLS CLASSES........................10</td>
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<td>VOTECH/TRADE................................11</td>
<td>VOTECH/TRADE................................11</td>
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<td></td>
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<td>REFUSED......................................r</td>
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</table>

GO TO G29

G28. What kind of job (are/were) you being trained for or what (are/were) you learning to do in that program?

G28_1

PROBE FOR SPECIFICS.

G29. (Are/Were) you attending this program to prepare yourself for a new occupation or to improve yourself in your occupation when you worked at [IF BASELINE C2 = 1 THEN FILL CL_CompanyName FROM SAMPLE LOAD, ELSE FILL BASELINE C3]?

G29_1

G29_2

G30. Where (do/did) you go to get that training?

G30_1

(READ CHOICES IF NECESSARY)

CODE ONE ONLY

<table>
<thead>
<tr>
<th>#1</th>
<th>(SECONDARY PROGRAM FROM BASELINE)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>regular high school,.......................1</td>
</tr>
<tr>
<td></td>
<td>GED classes,................................2</td>
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<tr>
<td></td>
<td>ESL-English as a second language,.........3</td>
</tr>
<tr>
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<td>non-credit adult education,...............4</td>
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<td>a two-year program at a community college,........5</td>
</tr>
<tr>
<td></td>
<td>a four-year program at a college or university,........6</td>
</tr>
<tr>
<td></td>
<td>a graduate or professional program, or .....7</td>
</tr>
<tr>
<td></td>
<td>something else? (SPECIFY) [specify]........8</td>
</tr>
<tr>
<td></td>
<td>COMPUTER CLASSES...........................9</td>
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<td>JOB SKILLS CLASSES........................10</td>
</tr>
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<td>VOTECH/TRADE................................11</td>
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<tr>
<td></td>
<td>DON'T KNOW..................................d</td>
</tr>
<tr>
<td></td>
<td>REFUSED......................................r</td>
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</table>

GO TO G29

G30_2

PRIVATE COMPANY THAT PROVIDES TRAINING (SPECIFY) [specify]........1

COMMUNITY COLLEGE/ 2 YEAR COLLEGE .........................2
4 YEAR COLLEGE OR UNIVERSITY ..................3
VOCATIONAL TRAINING CENTER ....................4
ADULT ED/COMMUNITY SCHOOL/ ADULT HS/NIGHT SCHOOL ............5
COMMUNITY BASED ORGANIZATION OR OTHER NON-PROFIT PRIVATE AGENCY .........................6
BUSINESS SCHOOL .........................7
COMPANY .........................8
STATE UNEMPLOYMENT OR EMPLOYMENT OFFICE OR ONE-STOP CAREER CENTER ............10
GOVERNMENT AGENCY/MILITARY ..................11
ONLINE .........................12
SOME PLACE ELSE (SPECIFY) [specify] ........9
DON'T KNOW.................................d
REFUSED.................................r

TAA Follow-Up for Baseline Completers SAS Variable Name Master.docx
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<table>
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<th>#5 (THIRD NEW SCHOOL OR TRAINING PROGRAM AFTER BASELINE INTERVIEW DATE)</th>
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<td><strong>G27_4</strong> regular high school, ................................ 1</td>
<td><strong>G27_5</strong> regular high school, ................................ 1</td>
</tr>
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<td><strong>G27_3</strong> GED classes, ........................................... 2</td>
<td><strong>G27_4</strong> GED classes, ........................................... 2</td>
<td><strong>G27_5</strong> GED classes, ........................................... 2</td>
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<tr>
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<td><strong>G27_5</strong> ESL-English as a second language, ........................ 3</td>
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<td><strong>G27_4</strong> a graduate or professional program, or ......... 7</td>
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GO TO G29

GO TO G29

GO TO G29
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### G31. How much (does/did) the program cost?

**PROBE:** Please provide the cost of program participation, regardless of who paid for it.

**PROBE IF ASKED:** Include the cost of books, uniforms, and travel.

**PROBE:** Your best estimate is fine.

### G31a. Is this amount the . . .

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|  | <2> Semester |  | <2> Semester |
|  | DK............ d |  | DK............ d |
|  | <3> Year |  | <3> Year |
|  | REF........ r |  | REF........ r |
|  | <4> Quarter |  | <4> Quarter |
|  |  |  |  |
|  | **G33A_1** |  | **G33A_2** |
|  |  |  |  |
|  | **G34** |  | **G34** |
|  | TAA BENEFITS/TRA/TRADE ACT .......... | 1 | TAA BENEFITS/TRA/TRADE ACT .......... |
|  | OTHER GOVERNMENT AGENCY ............ | 2 | OTHER GOVERNMENT AGENCY ............ |
|  | STATE UNEMPLOYMENT/EMPLOYMENT OFFICE/ONE-STOP CAREER CENTER/WIA ........ | 3 | STATE UNEMPLOYMENT/EMPLOYMENT OFFICE/ONE-STOP CAREER CENTER/WIA ........ |
|  | ITA VOUCHER.............................. | 4 | ITA VOUCHER.............................. |
|  | EMPLOYER ................................... | 5 | EMPLOYER ................................... |
|  | PRIVATE ORGANIZATION OR SCHOLARSHIP FUND .... | 6 | PRIVATE ORGANIZATION OR SCHOLARSHIP FUND .... |
|  | PELL GRANT ................................ | 7 | PELL GRANT ................................ |
|  | VA (VETERANS) ASSISTANCE ............ | 8 | VA (VETERANS) ASSISTANCE ............ |
|  | UNION ..................................... | 10 | UNION ..................................... |
|  | FREE ....................................... | 11 | FREE ....................................... |
|  | GOVERNMENT/STATE UNSPECIFIED .. 12 | | GOVERNMENT/STATE UNSPECIFIED .. 12 |
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|  |  |  |  |
|  | **G35. CATI: DOES G24_N = 2?** |  | **G35. CATI: DOES G24_N = 2?** |
|  | YES .................. (GO TO G41) ......... | 1 | YES .................. (GO TO G41) ......... |
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**TAA Follow-Up for Baseline Completers SAS Variable Name Master.docx**

Prepared by Mathematica Policy Research
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### Questionnaire on Program Completion and Usefulnes

#### G36. Did you complete the program?
- **PROBE:** Did you receive a certificate or degree?

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#### G37. Did you receive a certificate, degree or license for completing the program? [fill G22_School_1 – G22_School_7]

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**GO TO G40**

#### G38. What was the main reason that you stopped attending (the/that) program?
- **CODE ONE ONLY**

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| DON'T KNOW ........................................... d | DON'T KNOW ........................................... d |
| REFUSED ............................................... r | REFUSED ............................................... r |

**GO TO G40**

#### G39. NO QUESTION G39 IN THIS VERSION.

#### G40. How useful is [fill PROGRAM NAME] program to you in your current job? Is it useful, somewhat useful, or is it not useful?
- **CODE ONE ONLY**

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#### G41. CATI: CHECK G22_School_4 – G22_School_7. IS THERE ANOTHER PROGRAM?

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### TAA Follow-Up for Baseline Completers

#### SAS Variable Name Master.docx

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**TAA Follow-Up for Baseline Completers**

Prepared by Mathematica Policy Research
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HF1. The next questions are about jobs you may have had since we spoke to you last. Please think about the time since [fill BASELINE INTERVIEW MONTH/YEAR], when we interviewed you about [fill #] year(s) ago.

HF2. CATI: WAS THE SAMPLE MEMBER WORKING [H1 = 1] ON BASELINE INTERVIEW DATE?

<1> YES
<0> NO [GO TO HF13]

CATI: PRIMARY EMPLOYER IS H5_Job_1 IN BASELINE INTERVIEW.
SECONDARY EMPLOYER IS H5_Job_2 IN BASELINE INTERVIEW.

HF3. The last time we interviewed you we learned that you were working at [fill BASELINE PRIMARY EMPLOYER]. Is that correct?

<1> YES
<0> NO
<d> DON'T KNOW [GO TO HF12]
<*> REFUSED

HF4. Are you still working at [fill BASELINE PRIMARY EMPLOYER]?

<1> YES [GO TO HF6]
<0> NO
<d> DON'T KNOW
<*> REFUSED

HF5. When did you stop working at [fill BASELINE PRIMARY EMPLOYER]?

RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).

RECORD: ________|________|________
MONTH | DAY | YEAR

<d> DON'T KNOW [GO TO HF5a]
<*> REFUSED
HF5a. Do you recall what year you stopped working at [fill BASELINE PRIMARY EMPLOYER]?

RECORD: |_______|____|

YEAR
<\d> DON'T KNOW
<\r> REFUSED

H161. Why did you stop working at that job—were you laid off, did you quit, retire, were you fired, or was there some other reason?

<\1> Laid off (Include job completed/temp. work/
seasonal work/work period ended/reorganization/
downsizing/company sold/company moved/
company went out of business/end of term inservice/
enlistment up)

<\2> QUIT

<\3> RETIRED

<\4> FIRED

<\5> ILLNESS/ PREGNANCY/ LEAVE OF ABSENCE

<\6> STRIKE

<\7> INJURY ON JOB

<\9> FOUND ANOTHER JOB

<\10> FAMILY PROBLEMS

<\11> NEEDED MORE MONEY

<\8> OTHER

<\d> DON'T KNOW
<\r> REFUSED

H191. Did you look for work after that job ended?

<\1> YES

<\0> NO

<\d> DON'T KNOW
<\r> REFUSED
HF6. CATI: ENTER THE NAME OF THIS JOB IN H5_Job_1. ENTER CODE 2 IN H5 AND ENTER DATE STOPPED (FROM HF5) IN H7_Date FOR Job_1. ENTER CODE 2 IN H7 FOR Job_1 IF STILL WORKING FOR THIS EMPLOYER. ENTER CODE FROM H161 IN H16_1 FOR JOB_1 AND CODE FROM H191 IN H19 FOR JOB_1.

HF7. CATI: CHECK BASELINE INTERVIEW DATA. IS THERE A SECOND EMPLOYER LISTED IN H5_Job_2?

<1> YES
<0> NO [GO TO H1]

HF8. You were also working at [fill SECONDARY EMPLOYER] the last time we interviewed you in [fill BASELINE INTERVIEW MONTH/YEAR]. Is that correct?

<1> YES
<0> NO
<d> DON'T KNOW [GO TO HF12]
<r> REFUSED [GO TO HF12]

HF9. Are you still working for that employer?

<1> YES [GO TO HF11]
<0> NO
<d> DON'T KNOW
<r> REFUSED

HF10. When did you stop working for [fill SECONDARY EMPLOYER]?

RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).

RECORD: |   |   |   |
MONTH DAY YEAR

<d> DON'T KNOW [GO TO HF10a]
<r> REFUSED [GO TO HF10a]
HF10a. Do you recall what year you stopped working at [fill SECONDARY EMPLOYER]?

RECORD: [___ ___ ___ ___]

<  d  > DON'T KNOW
<  r  > REFUSED

H162. Why did you stop working at that job—were you laid off, did you quit, retire, were you fired, or was there some other reason?

<  1  > LAID OFF (INCLUDE JOB COMPLETED/TEMP. WORK/
SEASONAL WORK/WORK PERIOD ENDED/REORGANIZATION/
DOWNSIZING/COMPANY SOLD/COMPANY MOVED/
COMPANY WENT OUT OF BUSINESS/END OF TERM INSERVICE/
ENLISTMENT UP)

<  2  > QUIT
<  3  > RETIRED
<  4  > FIRED
<  5  > ILLNESS/PREGNANCY/LEAVE OF ABSENCE
<  6  > STRIKE
<  7  > INJURY ON JOB
<  8  > FOUND ANOTHER JOB
<  9  > FAMILY PROBLEMS
< 10  > NEEDED MORE MONEY
< 11  > OTHER

<  d  > DON'T KNOW
<  r  > REFUSED

H192. Did you look for work after that job ended?

<  1  > YES
<  0  > NO

<  d  > DON'T KNOW
<  r  > REFUSED
HF11. CATI: ENTER THE NAME OF THIS EMPLOYER IN H5 IN H5_Job_2, AND ENTER THE DATE STOPPED (FROM HF10) IN H7_Date FOR Job_2. ENTER CODE 2 IN H7 FOR Job_2 IF STILL AT THIS JOB. ENTER CODE FROM H162 IN H16 FOR JOB_2 AND CODE FROM H192 IN H19 FOR JOB_2.

GO TO H1

HF12. Were you working in [fill BASELINE INTERVIEW MONTH/YEAR]?

PROBE: When we interviewed you about two years ago?

<1> YES [GO TO HF14]

<0> NO [GO TO H1]

<d> DON'T KNOW [GO TO H1]

<r> REFUSED [GO TO H1]

HF13. The last time we interviewed you, we learned that you were not working in [fill BASELINE INTERVIEW MONTH/YEAR]. Is that correct?

<1> Yes, was not working [GO TO H1]

<0> No, was working

<d> DON'T KNOW [GO TO H1]

<r> REFUSED [GO TO H1]

HF14. Where were you working then; what was the name of your employer?

<1> DON'T KNOW

<0> REFUSED
HF15. When did you begin working at [fill EMPLOYER IN HF14]?

RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).

RECORD: |__|__|__/|__|__|__|
         MONTH  DAY       YEAR

<d> DON'T KNOW
<r> REFUSED → [GO TO HF15a]

HF15a. Do you recall what year you started working at [fill EMPLOYER FROM HF14]?

RECORD: |__|__|__|__|__|
         YEAR

<d> DON'T KNOW
<r> REFUSED

HF16. Are you still working for [fill EMPLOYER FROM HF14]?

<1> YES [GO TO H83]
<0> NO
<d> DON'T KNOW
<r> REFUSED

HF17. When did you stop working for [fill EMPLOYER FROM HF14]?

RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).

RECORD: |__|__|__/|__|__|__|
         MONTH  DAY       YEAR

<d> DON'T KNOW
<r> REFUSED → [GO TO HF17a]
HF17a. Do you recall what year you stopped working for [fill EMPLOYER FROM HF14]?

**RECORD:** |____|____|____|____|

YEARS

<d> DON'T KNOW
<r> REFUSED

H83. How did you find this job?

**PROBE:** How did you hear about it?

**CODE ONE ONLY**

<1> RECALL BY FORMER EMPLOYER
<2> STATE EMPLOYER AGENCY/STATE JOB SERVICE
<3> PRIVATE EMPLOYMENT AGENCY
<4> FRIENDS/RELATIVES/COLLEAGUES
<5> WANT ADS/NEWSPAPER/LOCAL PAPER
<6> DIRECTLY WITH EMPLOYER
<7> UNION
<8> SELF-EMPLOYED
<9> THROUGH SCHOOL
<10> INTERNET/INTERNET JOB SERVICE/TV/CRAIG’S LIST
<12> JOB FAIR
<13> COMPANY BOUGHT BY NEW COMPANY
<14> FOUND IT ON MY OWN – SOURCE NOT SPECIFIED
<11> OTHER (SPECIFY) [specify]

________________________________________________________

<d> DON'T KNOW
<r> REFUSED

H93. What kind of company is [fill EMPLOYER FROM HF14]—what do they make, do, or sell?

<1> (SPECIFY) [specify]

________________________________________________________

<d> DON'T KNOW
<r> REFUSED
H103. What (do/did) you do there—what (is/was) your job?

**PROBE:** What (are/were) your most important duties at (this/that) job?

<1>  (SPECIFY) [specify]

<d> DON'T KNOW
<r> REFUSED

H113. (Do/Did) you belong to a union on this job?

<1>  YES
<0>  NO

<d> DON'T KNOW
<r> REFUSED

H123. How many hours per week, including regular overtime hours (do/did) you **usually** work on (this/that) job?

(1-120)

|____|____|____|  # HOURS PER WEEK

<d> DON'T KNOW
<r> REFUSED
H133. How much (are/were) you making before taxes and other deductions (when you left that job)? Please include tips, commissions, bonuses, and regular overtime.

INTERVIEWER: ACCEPT MOST CONVENIENT PAY PERIOD. IF NECESSARY, CONFIRM PAY PERIOD.

WHEN ENTERING AN AMOUNT IN DOLLARS AND CENTS, BE SURE TO INCLUDE THE DECIMAL POINT

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H133_PER
ENTER TIME PERIOD:
<1> PER HOUR
<2> PER WEEK
<3> ONCE EVERY TWO WEEKS
<4> TWICE A MONTH
<5> PER MONTH
<6> PER YEAR
<7> IN-KIND ONLY
<9> NOT YET PAID
<10> PER DAY
<11> PER JOB
<12> COMMISSION
<8> OTHER (SPECIFY) [specify]

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H15. **CATI: DOES HF16 = 1?**

- <1> YES [GO TO H1]
- <0> NO

**H163.** Why did you stop working at that job—were you laid off, did you quit, retire, were you fired, or was there some other reason?

- <1> LAID OFF (INCLUDE JOB COMPLETED/TEMP. WORK/
  SEASONAL WORK/WORK PERIOD ENDED/REORGANIZATION/
  DOWNSIZING/COMPANY SOLD/COMPANY MOVED/COMPANY WENT
  OUT OF BUSINESS/END OF TERM IN SERVICE/ENLISTMENT UP/
  REDUCTION IN FORCE OR RIF'ED)
- <2> QUIT
- <3> RETIRED
- <4> FIRED
- <5> ILLNESS/PREGNANCY/LEAVE OF ABSENCE
- <6> STRIKE
- <7> INJURY ON JOB
- <9> FOUND ANOTHER JOB
- <10> FAMILY PROBLEMS
- <11> NEEDED MORE MONEY
- <8> OTHER (SPECIFY) [specify]

- <d> DON'T KNOW
- <r> REFUSED
H173. When that job ended, did you . . .

INTERVIEWER: READ ALL ITEMS

CODE ALL THAT APPLY

H173_1 <1> look for work,
H173_2 <2> begin working somewhere else,
H173_3 <3> attend an education or training program,
H173_4 <4> continue working at a different job, or
H173_5 <5> do something else? (SPECIFY) [specify]

H173_6 <6> FAMILY RESPONSIBILITIES/TOOK CARE OF CHILDREN OR ILL
H173_7 <7> ILLNESS/PREGNANCY
H173_8 <8> DID NOTHING
H173_9 <9> COLLECTED UNEMPLOYMENT
H173_10 <10> RETIRED

<d> DON'T KNOW
<r> REFUSED

H1. The next questions are about [fill “other” only for those with linked jobs] jobs you’ve held since [fill BASELINE INTERVIEW DATE]. Please include part-time and full-time jobs, and jobs in which you were self-employed. Have you had any (other) jobs since [fill BASELINE INTERVIEW DATE]?

<1> YES [GO TO H4]
<0> NO

<d> DON'T KNOW
<r> REFUSED

CATI: IF (HF2 = NO OR HF4 = NO) AND (HF7 = NO OR HF9 = NO) AND (HF16 = NO OR WAS NOT ASKED) AND H1= NO, THEN ASK HF22. ELSE GO TO CATI CHECK BEFORE H20.
HF22. Based on what you’ve told me, it appears that you are not currently working. What are you currently doing?

**HF22_1**<1> GOING TO SCHOOL/PARTICIPATING IN AN EDUCATION OR TRAINING PROGRAM

**HF22_2**<2> LOOKING FOR WORK

**HF22_3**<3> CARING FOR CHILDREN/OTHER FAMILY MEMBERS

**HF22_4**<4> ILL/DISABLED

**HF22_5**<5> RETIRED

**HF22_6**<6> LOOKING FOR WORK

**HF22_7**<7> NOTHING

**HF22_8**<8> OTHER (SPECIFY) [specify]

---

**HF22_9**<9> I AM CURRENTLY WORKING [GO TO H4]

<\d> DON'T KNOW

<\r> REFUSED

---

H4. How many different jobs have you had since [fill BASELINE INTERVIEW DATE]? [if any linked jobs: Please do not include the job(s) you had at [fill BASELINE INTERVIEW DATE] that you just mentioned].

**PROBE:** Treat a job interrupted by two or more unpaid weeks as separate jobs, even if it is with the same employer. If separation is less than two weeks, treat as one job.

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<tr>
<th></th>
<th>(1-10) # OF JOBS SINCE BASELINE INTERVIEW</th>
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</table>
|<\d> DON'T KNOW

<\r> REFUSED

[GO TO CATI CHECK BEFORE H20]
CATI: FILL IN DATA FROM HF1 - HF18 SERIES. ALLOW FOR 5 NEW JOBS. ASK H5 ACROSS FIRST. THEN ASK H6 – HF20 FOR EACH NEW JOB (JOB 3 – JOB 7).

<table>
<thead>
<tr>
<th>JOB 1 (PRIMARY EMPLOYER – BASELINE)</th>
<th>JOB 2 (SECONDARY EMPLOYER – BASELINE)</th>
</tr>
</thead>
<tbody>
<tr>
<td>H5. Please tell me the name of the (other) companies, organizations, and people you've worked for since [fill BASELINE INTERVIEW DATE], starting with the most recent job that you had.</td>
<td>(SPECIFY) [specify] .............................. 1</td>
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<tr>
<td>PROBE: What was the job before that?</td>
<td>(SPECIFY) [specify] .............................. 1</td>
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<tr>
<td>DON'T KNOW ....................................... d</td>
<td>DON'T KNOW ....................................... d</td>
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<tr>
<td>REFUSED ............................................ r</td>
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H5a. Let me verify that since [fill BASELINE INTERVIEW DATE] you worked at [fill H5 NAMES]. Is this correct, or are there any other jobs you may have had?

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<td>CORRECT ............................................. 1</td>
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<tr>
<td>NOT CORRECT</td>
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<tr>
<td>DON'T KNOW ............................... d</td>
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<td>CORRECT ............................................. 1</td>
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<tr>
<td>NOT CORRECT</td>
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<td>DON'T KNOW ............................... d</td>
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<td>REFUSED ........................................... r</td>
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H6. When did you start working for [fill JOB NAME]?

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<td>ENTER DATE IN MM/DD/YYYY FORMAT.</td>
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<td>ENTER DATE IN MM/DD/YYYY FORMAT.</td>
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H6a. Do you recall what year you started working for [fill JOB NAME]?

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<td>H6A_1 ..............................</td>
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<td>H6A_2 ..............................</td>
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H7. When did that job end?

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<td>STILL AT JOB ............................................. 2</td>
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<td>STILL AT JOB ............................................. 2</td>
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H7a. Do you recall what year that job ended?

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<td>H7A_2 ..............................</td>
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<td>JOB 3 (FIRST NEW JOB AFTER BASELINE INTERVIEW DATE)</td>
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### H9. What kind of company is [fill JOB NAME]—what do they make, do, or sell?

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### H10. What (do/did) you do there—what (is/was) your job?

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### H11. (Do/Did) you belong to a union on this job?

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H12. How many hours per week, including regular overtime hours (do/did) you usually work on (this/that) job?

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H13. How much (are/were) you making before taxes and other deductions (when you left that job)? Please include tips, commissions, bonuses, and regular overtime.

INTERVIEWER: ACCEPT MOST CONVENIENT PAY PERIOD. IF NECESSARY, CONFIRM PAY PERIOD.

WHEN ENTERING AN AMOUNT IN DOLLARS AND CENTS, BE SURE TO INCLUDE THE DECIMAL POINT.

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<tr>
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</table>

H14. (Are/Were) any of the following benefits available to you at [fill JOB NAME]?

INTERVIEWER: IF BENEFITS WILL BE AVAILABLE TO SAMPLE MEMBER AFTER A STANDARD PROBATIONARY PERIOD, CODE YES, EVEN IF NOT USED.

<table>
<thead>
<tr>
<th>H14a_1</th>
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H15. CATI: CHECK H7. IS CODE “2,” STILL AT JOB, CODED?

YES ..............................................................1
NO ..............................................................0
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<td>(1-120) H12_4</td>
<td>(1-120) H12_5</td>
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<td>H14a_5 Health insurance or membership in an HMO or PPO plan? ............... 1 0 d r</td>
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<td>H14b_3 Paid vacation? ....... 1 0 d r</td>
<td>H14b_4 Paid vacation? ....... 1 0 d r</td>
<td>H14b_5 Paid vacation? ....... 1 0 d r</td>
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<tr>
<td>H14c_3 Paid holidays? ....... 1 0 d r</td>
<td>H14c_4 Paid holidays? ....... 1 0 d r</td>
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<tr>
<td>H14d_3 Paid sick leave? .... 1 0 d r</td>
<td>H14d_4 Paid sick leave? .... 1 0 d r</td>
<td>H14d_5 Paid sick leave? .... 1 0 d r</td>
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<td>H14e_3 Retirement or pension benefits? ................ 1 0 d r</td>
<td>H14e_4 Retirement or pension benefits? ................ 1 0 d r</td>
<td>H14e_5 Retirement or pension benefits? ................ 1 0 d r</td>
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<td>YES .......... (GO TO NEXT JOB OR CATI INSTRUCTIONS BEFORE H19) ........... 1</td>
<td>YES .......... (GO TO NEXT JOB OR CATI INSTRUCTIONS BEFORE H19) ........... 1</td>
<td>YES .......... (GO TO NEXT JOB OR CATI INSTRUCTIONS BEFORE H19) ........... 1</td>
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<td>NO .................................................. 0</td>
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<tr>
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<td>JOB 7 (FIFTH NEW JOB AFTER BASELINE INTERVIEW DATE)</td>
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<tr>
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(1-120) H12.6 \[\text{\# HOURS PER WEEK}\]

\[
\begin{array}{|c|c|c|c|}
\hline
\text{DON'T KNOW} & \text{REFUSED} & \text{OTHER (SPECIFY)} & \text{IN-KIND ONLY} \\
\hline
\text{YES} & \text{NO} & \text{DK} & \text{RF} \\
\hline
\end{array}
\]

H14a. Health insurance or membership in an HMO or PPO plan? \[\text{1} \quad \text{0} \quad \text{d} \quad \text{r}\]

H14b. Paid vacation? \[\text{1} \quad \text{0} \quad \text{d} \quad \text{r}\]

H14c. Paid holidays? \[\text{1} \quad \text{0} \quad \text{d} \quad \text{r}\]

H14d. Paid sick leave? \[\text{1} \quad \text{0} \quad \text{d} \quad \text{r}\]

H14e. Retirement or pension benefits? \[\text{1} \quad \text{0} \quad \text{d} \quad \text{r}\]

YES \[\text{GO TO NEXT JOB OR CATI INSTRUCTIONS BEFORE H19} \]\[\text{1}\]

NO \[\text{0}\]

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### H16. Why did you stop working at that job—were you laid off, did you quit, retire, were you fired, or was there some other reason?

<table>
<thead>
<tr>
<th>Option</th>
<th>Code</th>
<th>Description</th>
</tr>
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<tbody>
<tr>
<td>LAID OFF (INCLUDE JOB COMPLETED/TEMP. WORK/SEASONAL WORK/WORK PERIOD ENDED/REORGANIZATION/DOWNSIZING/COMPANY SOLD/COMPANY MOVED/COMPANY WENT OUT OF BUSINESS/END OF TERM IN SERVICE/ENLISTMENT UP/REDUCTION IN FORCE OR RIF'ED)</td>
<td>1</td>
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<tr>
<td>QUIT</td>
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</tr>
<tr>
<td>RETIRED</td>
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<tr>
<td>ILLNESS/PREGNANCY/LEAVE OF ABSENCE</td>
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<td>STRIKE</td>
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<tr>
<td>INJURY ON JOB</td>
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### HF19. Did you look for work after that job ended?

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<thead>
<tr>
<th>Option</th>
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<tr>
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### HF20. CATI: DID RESPONDENT HAVE ANOTHER JOB?

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JOB 1 (PRIMARY EMPLOYER – BASELINE)  
JOB 2 (SECONDARY EMPLOYER – BASELINE)
<table>
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<th>JOB 3 (FIRST NEW JOB AFTER BASELINE INTERVIEW DATE)</th>
<th>JOB 4 (SECOND NEW JOB AFTER BASELINE INTERVIEW DATE)</th>
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<td>H16_3 LAID OFF (INCLUDE JOB COMPLETED/ TEMP. WORK/SEASONAL WORK/WORK PERIOD ENDED/REORGANIZATION/ DOWNSIZING/COMPANY SOLD/ COMPANY MOVED/COMPANY WENT OUT OF BUSINESS/END OF TERM IN SERVICE/ENLISTMENT UP/REDUCTION IN FORCE OR RIFED) .............................</td>
<td>H16_4 LAID OFF (INCLUDE JOB COMPLETED/ TEMP. WORK/SEASONAL WORK/WORK PERIOD ENDED/REORGANIZATION/ DOWNSIZING/COMPANY SOLD/ COMPANY MOVED/COMPANY WENT OUT OF BUSINESS/END OF TERM IN SERVICE/ENLISTMENT UP/REDUCTION IN FORCE OR RIFED) .............................</td>
<td>H16_5 LAID OFF (INCLUDE JOB COMPLETED/ TEMP. WORK/SEASONAL WORK/WORK PERIOD ENDED/REORGANIZATION/ DOWNSIZING/COMPANY SOLD/ COMPANY MOVED/COMPANY WENT OUT OF BUSINESS/END OF TERM IN SERVICE/ENLISTMENT UP/REDUCTION IN FORCE OR RIFED) .............................</td>
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Prepared by Mathematica Policy Research
CATI: IF BASELINE E11 = 1 OR 2 OR FOLLOW-UP E11 = 1 OR 2, ASK H20 TO H23, IF ELIGIBLE (50 YEARS +). OTHERWISE GO TO I3. CHECK A4 (OR UI SAMPLE DATA IF A4 WAS REFUSED).

H20. As part of the Alternative TAA or ATAA program, instead of retraining, you might have been eligible to receive a wage supplement at your job. Since [fill BASELINE INTERVIEW DATE], did you apply for this benefit?

PROBE: You may also know this program as Reemployment Trade Adjustment Assistance or RTAA.

<1> YES [GO TO H22]
<0> NO
<d> DON'T KNOW
<r> REFUSED [GO TO CATI INSTRUCTIONS BEFORE H21]

CATI: [IF BASELINE E11 = 3, d, OR r, AND FOLLOW-UP E11 = 1 OR 2], ASK H21. ELSE GO TO I3.

H21. Why didn’t you apply?

CODE ALL THAT APPLY

ASK: “Any other reasons?”直至受访者确认没有其他原因。

H21_1 <1> NOT ENOUGH MONEY TO BE WORTHWHILE
H21_2 <2> WANTED TRAINING
H21_3 <3> COULD NOT FIND A JOB
H21_5 <5> RETIRED
H21_6 <6> DID NOT UNDERSTAND PROGRAM
H21_7 <7> NOT ELIGIBLE
H21_8 <8> FOUND A JOB
H21_9 <9> MISSED DEADLINE
H21_4 <4> OTHER (SPECIFY) [specify]

<d> DON'T KNOW
<r> REFUSED
H22. Did you receive the wage supplement?

<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED

[GO TO I1]

H23. How much did you receive in total?

$ |  |  |  |  |  |  |  |
<d> DON'T KNOW
<r> REFUSED
SECTION F1 – MARITAL STATUS

13. Now I have some general questions. Are you currently married, living together unmarried, separated, divorced, widowed, or have you never been married?
  <1> MARRIED
  <2> LIVING TOGETHER UNMARRIED
  <3> SEPARATED
  <4> DIVORCED
  <5> WIDOWED
  <6> NEVER MARRIED
  <d> DON'T KNOW
  <r> REFUSED

14. Is your (spouse/partner) currently working for pay?
  <1> YES
  <0> NO
  <d> DON'T KNOW
  <r> REFUSED

15. Currently, how many hours per week does your (spouse/partner) work?
   | | | | | (1-120)
   <d> DON'T KNOW
   <r> REFUSED
I6. Currently, how much does your (spouse/partner) usually make before taxes and other deductions? Please include tips, commissions, bonuses, and regular overtime.

WHEN ENTERING AN AMOUNT IN DOLLARS AND CENTS, BE SURE TO INCLUDE THE DECIMAL POINT.

$ |___|___|___|___|___|___|___|___| PER . . .

I6_PER

<1> PER HOUR
<2> PER WEEK
<3> ONCE EVERY TWO WEEKS
<4> TWICE A MONTH
<5> PER MONTH
<6> PER YEAR
<7> IN-KIND ONLY
<9> NOT YET PAID
<10> PER DAY
<11> PER JOB
<12> COMMISSION
<8> OTHER (SPECIFY) [specify]

<d> DON’T KNOW
<r> REFUSED


**SECTION FJ – PRE- AND POST-CLAIM INCOME (OTHER THAN UI BENEFITS)**

**HOUSING**

**J8a.** Do you (and your (spouse/partner)) currently own the residence where you live?

**PROBE:** By own, I mean paying a mortgage or own outright.

<1> YES [GO TO J9]
<0> NO
<2> UNDER FORECLOSURE/BANKRUPTCY [GO TO J9]
<d> DON’T KNOW
<r> REFUSED

**J8b.** Do you rent, do you live rent-free, or do you have some other kind of arrangement?

<1> RENTED (INCLUDING RENT PAID TO ANOTHER HOUSEHOLD MEMBER)
<2> OCCUPIED RENT FREE
<3> OCCUPIED FOR SERVICES
<4> PUBLIC HOUSING
<6> BUYING HOME
<7> HELPING WITH BILLS/UTILITIES/EXPENSES
<5> OTHER (SPECIFY) [specify]

________________________________________

<d> DON’T KNOW
<r> REFUSED
J9. Now I would like to ask you similar questions about other sources of income and support besides unemployment benefits that you may have received since [fill BASELINE INTERVIEW DATE].

**PENSION**

Since [fill BASELINE INTERVIEW DATE], did you or anyone else in your household receive pension benefits from a private or government employer or from a 401K or IRA account?

**IF RESPONDENT SAYS THEY CASHED OUT THEIR 401K IN ONE LUMP SUM, ANSWER YES TO J9, THEN PUT 1 MONTH IN J11 AND INDICATE THE LUMP SUM AMOUNT.**

**IF RESPONDENT SAYS THEY CASHED IN COMPANY STOCK, INCLUDE THAT AMOUNT HERE.**

<1> YES  
<0> NO  
<d> DON'T KNOW  
<r> REFUSED  
[GO TO J12]

J10. Since [fill BASELINE INTERVIEW DATE], for approximately how many months did you or anyone else in your household receive pension benefits?

**IF RESPONDENT SAYS THEY CASHED OUT THEIR 401K IN ONE LUMP SUM, CODE 1 MONTH.**

<1> ENTER NUMBER  
|_____| # OF YEARS J10_YEARS  
|_____| # OF MONTHS J10_MONTHS  
<2> ALL THE MONTHS  
<d> DON'T KNOW  
<r> REFUSED
J11. How much was received each month since [fill BASELINE INTERVIEW]?

IF VARIED, PROBE: Please tell me the average amount received.

ENTER AMOUNT RECEIVED FOR EACH MONTH.

IF RESPONDENT SAID THEY TOOK ONE LUMP SUM, ENTER THE TOTAL AMOUNT OF THE LUMP SUM HERE.

J REF. THIS ITEM SHOULD BE PROGRAMMED LIKE AN INFO SCREEN.

CATI: IF AMOUNTS RECEIVED ARE REFUSED FOR ANY SOURCE, SAY:
Your answers to these questions will help the researchers better understand the problems people face when they are unemployed. Neither your name nor any other information that would identify you is kept with your answers. Could you provide your best estimate?

$ |__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|__|_
J13. Since [fill BASELINE INTERVIEW DATE], for approximately how many months did you or anyone else in your household receive food stamp benefits?

IF MORE THAN 1 YEAR, FIRST ENTER NUMBER OF YEARS, THEN ENTER NUMBER OF MONTHS ON THE NEXT SCREEN.

<1> ENTER NUMBER

|__|__| # OF YEARS  J13_YEARS
|__|__| # OF MONTHS  J13_MONTHS

<2> ALL THE MONTHS

<d> DON’T KNOW

<r> REFUSED

J14. How much was received each month since [fill BASELINE INTERVIEW DATE]?

IF VARIED, PROBE: Please tell me the average amount received.

ENTER AMOUNT RECEIVED FOR EACH MONTH.

J REF.  THIS ITEM SHOULD BE PROGRAMMED LIKE AN INFO SCREEN.

CATI: IF AMOUNTS RECEIVED ARE REFUSED FOR ANY SOURCE, SAY:
Your answers to these questions will help the researchers better understand the problems people face when they are unemployed. Neither your name nor any other information that would identify you is kept with your answers. Could you provide your best estimate?

$ |__|__|,|___|___| PER MONTH

<d> DON’T KNOW

<r> REFUSED
CASH ASSISTANCE

J15. READ STEM IF NECESSARY: Since [fill BASELINE INTERVIEW DATE], did you or anyone else in your household receive . . .

Cash assistance from [fill LOCAL TANF NAME] or welfare, Supplemental Security Income (SSI), Social Security Retirement, Disability, or Survivors Benefits (SSA) or General Assistance (GA)?

J REF. THIS ITEM SHOULD BE PROGRAMMED LIKE AN INFO SCREEN.
CATI: IF AMOUNTS RECEIVED ARE REFUSED FOR ANY SOURCE, SAY:
Your answers to these questions will help the researchers better understand the problems people face when they are unemployed. Neither your name nor any other information that would identify you is kept with your answers. Could you provide your best estimate?

<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED

[GO TO J18]

J16. Since [fill BASELINE INTERVIEW DATE], for approximately how many months did you or anyone else in your household receive that type of cash assistance?

<1> ENTER NUMBER

|___|___| # OF YEARS J16_YEARS

|___|___| # OF MONTHS J16_MONTHS

<2> ALL THE MONTHS
<0> DON'T KNOW
<d> REFUSED
**J17.** How much was received each month since [fill BASELINE INTERVIEW DATE]?

**IF VARIED, PROBE:** Please tell me the average amount received.

**ENTER AMOUNT RECEIVED FOR EACH MONTH.**

**J REF.** THIS ITEM SHOULD BE PROGRAMMED LIKE AN INFO SCREEN.

**CATI:** IF AMOUNTS RECEIVED ARE REFUSED FOR ANY SOURCE, SAY:

Your answers to these questions will help the researchers better understand the problems people face when they are unemployed. Neither your name nor any other information that would identify you is kept with your answers. Could you provide your best estimate?

$ | | | | | | | | | PRE MONTH

<d> DON’T KNOW
<r> REFUSED

**J18.** What was the total income for you and all the members of your household, before taxes and other deductions in 2009? Please include all of the sources of income we’ve talked about, plus any others you may have had.

**PROBE, IF NEEDED:** Include sources such as self-employment, regular jobs, and earnings from odd side jobs, under-the-table jobs, and other activities, social security, pensions, rent, interest and dividends, unemployment compensation, welfare, other public assistance, food stamps, child support, and money from any other sources. Your best estimate is fine.

**INTERVIEWER:** ACCEPT A “DON’T KNOW” ANSWER WITHOUT PRESSING RESPONDENT FOR AN ANSWER. GO TO RANGES TO GET INCOME AMOUNT.

$ | | | | | | | | | [GO TO K1]

J18_PER

<1> PER MONTH
<2> PER YEAR
<d> DON’T KNOW
<r> REFUSED ASK J19
J19. Would you say your household income in 2009 was less than $30,000 or $30,000 or more?

<1> LESS THAN $30,000 [GO TO J21]
<2> $30,000 OR MORE
<3> DON’T KNOW
<4> REFUSED

J20. Would you say it was . . .

<1> $30,000 to under $45,000,
<2> $45,000 to under $60,000,
<3> $60,000 to under $75,000,
<4> $75,000 to under $90,000,
<5> $90,000 to under $105,000, or
<6> $105,000 or more?

<7> DON’T KNOW
<8> REFUSED

GO TO K1

J21. Would you say it was . . .

<1> less than $5,000,
<2> $5,000 to under $10,000,
<3> $10,000 to under $15,000,
<4> $15,000 to under $20,000,
<5> $20,000 to under $25,000, or
<6> $25,000 to under $30,000?

<7> DON’T KNOW
<8> REFUSED
SECTION FK – HEALTH STATUS AND HEALTH INSURANCE

K1. Now I have some questions about your health and health care insurance.

Would you say your health in general is . . .

<1> excellent,
<2> good,
<3> fair, or
<4> poor?
<d> DON’T KNOW
<r> REFUSED

K3. Do you have a physical, emotional, or other health condition that limits the amount of work you can do?

<1> YES
<0> NO
<d> DON’T KNOW
<r> REFUSED

[GO TO K7]

K4. What kind of work-limiting health problems do you have? Do you have . . . (READ a – e)

<table>
<thead>
<tr>
<th></th>
<th>YES</th>
<th>NO</th>
<th>DON’T KNOW</th>
<th>REFUSED</th>
</tr>
</thead>
<tbody>
<tr>
<td>K4a</td>
<td>a physical disability or illness?</td>
<td>1 0 d r</td>
<td></td>
<td></td>
</tr>
<tr>
<td>K4b</td>
<td>an emotional or mental health problem?</td>
<td>1 0 d r</td>
<td></td>
<td></td>
</tr>
<tr>
<td>K4c</td>
<td>a problem with drugs or alcohol?</td>
<td>1 0 d r</td>
<td></td>
<td></td>
</tr>
<tr>
<td>K4d</td>
<td>a learning disability?</td>
<td>1 0 d r</td>
<td></td>
<td></td>
</tr>
<tr>
<td>K4e</td>
<td>any other problems? (SPECIFY) [specify]</td>
<td>1 0 d r</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

[GO TO K7]
CATI: IF ANY OF K4a = K4e = 1, THEN ASK:

K5. How long have you had this [fill K4 a-e]?

INTERVIEWER: IF RESPONDENT SAYS “MY WHOLE LIFE,” ENTER R’s AGE AS NUMBER AND CODE “3” FOR YEARS.

INDICATE:

<table>
<thead>
<tr>
<th>NUMBER</th>
<th>WEEKS</th>
<th>MONTHS</th>
<th>YEARS</th>
<th>DON’T KNOW</th>
<th>REFUSED</th>
</tr>
</thead>
</table>

| K5a. A physical disability or illness? | | | | d | r |
| K5b. An emotional or mental health problem? | | | | d | r |
| K5c. A problem with drugs or alcohol? | | | | d | r |
| K5d. A learning disability? | | | | d | r |
| K5e. [fill K4e. text]? | | | | d | r |

HEALTH INSURANCE COVERAGE

K7. Have you been covered by health insurance at any time since [fill BASELINE INTERVIEW DATE]?

<1> YES
<0> NO
<d> DON’T KNOW
<r> REFUSED

[GO TO CATI INSTRUCTIONS BEFORE K12]

K8. Were you covered by health insurance for the entire period since [fill BASELINE INTERVIEW DATE]?

<1> YES [GO TO K10]
<0> NO
<d> DON’T KNOW
<r> REFUSED
K9. Since [fill BASELINE INTERVIEW DATE], for approximately how many months were you covered by health insurance?

<1> ENTER MONTHS
   |___| NUMBER OF MONTHS K9_MONTHS
<2> ALL THE MONTHS
<d> DON’T KNOW
<r> REFUSED

K10. Since [fill BASELINE INTERVIEW DATE], what was the main type of health insurance or health coverage that you had?

READ IF NECESSARY.

IF SAMPLE MEMBER GIVES MORE THAN ONE, PROBE: “Out of those, what was the primary coverage you had?”

IF SAMPLE MEMBER TELLS YOU THE NAME OF THEIR HEALTH INSURANCE PLAN, READ ANSWER CHOICES AND STRESS THAT THE QUESTION IS ASKING WHAT TYPE OF HEALTH INSURANCE THEY HAD, NOT THE NAME OF THEIR INSURANCE CARRIER.

CODE ONLY ONE

<1> A HEALTH INSURANCE PLAN FROM YOUR CURRENT OR FORMER EMPLOYER, UNION, OR SCHOOL,
<2> A HEALTH INSURANCE PLAN FROM YOUR SPOUSE’S CURRENT OR FORMER EMPLOYER, UNION, OR SCHOOL,
<3> A HEALTH INSURANCE PLAN BOUGHT ON YOUR OWN, INCLUDING THOSE FROM PROFESSIONAL ASSOCIATIONS,
<4> A HEALTH INSURANCE PLAN PROVIDED BY SOMEONE WHO DOES NOT LIVE IN YOUR HOUSEHOLD,
<5> MEDICARE, THE HEALTH INSURANCE PLAN FOR PEOPLE 65 YEARS OLD AND OLDER OR PERSONS WITH CERTAIN DISABILITIES,
<6> MEDICAID, THE GOVERNMENT ASSISTANCE PROGRAM THAT PAYS FOR HEALTH CARE,
<7> ANOTHER STATE SPECIFIC PLAN,
<8> VA, CHAMPUS, CHAMP-VA, TRICARE, OR SOME OTHER MILITARY CARE, OR
<9> INDIAN HEALTH SERVICE?
<11> NO INSURANCE
<12> HCTC
<13> A HEALTH INSURANCE PLAN FROM YOUR PARENTS
<10> OTHER (SPECIFY) [specify]

<d> DON’T KNOW
<r> REFUSED
CATI: ASK K12 – K15 ONLY OF SAMPLEGROUP = A IF BASELINE E11 = 1 OR 2 OR FOLLOW-UP E11 = 1 OR 2.

K12. Under the TAA program, you might have been eligible for a federal Health Coverage Tax Credit or HCTC, equal to 80 percent of the premiums you would pay for qualified health coverage for you and your family members. Since [fill BASELINE INTERVIEW DATE], did you apply for a Health Coverage Tax Credit?

PROBE: A Health Coverage Tax Credit provided to those eligible for TAA services.

<1> YES [GO TO K14]
<0> NO
<d> DON’T KNOW
<r> REFUSED

K13. Why didn’t you apply for a Health Coverage Tax Credit?

READ IF NECESSARY. CODE ONE ONLY.

<1> NOT ELIGIBLE FOR THE TAX CREDIT
<2> DESIRED HEALTH PLAN WAS NOT A QUALIFIED PLAN
<3> ALREADY HAD HEALTH COVERAGE THROUGH MEDICARE
<4> ALREADY HAD HEALTH COVERAGE THROUGH MEDICAID OR S-CHIP
<5> ALREADY HAD HEALTH COVERAGE FROM FORMER EMPLOYER
<6> ALREADY HAD HEALTH COVERAGE FROM SPOUSE’S EMPLOYER
<7> DESIRED HEALTH PLAN WAS STILL TOO EXPENSIVE, EVEN AFTER TAX CREDIT/COULD’NT AFFORD IT/COST OF INSURANCE TOO EXPENSIVE
<8> PROGRAM RULES WERE TOO COMPLICATED/ DID NOT UNDERSTAND THEM
<9> WORRIED WOULD NOT GET REIMBURSED
<10> DIDN’T THINK THE TAX CREDITS WOULD LAST LONG ENOUGH
<12> PAPERWORK
<13> DID NOT KNOW ABOUT IT
<14> DID NOT THINK THEY WOULD QUALIFY
<15> NOT INTERESTED – NON-SPECIFIC
<16> HAD OTHER COVERAGE – NON-SPECIFIC
<11> OTHER (SPECIFY) [specify]

<d> DON’T KNOW
<r> REFUSED

GO TO K16
K14. Did you ever receive a Health Coverage Tax Credit?

<1> YES
<0> NO
<d> DON'T KNOW → [GO TO K16]
<r> REFUSED

K15. About how much was the tax credit that you received?

$ |___|___|___|___|___|
<d> DON'T KNOW
<r> REFUSED

K16. During the past 12 months, about how much did you and your family spend out-of-pocket for medical care? Do not include the cost of dental care, health insurance premiums, or any costs that were paid by your health insurance.

PROBE: Your best estimate is fine.

PROBE: Include out-of-pocket expenses for prescription drugs, co-payments, and deductibles, but do not include health insurance premiums, dental costs, or any other costs paid by your health insurance.

$ |___|___|___|___|___| ___|___|___|___|___|___ | [GO TO L1]
<0> NONE
<d> DON'T KNOW
<r> REFUSED

K17. Would you say you spent . . .

<0> nothing,
<1> less than $500,
<2> $500 to $1,999,
<3> $2,000 to $2,999,
<4> $3,000 to $4,999, or
<5> $5,000 or more?
<d> DON'T KNOW
<r> REFUSED
SECTON FL – DEMOGRAPHICS

L3. What is the highest diploma or degree you currently have?

**PROBE:** How far did you go in school?

<1> NONE
<2> LESS THAN HIGH SCHOOL GRADUATE
<3> HIGH SCHOOL DIPLOMA
<4> HIGH SCHOOL EQUIVALENCY/GED
<5> VOCATIONAL/TECHNICAL/BUSINESS
<6> ASSOCIATE’S (2 YEARS)
<7> BACHELOR’S (4 YEARS)
<8> MASTERS
<9> DOCTORATE/Ph.D.
<10> SOME OR MORE COLLEGE
<11> OTHER (SPECIFY) [specify]

<d> DON'T KNOW
<r> REFUSED

CATI: DOES L4 FROM BASELINE = DK OR REF? IF YES ASK L4, IF NO GO TO CATI CHECK BEFORE L5.

L4. Do you consider yourself to be of Hispanic or Latino origin?

**IF SAMPLE MEMBER ASKS WHAT HISPANIC OR LATINO ORIGIN MEANS OR SAYS THEY DON'T KNOW OR ARE NOT SURE, PROBE:** “Are you of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin?”

<1> YES
<0> NO
<d> DON'T KNOW
<r> REFUSED

CATI: DOES L5_1 – L5_10 FROM BASELINE = DK OR REF? IF YES ASK L5, IF NO GO TO CATI CHECK BEFORE L6.
L5. What race do you consider yourself? Would you say you are . . .

L5_1 <1> White,
L5_2 <2> Black or African American,
L5_3 <3> American Indian or Alaska Native,
L5_4 <4> Asian, or
L5_5 <5> Native Hawaiian or Other Pacific Islander?
L5_6 <6> SOME OTHER RACE (SPECIFY) [specify]
L5_7 <7> BI-RACIAL/MULTI-RACIAL
L5_8 <8> AMERICAN
L5_9 <9> LATINO/HISPANIC
L5_10 <10> MEDIUM COMPLEXION

<d> DON’T KNOW
<r> REFUSED

CATI: DOES L6 FROM BASELINE = DK OR REF? IF YES ASK L6, IF NO GO TO CATI CHECK BEFORE L7.

L6. Do you speak a language other than English at home?

INTERVIEWER: IF THE RESPONDENT LIVES ALONE BUT SAYS THEY CAN SPEAK ANOTHER LANGUAGE, OR SPEAK ANOTHER LANGUAGE OUTSIDE THE HOME, CODE RESPONSE AS “YES.”

<1> YES
<0> NO
<d> DON’T KNOW [GO TO L9]
<r> REFUSED

CATI: DOES L7_1 – L7_14 FROM BASELINE = DK OR REF? IF YES ASK L7, IF NO GO TO CATI CHECK BEFORE L8.
L7. What language other than English do you speak at home?

**CODE ALL THAT APPLY**

L7_1  <1> SPANISH
L7_2  <2> ASIAN LANGUAGE
L7_3  <3> FRENCH
L7_4  <4> RUSSIAN
L7_5  <5> POLISH
L7_6  <6> ITALIAN
L7_7  <7> GREEK
L7_8  <8> GERMAN
L7_10 <10> ARABIC
L7_11 <11> HINDI
L7_12 <12> OTHER EUROPEAN LANGUAGE
L7_13 <13> OTHER MIDDLE EASTERN/AFRICAN LANGUAGE
L7_14 <14> AMERICAN SIGN LANGUAGE
L7_9  <9> OTHER (SPECIFY) [specify]

<d> DON’T KNOW
<r> REFUSED

**CATI:** DOES L8 FROM BASELINE = DK OR REF? IF YES ASK L8, IF NO GO TO CATI CHECK BEFORE L9.

L8. How well do you speak English?

<1> Very well
<2> Well
<3> Not well
<4> Not at all
<d> DON’T KNOW
<r> REFUSED
CATI: DOES L9 FROM BASELINE = DK OR REF? IF YES ASK L9, IF NO GO TO SECTION M.

**L9.**  INTERVIEWER: CODE WITHOUT ASKING.

**PROBE:** Are you male or female?

<1> MALE
<2> FEMALE
<d> DON'T KNOW
<r> REFUSED
SECTION FM – HOUSEHOLD SIZE AND NUMBER OF CHILDREN

M3. How many people, including yourself, currently live or stay with you?

PROBE: Please include people who were temporarily away, for example, at school or in the hospital and people not related to you.

(1-20)

|_______| PEOPLE IN HOUSEHOLD

<d> DON'T KNOW

<r> REFUSED[GO TO N1]

M4. Currently, how many children under 18 are financially dependent upon you?

(0-20)

|_______| # CHILDREN UNDER 18

<d> DON'T KNOW

<r> REFUSED

M5. Currently, how many children or other dependents 18 years of age or older do you support?

|_______| # CHILDREN/DEPENDENTS 18 OR OLDER

<d> DON'T KNOW

<r> REFUSED
SECTION N – MOBILITY

N1. Now I would like you to think back to [fill BASELINE INTERVIEW DATE]. According to my information, you lived in [fill STATE] at that time. Is that correct?

<1> YES [GO TO N3]
<0> NO
<d> DON’T KNOW
<^> REFUSED

N2. In what state did you live?

STATE NAME: ___________________
<d> DON’T KNOW
<^> REFUSED

N3. Since then, have you lived, worked, or gone to school or training in a different state or country?

<1> YES
<0> NO
<d> DON’T KNOW [GO TO O1]
<^> REFUSED

N4. In what (other) states or countries have you lived, worked, or gone to school in since [fill BASELINE INTERVIEW DATE]?

PROBE: Do not include vacations or short visits.

OTHER (SPECIFY) [specify]
STATE/COUNTRY 1: ___________________
STATE/COUNTRY 2: ___________________
STATE/COUNTRY 3: ___________________
STATE/COUNTRY 4: ___________________
<d> DON’T KNOW
<^> REFUSED
O1. Thank you for participating in the survey. We may contact you again in the future and I need to know how to get in touch with you.

O2. (What is/Is TELEPHONE NUMBER) your telephone number? TELEVPHONE NUMBER SAME AS SAMPLE INFORMATION......................... 1
   NEW TELEPHONE NUMBER: _________________________________...... 2
   NO TELEPHONE ......................................................... 0
   DON'T KNOW .......................................................... d
   REFUSED ............................................................. r [GO TO O7]

O3. Is that number listed in your name or is it in someone else’s? SAMPLE MEMBER’S.............................................. 1 [GO TO O7]
   OTHER’S................................................................. 2
   DON’T KNOW .......................................................... d
   REFUSED ............................................................. r

O4. Could you spell the first name for me please? NAME
   Do they have a middle initial?
   Could you spell their last name for me please?
   CONFIRM NAME WITH RESPONDENT THEN PRESS ENTER.

O5. What is (his/her/their) address? HOUSE NUMBER/STREET NAME     APT. #
   CITY               STATE         ZIP CODE
   SAME AS SAMPLE MEMBER’S ......................... 1
   DON’T KNOW ....................................................... d
   REFUSED ............................................................. r
O6. What is (his/her/their) relationship to you?

SPouse/partner ............................................... 1
Mother ................................................................. 2
Father ................................................................. 3
Sister ................................................................. 4
Brother ............................................................... 5
Grandmother .................................................... 6
Grandfather ..................................................... 7
Aunt ................................................................. 8
Uncle ................................................................. 9
Friend ............................................................... 10
Daughter ........................................................... 12
Son ................................................................. 13
Other (specify) ................................................. 11

Don’t know ......................................................... d
Refused ............................................................... r

GO TO O11

O7. Can you give me a different phone number where you can be reached, perhaps a cell phone number?

Yes or no

Please give me the telephone number, area code first.

New telephone number: __________|________|________|________|         
Area code

No telephone ................................................... 0 [GO TO O11]
Don’t know ...................................................... d
Refused ........................................................... r [GO TO O11]

New screen:

Phone number: __________|________|________|________|         
Area code

Confirm the info above with respondent then press enter.
O8. Whose telephone is that?

___________________________
NAME

SAMPLE MEMBER’S.................................1 [GO TO O11]
DON’T KNOW ........................................d
REFUSED ..............................................r

O9. What is (his/her/their) address?

___________________________   _____________
HOUSE NUMBER/STREET NAME                      APT. #

__________________      _______    ____________
CITY                                             STATE              ZIP CODE

DON’T KNOW ........................................d
REFUSED ..............................................r

O10. What is (his/her/their) relationship to you?

SPOUSE/PARTNER ........................................1
MOTHER ..................................................2
FATHER ..................................................3
SISTER ...................................................4
BROTHER ..................................................5
GRANDMOTHER .........................................6
GRANDFATHER .........................................7
AUNT .....................................................8
UNCLE ...................................................9
FRIEND ..................................................10
DAUGHTER ................................................12
SON .....................................................13
OTHER (SPECIFY) .....................................11

DON’T KNOW ........................................d
REFUSED ..............................................r

O11. As part of our study, we may be contacting you in a few years to see how things are going for you. In case you move, we would like to have the name, address, and phone number of one person who does not live with you who will know how to reach you. We would only contact this person if we have trouble getting in touch with you directly.
CATI INSTRUCTION: FOR ALL CONTACT INFORMATION, A “DON’T KNOW” RESPONSE CAN BE ACCEPTED IN ANY ADDRESS FIELD TO ALLOW FOR PARTIAL ADDRESSES, I.E. THE RESPONDENT KNOWS IN WHICH CITY THE CONTACT LIVES, BUT NOT THE EXACT STREET ADDRESS. IF A “DON’T KNOW” RESPONSE IS ENTERED IN ANY “NAME” FIELD, IN THE CONTACT SECTION, THE INTERVIEWER SHOULD BE TAKEN DIRECTLY TO THE CLOSING “THANK YOU.”

<table>
<thead>
<tr>
<th>O12.</th>
<th>What is the name of the person who would always know how to get in touch with you?</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>PROBE FOR FULL NAMES, INCLUDING MIDDLE INITIALS.</td>
</tr>
<tr>
<td></td>
<td>PROBE FOR SPOUSE’S NAME.</td>
</tr>
<tr>
<td></td>
<td>PROBE FOR CORRECT SPELLING.</td>
</tr>
<tr>
<td></td>
<td>Could you spell their first name for me please?</td>
</tr>
<tr>
<td></td>
<td>Do you have a middle initial?</td>
</tr>
<tr>
<td></td>
<td>Could you spell their last name for me please?</td>
</tr>
<tr>
<td></td>
<td>CONFIRM THE NAME ABOVE WITH RESPONDENT THEN PRESS ENTER.</td>
</tr>
<tr>
<td></td>
<td>What is their relationship to you?</td>
</tr>
<tr>
<td></td>
<td>What is their full address and home telephone number?</td>
</tr>
<tr>
<td></td>
<td>PROBE: Can you spell the street name for me please?</td>
</tr>
<tr>
<td></td>
<td>Is there an apartment number?</td>
</tr>
<tr>
<td></td>
<td>Besides the PO Box do you have a street address?</td>
</tr>
<tr>
<td></td>
<td>CONFIRM INFO.</td>
</tr>
<tr>
<td></td>
<td>In whose name is that phone listed?</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>OTHER RELATIVE’S NAME, ADDRESS, AND TELEPHONE NUMBER</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>OTHER RELATIVE’S FULL NAME</strong></td>
</tr>
<tr>
<td><strong>HOUSE NUMBER/STREET NAME</strong></td>
</tr>
<tr>
<td><strong>APT. #</strong></td>
</tr>
<tr>
<td><strong>CITY</strong></td>
</tr>
<tr>
<td><strong>STATE</strong></td>
</tr>
<tr>
<td><strong>ZIP CODE</strong></td>
</tr>
<tr>
<td><strong>PHONE NUMBER:</strong></td>
</tr>
</tbody>
</table>

| **SPOUSE’S NAME (IF APPLICABLE)**                    |
| **RELATIONSHIP TO SAMPLE MEMBER**                    |

- DON’T KNOW ................................................................... d
- REFUSED ......................................................................... r
- DOES NOT HAVE OTHER RELATIVES............................... 0
- SAME AS SAMPLE MEMBER’S ....................................... s
- NO OTHER CONTACTS.................................................... n
O13. We will be mailing you a check in a couple of weeks and I would like to confirm the name and address where we should send the payment. Is it . . .

**INTERVIEWER:** VERIFY SPELLING OF NAME.

**CATI:** ALLOW FOR NAME CHANGES

HOUSE NUMBER/STREET NAME: ___________________________

APT.: ___________________________

CITY: ___________________________

STATE: ___________________________

ZIP CODE: _________________________

<d> DON'T KNOW

<r> REFUSED

Thank you for your cooperation. This completes the survey! Thank you again.
SPECIFY LANGUAGE INTERVIEW COMPLETED IN:

<1> ARABIC       <10> ITALIAN
<2> BENGALI      <11> LAOTIAN
<3> BOSNIAN      <12> POLISH
<4> CAMBODIAN    <13> PORTUGUESE
<5> CHINESE      <14> RUSSIAN
<6> CREOLE       <15> SPANISH
<7> ENGLISH      <16> TAGALOG
<8> HMONG        <17> VIETNAMESE
<9> INDIAN       <18> OTHER (SPECIFY) [specify]

<d> DON'T KNOW
<r> REFUSED

Interviewer:_______________________________________

Date: __________________

TIME ENDED:  ___:___ AM/PM
ELAPSED TIME:  ___:___ AM/PM

CATI: THIS COMPLETES THE FOLLOW-UP SURVEY FOR THE BASELINE COMPLETERS.