

TAADI Measure Specifications

MEASURE NAME	ELEMENT NUMBER	DATA ELEMENT NAME(S)	DEFINITION/RELATIONSHIP TARGETED	SOURCE/REQUIREMENT	CONSEQUENCE OF DATA DEFICIT	REPORTING EXPECTATION	DATE PARAMETERS FOR QUARTERLY REPORTING	MANNER OF OUTPUT
<b>Training Expenditures</b>	1324	<u>Current Quarter Training Expenditures</u>	Comparison of <b>ETA 9130 Quarterly Training Expenditures</b> : The sum of total quarterly expenditures (the cumulative value reported on line 10e on the current report quarter submission less the amount reported on the previous quarter submission) less the sum of quarterly admin expenditures (the cumulative value reported on line 10f on the current quarter report submission less the amount reported on the previous quarter report submission), quarterly case management expenditures (the cumulative value reported on line 11b on the current quarter report submission less the amount reported on the previous quarter report submission), and quarterly job search and relocation expenditures (the cumulative value reported on line 11c on the current quarter report submission less the amount reported on the previous quarter report submission). NOTE: If the state has submitted a closeout report, the closeout report amount will be used in lieu of the 9130 amount.  and  State aggregate of <b>PIRL Current Quarter Training Expenditures (PIRL 1324)</b> for records where there is a Date Entered Training; Date of First TAA Benefit or Service; Date of Program Exit in or after the report period, or no Date of Program Exit; Total Training Expenditures reported is greater than \$0; and TAA Liable/Agent State Identifier is "2" or "0".	Section 249B(d)(3)	Reflects inaccurate tracking of Training cost per participant, which affects projections of program costs used to develop program policy and funding estimates	Within 15% Match between PIRL and ETA 9130 (The measure result is based on 100% and is the result of dividing the amount reported in the PIRL by the total amount reported on the 9130. States meeting the expectation will fall between 85% - 115%.)	PIRL: Records with a Date of First TAA Benefit or Service in or before the report period  Records with an Date of Program Exit in or after the report period or no Date of Program Exit	Percentage of discrepancy between the aggregate totals of PIRL to 9130 Quarterly Training Expenditures
	LINE 10E	<u>ETA-9130</u>						
	901	Date of Program Exit (WIOA)						
	925	Date of First TAA Benefit or Service						
	1302	Date Entered Training #1 (WIOA)						
	1325	Total Training Expenditures						
	926	TAA Liable/Agent State Identifier						
<b>TRA Expenditures</b>	1514	<u>Quarterly Basic, Additional, Remedial, Completion TRA Expenditures</u>	Comparison of <b>ETA 9130 Quarterly TRA Expenditures</b> : This amount is the quarterly TRA expenditures as reported quarterly for the active TRA grant. It is calculated by taking the cumulative value reported on line 10e Federal Share of Expenditures on the current quarter report submission less the cumulative expenditures reported on Line 10e of the previous quarter report submission. NOTE: If the state has submitted a closeout report, the closeout report amount will be used in lieu of the 9130 amount.  and  State aggregate of <b>PIRL Quarterly Basic, Additional, Remedial, Completion TRA Expenditures (PIRL 1514, 1519, 1524, 1529 )</b> for records where there is a Date of First TAA Benefit or Service; Date of Program Exit in or after the report period; Weeks Paid Quarterly Basic, Additional, and Remedial TRA is greater than 0; and TAA Liable/Agent State Identifier is "1" or "0".	Section 249B(d)(3)	Reflects inaccurate tracking of TRA cost per participant, which affects projection used to predict appropriation needs	Within 15% Match between PIRL and ETA 9130 (The measure result is based on 100% and is the result of dividing the amount reported in the PIRL by the total amount reported on the 9130. States meeting the expectation will fall between 85% - 115%.)	PIRL: Records with a Date of First TAA Benefit or Service in or before the report period  Records with an Date of Program Exit in or after the report period or no Date of Program Exit	Percentage of discrepancy between the aggregate totals of PIRL to 9130 Quarterly TRA Expenditures
	1519							
	1524							
	1529							
	LINE 10E	<u>ETA-9130</u>						
	901	Date of Program Exit (WIOA)						
	925	Date of First TAA Benefit or Service						
	1512	Weeks Paid Quarterly Basic, Additional, Remedial, Completion TRA						
	1517							
	1522							
1527								
926	TAA Liable/Agent State Identifier							
<b>A/RTAA Expenditures</b>	1536	<u>Current Quarter A/RTAA Payments</u>	Comparison of <b>ETA 9130 Quarterly A/RTAA Expenditures</b> : This amount is the quarterly A/RTAA expenditures as reported quarterly for the active A/RTAA grant. It is calculated by taking the cumulative value reported on line 10e Federal Share of Expenditures on the current quarter report submission less the cumulative expenditures reported on Line 10e of the previous quarter report submission. NOTE: If the state has submitted a closeout report, the closeout report amount will be used in lieu of the 9130 amount.  and  State aggregate of <b>PIRL Current Quarter A/RTAA Payments (PIRL 1536)</b> for records where there is a Date of First TAA Benefit or service; Date of Program Exit in or after the report period; Number of A/RTAA Payments Current Quarter is greater than 0; and TAA Liable/Agent State Identifier is "1" or "0".	Section 249B(d)(3)	Reflects inaccurate tracking of A/RTAA cost per participant, which affects projection used to predict appropriation needs	Within 15% Match between PIRL and ETA 9130 (The measure result is based on 100% and is the result of dividing the amount reported in the PIRL by the total amount reported on the 9130. States meeting the expectation will fall between 85% - 115%.)	PIRL: Records with a Date of First TAA Benefit or Service in or before the report period  Records with a Date of Program Exit in or after the report period or no Date of Program Exit	Percentage of discrepancy between the aggregate totals of PIRL to 9130 Quarterly TRA Expenditures
	LINE 10E	<u>ETA-9130</u>						
	901	Date of Program Exit (WIOA)						
	925	Date of First TAA Benefit or Service						
	1535	Number of A/RTAA Payments Current Quarter and						
	926	TAA Liable/Agent State Identifier						

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<b>Job Search and Relocation Expenditures</b>	1506	<b>Job Search Allowance Current Quarter - Costs</b>	Comparison of ETA 9130 Quarterly Job Search and Relocation Expenditures: This amount is the AGGREGATE of quarterly job search and relocation expenditures as reported quarterly for all active TAA program grants. It is calculated by taking the cumulative value reported on line 11c Job Search and Relocation Expenditures on the current quarter report submission less the amount reported on the previous quarter report submission. NOTE: If the state has submitted a closeout report, the closeout report amount will be used in lieu of the 9130 amount.  State aggregate of PIRL Job Search Allowance Current Quarter - Costs (PIRL 1506) and Relocation Allowance Current Quarter Costs (PIRL 1509) for records where there is a Date of First TAA Benefit or service; where Job Search Allowance Current Quarter - Costs is greater than 0; Relocation Allowance Current Quarter Costs is greater than 0; and TAA Liable/Agent State Identifier is "2" or "0".	Section 249B(d)(3)	Reflects inaccurate tracking of Job Search and Relocation cost per participant, which affects projections of program costs used to develop program policy and funding estimates	Within 15% Match between PIRL and ETA 9130 (The measure result is based on 100% and is the result of dividing the amount reported in the PIRL by the total amount reported on the 9130. States meeting the expectation will fall between 85% - 115%.)	PIRL- Records with a Date of First TAA Benefit or Service in or before the report period  Records with a Date of Program Exit in or after the report period or no Date of Program Exit	Percentage of discrepancy between the aggregate totals of PIRL to 9130 Quarterly JSR Expenditures
	1509	<b>Relocation Allowance Current Quarter Costs</b>						
	ETA-9130							
	LINE 10E	Date of First TAA Benefit or Service						
	925	TAA Liable/Agent State Identifier						
926								
<b>Rapid Response</b>	908	<b>Rapid Response</b>	Records with <b>Rapid Response (PIRL 908)</b> equal to 1 where there is a Date of First TAA Benefit or Service in the relevant period.	Section 249B(b)(5)	Statutorily required for all TAA petitioning worker groups, underreporting implies non-compliance and low coordination (possible duplication of services).	At least 55% of records should have Rapid Response reported	Records with Date of First TAA Benefit or Service within the most recent 4 report quarters.	Percentage of records correctly reporting Rapid Response
	925	Date of First TAA Benefit or Service						
<b>Petition Number (AAIW)</b>	915	<b>TAA Petition Number</b>	Records where <b>Adversely Affected Incumbent Worker (PIRL 1330)</b> is "1" report:	Section 249B(b)(2)(B)	Reporting incorrect petition numbers limits Department's ability to correctly report under which program the TAA participant received services and may say that the participant was not part of the worker group to receive services.	100% of records which are Adversely Affected Incumbent Workers (AAIWs) are reported with a valid certified TAA petition number and received their First TAA Benefit or Service on or after the determination date through the expiration date corresponding to the petition number.	Records with Date First TAA benefit or service reported	Percentage of records correctly reporting the TAA Petition Number
	925	Date of First TAA Benefit or Service	-a valid and certified TAA Petition Number (including "888888") (PIRL 915) and					
	1330	Adversely Affected Incumbent Worker	-Date of First TAA Benefit or Service (PIRL 925) is greater than or equal to certification's determination date and is less than or equal to certification's expiration date.					
<b>Petition Number (non-AAIW)</b>	915	<b>TAA Petition Number</b>	Records where <b>Adversely Affected Incumbent Worker (PIRL 1330)</b> is null or "0" report:	Section 249B(b)(2)(B)	Reporting incorrect petition numbers limits Department's ability to correctly report under which program the TAA participant received services and may say that the participant was not part of the worker group to receive services.	100% of records which are not AAIWs are reported with a valid certified TAA petition number and received their First TAA Benefit or Service on or after the determination date and were separated from employment on or after the impact date through the expiration date corresponding to the petition number.	Records with Date First TAA benefit or service reported	Percentage of records correctly reporting the TAA Petition Number
	411	Most Recent Date of Qualifying Separation	-a valid and certified TAA Petition Number (including "888888") (PIRL 915),					
	925	Date of First TAA Benefit or Service	-Most Recent Date of Qualifying Separation (PIRL 411) equal to or between the certification's impact date and expiration date, and					
	1330	Adversely Affected Incumbent Worker	-Date of First TAA Benefit or Service (PIRL 925) is greater than or equal to certification's determination date					
<b>IEP</b>	1202	<b>Date Individual Employment Plan Created</b>	Records with <b>Date Individual Employment Plan Created (PIRL 1202)</b> prior to Date Entered Training #1 where there is a Date of First TAA Benefit or Service, and Date Entered Training within the relevant period.	Section 249B(b)(2)(B)	Underreporting Date of IEP implies lack of case management and training assessments.	100% records that received training should report Date of IEP that is prior to Date Entered Training #1.	Records with Date Entered Training #1 within the most recent 4 report quarters.	Percentage of records correctly reporting a Date IEP Created
	1302	Date Entered Training						
	1309	#1, #2, #3						
	1314							
	925	Date of First TAA Benefit or Service						
<b>Co-Enrollment</b>	903	<b>Adult(WIOA)</b>	Records with "1," "2," or "3" for co-enrollment with <b>Adult (PIRL 903)</b> or <b>Dislocated Worker (PIRL 904)</b> where there is a Date of First TAA Benefit or Service in the relevant period.	20 CFR 617.21	An analysis of state-submitted data shows that TAA participants who are co-enrolled consistently display superior results than those that are not co-enrolled. These result areas include significantly higher numbers in all of the following areas: (1) performance outcomes, (2) speed of training enrollment, and (3) overall training participation volume.	At least 50% of records should report co-enrollment with either WIOA Adult or Dislocated Worker	Records with First TAA Benefit or Service during or before the current report quarter who either exited in the current report quarter or have not yet exited (Current Participants).	Percentage of records reporting Co-Enrollment in either Adult(WIOA) or Dislocated Worker(WIOA)
	904	<b>Dislocated Worker(WIOA)</b>						
	925	Date of First TAA Benefit or Service						

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<b>Case Management</b>	1322	<b>Date of Most Recent Case Management and Employment Service</b>	Duration of <b>Date of First TAA Benefit or Service (PIRL 925)</b> through <b>Date of Most Recent Case Management and Employment Service (PIRL 1322)</b> is greater than 0 where there is a <b>Date of First TAA Benefit or Service</b> in the relevant period.	Section 249B(b)(2)(C)	Case Management, including duration of case management, has been recent focus of GAO audit, and will be part of findings in soon to be published OIG audit.	At least 75% of all records should have <b>Duration of Date of First TAA Benefit or Service through Date of Most Recent Case Management and Employment Service - Duration &gt;0</b> .	Records with <b>First TAA Benefit or Service before</b> the current report quarter who either exited in the current report quarter or have not yet exited.	Percentage of records correctly reporting a duration of greater than 0 from <b>Date of First TAA Benefit or Service to Date of Most Recent Case Management and Employment Service</b>
	925	<b>Date of First TAA Benefit or Service</b>						
<b>Training Case Management</b>	1322	<b>Date of Most Recent Case Management and Employment Service</b>	Records with <b>Date of Most Recent Case Management and Employment Service (PIRL 1322)</b> in current quarter.	Section 236(c)(1)(B)(iv) TEGL No. 05-15, Change 1	Not reporting case management for these participants may signify that the State is not accurately following on training benchmarks	At least 90% of records should have <b>Date of Most Recent Case Management and Employment Service</b> in the current quarter	Records with <b>Entered Training Date #1</b> prior to the current report quarter who did not exit training phase #1, #2, or #3 prior to the current report quarter	Percent of records reporting <b>Date of Most Recent Case Management and Employment Service</b> in current report quarter
	1302	<b>Date Entered Training #1</b>						
	1308	<b>Date Completed, or Withdrew from, Training #1, #2, #3</b>						
	1313							
	1318							
<b>Training Completion</b>	1307	<b>Training Completed #1, #2, #3</b>	Records with <b>Training Completion #1, #2, #3 (PIRL 1307, 1312, 1317)</b> equal to 1 OR Records with <b>Credential #1, #2, #3 (PIRL 1800, 1802, 1804)</b> 1 to 7 AND <b>Employed in 1st Quarter After Exit Quarter (PIRL 1600)</b> equals 1, 2, or 3	Section 249B(b)(3)(B)	Reporting training completion is a statutory TAA reporting requirement and a focus of TAA efforts to improve performance outcomes. Training completion below target may imply a lack of case management in establishing training plans designed to secure long term reemployment.	At least 75% of those who start training should complete training or have received a credential and be employed first quarter after exit.	Records with <b>Date of Program Exit</b> between 3 and 6 quarters prior to the current report quarter (inclusive).	Percentage of Records of those who have completed all trainings in which they were enrolled or who have received a credential and are employed first quarter after exit
	1312							
	1317							
	1302	<b>Date Entered Training #1, #2, #3</b>	who have entered training ( <b>Date Entered Training #1, #2, or #3</b> is not null) and who have a <b>Date of Exit</b> in the relevant period with the <b>Other Reason for Exit 0</b> .					
	1309							
	1314							
	1600	<b>Employed in 1st Quarter After Exit Quarter</b>						
	1800	<b>Type of Recognized Credential #1, #2, #3</b>						
	1802							
	1804							
<b>Credential</b>	1800	<b>Type of Recognized Credential #1, #2, and #3</b>	Records with <b>Type of Credential #1, #2 or #3 (PIRL 1800, 1802, 1804)</b> 1-7 of those who have completed all relevant training ( <b>Training Completed #1, #2, #3</b> ) and have a <b>Date of Program Exit</b> in the relevant period with the <b>Other Reason for Exit 0</b> .	Section 239(j)(2)(A)(i)(iv)	Reporting recognized credentials are focus of statutory TAA reporting requirements and recent ETA TEGLs. Multi-year evaluation of TAA program identified credentials as related to improved outcomes. Under reporting implies lack of case management in establishing training plans designed to secure long term reemployment.	At least 70% of those who complete training should report a credential.	Records with <b>Date of Program Exit</b> between 1 and 4 quarters prior to the current report quarter (inclusive).	Percentage of Records of those who have completed training where credential is correctly reported
	1802							
	1804							
	1307	<b>Training Completed #1, #2, #3</b>						
	1312							
	1317							
	901	<b>Date of Program Exit (WIOA)</b>						
923	<b>Other Reasons for Exit (WIOA)</b>							

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<b>Service in Quarter</b>	1322	<u>Date of Most Recent Case Management and Employment Service</u>	Records with at least one of the following reported in the current report quarter: -Date of Most Recent Case Management and Employment Service (PIRL 1322)	TEGL No. 10-16, Change 1	Participants should be exited if they did not receive a service in the current quarter or do not have any planned future services. Failure to exit TAA participants prevents the timely collection of performance outcomes and misrepresents TAA participant durations.	At least 95% of records in the cohort will have received a benefit or service in the current report quarter	Records with First TAA Benefit or Service during or before the current report quarter who have not yet exited	Percent of records receiving a benefit or service in the current quarter
	1004	<u>Date of Most Recent Career Service (WIOA)</u>	-Date of Most Recent Career Service (PIRL 1004)					
		<u>Date Entered Training #1, #2, #3</u>	-Number of A/RTAA Payments Current (PIRL 1535) greater than 0					
	1302		-Weeks Paid This Quarter - Basic, Additional, Remedial/Prerequisite, and/or Completion (PIRL 1512, 1517, 1522, 1527) greater than 0					
	1309		-Job Search Allowance Current Quarter Costs (PIRL 1506) greater than 0					
	1314		-Relocation Allowance Current Quarter Costs (PIRL 1509) greater than 0					
	1535	<u>Number of A/RTAA Payments Current Quarter</u>	OR					
			-Date Entered Training #1, #2, and/or #3 (PIRL 1302, 1309, 1314) is not blank and Date Completed or Withdrew from Training #1, #2 and/or #3 (PIRL 1308, 1313, 1318) is in report quarter or blank.					
	1512	<u>Weeks Paid Quarterly Basic, Additional, Remedial, Completion TRA</u>						
	1517							
	1522							
	1527							
	1506	<u>Job Search Allowance Current Quarter Costs (TAA)</u>						
	1509	<u>Relocation Allowance Current Quarter Costs (TAA)</u>						
			Date Completed or Withdrew from Training #1, #2, #3					
	1308							
	1313							
	1318							
<b>Occupational Skills Code (ONET)</b>	1306	<u>Occupational Skills Training Codes #1, #2, #3</u>	Records with an associated valid <u>Occupational Skills Training (O*Net) Code (PIRL 1306, 1311, 1316)</u> where there is a Date Entered Training in the relevant period (note: reported codes are vetted against the O*NET codes for validity).	OMB Control Number: 1205-0521	Subject of recent GAO and OIG inquiry (with probable findings that will have to be addressed through corrective action)	100% OSTC reporting where there is a Date Entered Training (must be a valid 8 digit code as it is vetted against the O*NET codes values, as required in PIRL OMB Control No. 1205-0521).	Records with Date Entered Training #1, #2, #3 within the most recent four report quarters.	Percentage of records reporting valid 8 digit O*net codes
	1311							
	1316							
	1302	<u>Date Entered Training #1, #2, #3</u>						
	1309							
1314								
<b>NAICS</b>	1615	<u>Industry Code of Employment 2nd Quarter After Exit Quarter (NAICS)</u>	Records with an associated valid NAICS code which are not 9s in <u>Industry Code of Employment 2nd Quarter after Exit Quarter (PIRL 1615)</u> for those indicated as being Employed 2nd Quarter After Exit; where Employment Match 2nd Quarter After Exit Quarter is "1" or "2"; and where there is a Date of Exit in the relevant period.	Section 249B(c)	Statutorily required reporting element and subject of frequent data requests	At least 90% of records that report Employment in 2nd Quarter after Exit should have a valid NAICS code reported.	Records with Date of Program Exit between 4 and 6 quarters prior to the current report quarter (inclusive).	Percentage of records reporting a valid NAICS code
	1602	<u>Employed in 2nd Quarter After Exit Quarter (WIOA)</u>						
	1603	<u>Type of Employment Match 2nd Quarter After Exit Quarter (WIOA)</u>						
	901	<u>Date of Program Exit (WIOA)</u>						
<b>Wages (Prior)</b>	1702	<u>Wages 3rd Quarter Prior to Participation Quarter</u>	<u>Wages 3rd Quarter Prior to Participation Quarter (PIRL 1702), Wages 2nd Quarter Prior to Participation Quarter (PIRL 1701), and Wages 1st Quarter Prior to Participation Quarter (PIRL 1700)</u> are less than \$500,000 and do not include a series of "9"s (up to 5 digits) with "00" or "99" after the decimal.	Section 249B(b)(4)(C)	Inaccurately INFLATES pre-participation wages	Review and correct records in error.	Records with Date First TAA benefit or service reported	Output of individual records correctly reporting Wages Prior To Participation Quarter
	1701	<u>Wages 2nd Quarter Prior to Participation Quarter</u>						
	1700	<u>Wages 1st Quarter Prior to Participation Quarter</u>						
<b>Wages (Following)</b>	1703	<u>Wages 1st Quarter After Exit Quarter (WIOA)</u>	<u>Wages 1st Quarter After Exit Quarter (PIRL 1703), Wages 2nd Quarter After Exit Quarter (PIRL 1704), Wages 3rd Quarter After Exit Quarter (PIRL 1705), and Wages 4th Quarter After Exit Quarter (PIRL 1706)</u> are less than \$500,000 and do not include a series of "9"s (up to 5 digits) with "00" or "99" after the decimal.	Section 239(j)(2)(A)(i)(III) Section 249B(b)(4)(C)	Inaccurately inflates post-participant wages	Review and correct records in error.	Records with Date of Program Exit 3, 4, 5, or 6 to 10 quarters prior to the current report quarter (inclusive).	Output of individual records correctly reporting Wages in Quarters After Exit
	1704	<u>Wages 2nd Quarter After Exit Quarter (WIOA)</u>						
	1705	<u>Wages 3rd Quarter After Exit Quarter (WIOA)</u>						
	1706	<u>Wages 4th Quarter After Exit Quarter (WIOA)</u>						
	901	<u>Date of Program Exit (WIOA)</u>						