

6066-424

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TIME STARTED: |\_|\_|:|\_|\_| AM/PM

## TRADE ADJUSTMENT ASSISTANCE STUDY (TAA)

### BASELINE SURVEY

#### SAS VARIABLE NAME MASTER

#### SECTION A – INTRODUCTION, FIRST CONTACT, SCREENING, CALLBACK

Hello (A1)

May I speak with [fill SAMPLE MEMBER NAME]?

- 1 SPEAKING TO [fill FirstName] **[GO TO A3a OR A3b BASED ON SAMPLE GROUP]**
- 2 PERSON ASKS WHAT CALL IS ABOUT **[GO TO What about (Q2)]**
- 3 NOT A GOOD TIME, SCHEDULE CALLBACK **[GO TO Callback]**
- 4 [fill FirstName] HAS A HEALTH PROBLEM **[GO TO HealthProb (Q3)]**
- 5 [fill FirstName] IS IN AN INSTITUTION **[GO TO Institution (Q10)]**
- 6 [fill FirstName] HAS MOVED **[GO TO Know Where (Q17)]**
- 7 [fill FirstName] DOES NOT SPEAK ENGLISH **[GO TO Lang (Q20)]**
- 8 NEVER HEARD OF [fill FullName]/  
WRONG NUMBER **[GO TO Thanks (Q36) Status 530]**
- 9 HUNG UP DURING INTRODUCTION **[Status 640]**  
RF **[Status 220]**

What about (Q2)

I'm calling from Mathematica Policy Research and we're conducting a survey for the U.S. Department of Labor. [fill SAMPLE MEMBER NAME] participated in a program funded by the Department of Labor and I need to speak to [fill HIM/HER] about [fill HIS/HER] experiences. [fill FirstName] should have received a letter from the Labor Department. When is a good time to reach [fill FirstName]?

- 1 [fill FIRST NAME] COMES TO THE PHONE **[GO TO A3a OR A3b BASED ON SAMPLE GROUP]**
- 2 NOT A GOOD TIME, SCHEDULE CALLBACK **[GO TO Callback]**
- 3 [fill FirstName] HAS A HEALTH PROBLEM/IS DECEASED **[GO TO HealthProb (Q3)]**
- 4 [fill FirstName] IS IN AN INSTITUTION **[GO TO Institution (Q10)]**
- 5 [fill FirstName] HAS MOVED **[GO TO Know Where (Q17)]**
- 6 [fill FirstName] DOES NOT SPEAK ENGLISH **[GO TO Lang (Q20)]**
- 7 ASKS ABOUT LETTER **[GO TO Q13a OR Q13b BASED ON EXPERIMENTAL STATUS]**
- 8 NEVER HEARD OF [fill FullName]/  
WRONG NUMBER **[GO TO Thanks (Q36) Status 530]**
- 9 HUNG UP DURING INTRODUCTION **[Status 640]**
- 10 SUPERVISOR REVIEW **[Status 380]**  
RF **[Status 220]**

HealthProb (Q3)

ENTER TYPE OF HEALTH PROBLEM.

- 1 HEARING PROBLEM [GO TO AmpTTY (Q4)]
- 2 SPEECH PROBLEM [GO TO AmpTTY (Q4)]
- 3 PHYSICAL PROBLEM [GO TO CallLater (Q8)]
- 4 COGNITIVE PROBLEM [GO TO Thanks (Q36) Status 410]
- 5 TOO OLD / FRAIL [GO TO CallLater (Q8)]
- 6 IN A COMA [GO TO Thanks (Q36) Status 410]
- 7 DECEASED [GO TO Deceased (Q9)]  
RF [Status 210]

AmpTTY (Q4)

I can get on a phone that will amplify my voice or [fill FirstName]'s voice, or we could use a TTY service. Would either of these enable [fill HimHer] to complete the interview?

- 1 YES - USE AMPLIFIER PHONE [GO TO RespAvail (Q5)]
- 2 YES - USE TTY CAPABILITY [GO TO RespAvail (Q5)]
- 3 NO [GO TO Thanks (Q36) Status 411]  
DK [GO TO Callback]  
RF [Status 210]

RespAvail (Q5)

Is [fill FirstName] available now?

- 1 YES [GO TO if AmpTTY (Q4) = 1 then AmpPhone (Q6) else CallTTY (Q7)]
- 0 NO [GO TO Callback]

AmpPhone (Q6)

Please hold while I get the amplifier phone.

**INTERVIEWER: SET UP AMPLIFIER/WEAK SPEECH EQUIPMENT AND ASK GATEKEEPER TO CALL [fill FirstName] TO THE PHONE.**

- 1 [fill FirstName] COMES TO THE PHONE [GO TO SampMemb (Q31)]
- 2 CALLBACK [GO TO Callback]

CallTTY (Q7)

I will call back in a few minutes after I have the help of the TTY operator.

- 1 ARRANGE CALL WITH OPERATOR [GO TO SampMemb (Q31)]
- 2 IF UNSUCCESSFUL SET CALLBACK [GO TO Callback]

CallLater (Q8)

Will [fill FirstName] be able to talk on the telephone if I call back in the next few weeks?

- 1 YES/MAYBE – CALLBACK [GO TO Callback]
- 2 NO [GO TO Thanks (Q36) Status 419]  
DK [GO TO Callback]  
RF [Status 210]

Deceased (Q9)

I am very sorry to hear that [fill HeShe] passed away. I am calling about a survey we are conducting for the U.S. Department of Labor. When did [fill HeShe] pass away?

Thank you. Please accept my condolences. Goodbye.

DATE: \_\_\_\_\_  
DK  
RF  
[Status 440]

Institution (Q10)

ENTER TYPE OF INSTITUTION.

- 1 HOSPITAL [GO TO HomeSoon (Q11)]
- 2 NURSING HOME
- 3 ASSISTED LIVING FACILITY
- 4 GROUP HOME
- 5 JAIL OR PRISON [GO TO Thanks (Q36) Status 421]

HomeSoon (Q11)

Do you expect [Fill FirstName] to come home from the hospital within a month or so?

- 1 YES, ARRANGE CALLBACK [GO TO Callback]
- 2 NO [GO TO Thanks (Q36) Status 410]

KNOW Where (Q17)

Do you or anyone there know how we can reach [fill FirstName]?

- 1 YES [GO TO New Phone (Q18)]
- 0 NO  
DK  
RF  
[GO TO Thanks (Q36) Status S30]

New Phone (Q18)

May I please have [fill HisHer] telephone number?

PHONE NUMBER: \_\_\_\_\_

DK

RF

**[GO TO New Addr (Q19)]**

New Addr (Q19)

May I please have [fill HisHer] address?

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

DK

RF

**[GO TO A8]**

(A8) TollFree#

Let me give you a toll-free number where [fill SAMPLE MEMBER] can reach someone to complete the survey and receive [\$25/\$50/\$75 DEPENDENT ON INCENTIVE EXPERIMENT GROUP] for participating. The toll-free number is 888-633-8354. Thank you.

**[GO TO Thanks (Q36) if New Phone equals DK/RF  
then Status 530, else Status 899]**

Lang (Q20)

CODE LANGUAGE NEEDED TO COMPLETE INTERVIEW IF KNOWN.

1 SPANISH **[GO TO Thanks (Q36) Status 401]**

2 FRENCH

3 CHINESE

4 RUSSIAN

5 GERMAN

6 OTHER LANGUAGE

DK

**[GO TO Thanks (Q36) Status 400]**

→ **[GO TO OtherLang (Q21)]**

OtherLang (Q21)

SPECIFY OTHER LANGUAGE.

LANGUAGE: \_\_\_\_\_

**[GO TO else Thanks (Q36) Status 400]**

[SampMemb]

**READ IF RESPONDENT IS A TAA SAMPLE MEMBER (GROUPS A&C)**

A3a. My name is (NAME) and I'm calling from Mathematica Policy Research in Princeton, New Jersey. Recently, you should have received a letter about a survey we are conducting for the U.S. Department of Labor. We are calling people who received unemployment insurance and who were eligible to receive Trade Adjustment Assistance or NAFTA-TAA services and need to hear about your experiences. This survey is for research purposes only and will help to improve services for trade affected workers in the future. All of the information you provide will be kept strictly confidential. The interview takes about 30 minutes and we will mail you a check for [\$25/\$50/\$75 DEPENDENT ON INCENTIVE EXPERIMENT GROUP] when the survey is completed.

IF HAS QUESTIONS/DON'T KNOW WHAT WE'RE TALKING ABOUT/NEVER PARTICIPATED IN TAA – SEE FAQ (Alt/F1) **[GO TO TAAFAQ.TXT]**

- 1 BEGIN INTERVIEW **[GO TO (A4) Screener/Survey]**
- 2 NOT A GOOD TIME, SCHEDULE CALLBACK **[GO TO Callback]**
- 3 HUNG UP DURING INTRODUCTION **[Status 640]**
- 4 NEVER COLLECTED UNEMPLOYMENT **[GO TO (Q32)]**
- 5 ASKS ABOUT LETTER **[GO TO Q12a OR Q12b BASED ON EXPERIMENTAL STATUS]**
- 6 SUPERVISOR REVIEW **[Status 380]**  
RF **[Status 200]**

[SampMemb]

**READ IF RESPONDENT IS A COMPARISON GROUP SAMPLE MEMBER (GROUPS B&D)**

A3b. My name is (NAME) and I'm calling from Mathematica Policy Research in Princeton, New Jersey. Recently, you should have received a letter about a survey we are conducting for the U.S. Department of Labor. We are calling people who filed for unemployment benefits and need to hear about your experiences. This survey is for research purposes only and will help to improve services for workers in the future. All of the information you provide will be kept strictly confidential. The interview takes about 30 minutes and we will mail you a check for [\$25/\$50/\$75 DEPENDENT ON INCENTIVE EXPERIMENT GROUP] when the survey is completed.

IF HAS QUESTIONS/DON'T KNOW WHAT WE'RE TALKING ABOUT/NEVER PARTICIPATED IN TAA – SEE FAQ (Alt/F1) **[GO TO TAAFAQ.TXT]**

- 1 BEGIN INTERVIEW **[GO TO (A4) Screener/Survey]**
- 2 NOT A GOOD TIME, SCHEDULE CALLBACK **[GO TO Callback]**
- 3 HUNG UP DURING INTRODUCTION **[Status 640]**
- 4 NEVER COLLECTED UNEMPLOYMENT **[GO TO (Q32)]**
- 5 ASKS ABOUT LETTER **[GO TO Q12a OR Q12b BASED ON EXPERIMENTAL STATUS]**
- 6 SUPERVISOR REVIEW **[Status 380]**  
RF **[Status 200]**

Never Collected (**Q32**)

According to [fill STATE] Unemployment Insurance Agency records, you filed for unemployment benefits on [fill INITIAL UI CLAIM DATE].

- 1 YES, BEGIN INTERVIEW [**GO TO (A4) Screener**]
- 2 NO, SUPERVISOR REVIEW [**Status 380**]
- 3 NOT A GOOD TIME, SCHEDULE CALLBACK [**GO TO Callback**]
- 4 HUNG UP DURING INTRODUCTION [**Status 640**]  
RF [**Status 200**]

Screener (**A4**)

**BLAISE SCREEN: SHOW DOB FROM UI CLAIMS RECORDS.**

To get started I need to verify that I am speaking with the correct person. Could you please tell me your date of birth?

**IF NECESSARY: READ DOB ALOUD AND CONFIRM.**

**RECORD:** |\_|\_|/|\_|\_|/|\_|\_|\_|\_| **[GO TO IF MATCH SAMPLE INFO—**  
MONTH DAY YEAR **Start Survey (B1), IF DOES NOT**  
**MATCH SAMPLE INFO, ASK (A5)]**

<r> REFUSED [**GO TO (A5)**]

(**A5**)

**BLAISE SCREEN: SHOW LAST 4 DIGITS OF SS# FROM UI CLAIMS RECORDS.**

What are the last four digits of your social security number?

**IF NECESSARY: READ LAST 4-DIGITS ALOUD.**

|\_|\_|\_| LAST FOUR SSN DIGITS **[GO TO IF MATCH SAMPLE INFO—**  
**Start Survey (B1), IF DOES NOT MATCH**  
**SAMPLE INFO, ASK (A9)]**

<d> DON'T KNOW

<r> REFUSED

(**A9**)

I am sorry. Before I continue with the interview I will need to check with my supervisor. Thank you for your time.

**GO TO END**

Thanks (Q36)

Thank you very much for your time.

ENTER 1 TO CONTINUE

**READ IF RESPONDENT IS A TAA SAMPLE MEMBER (GROUPS A&C)**

- 12a. The letter was from **XXXXXX**, Federal Project Officer for the U.S. Department of Labor, and addressed to you. The letter explained that this study is sponsored by the U.S. Department of Labor and the study's purpose is to help the government provide better services offered by the Trade Adjustment Assistance and NAFTA-TAA Programs. It also mentioned that we would be mailing you a check for [\$25/\$50/\$75 DEPENDENT ON INCENTIVE EXPERIMENT GROUP] when the survey is completed.

May we begin the interview?

**IF NECESSARY:** The letter was sent from the U.S. Department of Labor, and was printed on letterhead with the U.S. Department of Labor's name on the top.

- 1 BEGIN INTERVIEW **[GO TO (A4) Screener/Survey]**
- 2 NOT A GOOD TIME, SCHEDULE CALLBACK **[GO TO Callback]**
- 3 HUNG UP DURING INTRODUCTION **[Status 640]**
- 4 SUPERVISOR REVIEW **[Status 380]**  
RF **[Status 200]**
- 5 REQUESTS ANOTHER LETTER **[AddrCheck]**

**READ IF RESPONDENT IS A COMPARISON SAMPLE MEMBER (GROUPS B&D)**

- 12b. The letter was from **XXXXXX**, Federal Project Officer for the U.S. Department of Labor, and addressed to you. The letter explained that this study is sponsored by the U.S. Department of Labor and the study's purpose is to help the government provide better services to jobseekers in the future. It also mentioned that we would be mailing you a check for [\$25/\$50/\$75 DEPENDENT ON INCENTIVE EXPERIMENT GROUP] when the survey is completed.

May we begin the interview?

**IF NECESSARY:** The letter was sent from The U.S. Department of Labor, and was printed on letterhead with the U.S. Department of Labor's name on the top.

- 1 BEGIN INTERVIEW **[GO TO (A4) Screener/Survey]**
- 2 NOT A GOOD TIME, SCHEDULE CALLBACK **[GO TO Callback]**
- 3 HUNG UP DURING INTRODUCTION **[Status 640]**
- 4 SUPERVISOR REVIEW **[Status 380]**  
RF **[Status 200]**
- 5 REQUESTS ANOTHER LETTER **[AddrCheck]**

**READ IF RESPONDENT IS A TAA SAMPLE MEMBER (GROUPS A&C)**

- 13a. The letter was from **XXXXXX**, Federal Project Officer for the U.S. Department of Labor, and addressed to (fill SAMPLE MEMBER NAME). The letter explained that this study is sponsored by the U.S. Department of Labor and the study's purpose is to help the government provide better services offered by the Trade Adjustment Assistance and NAFTA-TAA Programs. It also mentioned that we would be mailing (FILL SM FirstName LastName) a check for [\$25/\$50/\$75 DEPENDENT ON INCENTIVE EXPERIMENT GROUP] when the survey is completed.

May I speak to (fill SAMPLE MEMBER NAME)?

**IF NECESSARY:** The letter was sent from the U.S. Department of Labor, and was printed on letterhead with the U.S. Department of Labor's name on the top.

- 1 BEGIN INTERVIEW [GO TO (A4) Screener/Survey]
- 2 NOT A GOOD TIME, SCHEDULE CALLBACK [**GO TO Callback**]
- 3 HUNG UP DURING INTRODUCTION [**Status 640**]
- 4 SUPERVISOR REVIEW [**Status 380**]  
RF [**Status 200**]

**READ IF RESPONDENT IS A COMPARISON SAMPLE MEMBER (GROUPS B&D)**

- 13b. The letter was from **XXXXXX**, Federal Project Officer for the U.S. Department of Labor, and addressed to (fill SAMPLE MEMBER NAME). The letter explained that this study is sponsored by the U.S. Department of Labor and the study's purpose is to help the government provide better services to jobseekers in the future. It also mentioned that we would be mailing (FILL SM FirstName LastName) a check for [\$25/\$50/\$75 DEPENDENT ON INCENTIVE EXPERIMENT GROUP] when the survey is completed.

May I speak to (fill SAMPLE MEMBER NAME)?

**IF NECESSARY:** The letter was sent from the U.S. Department of Labor, and was printed on letterhead with the U.S. Department of Labor's name on the top.

- 1 BEGIN INTERVIEW [GO TO (A4) Screener/Survey]
- 2 NOT A GOOD TIME, SCHEDULE CALLBACK [**GO TO Callback**]
- 3 HUNG UP DURING INTRODUCTION [**Status 640**]
- 4 SUPERVISOR REVIEW [**Status 380**]  
RF [**Status 200**]



CALLBACK SCREENS
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Hello (Q101)

Hello, my name is [fill IntvName]. I am calling from Mathematica on behalf of the U.S. Department of Labor. May I please speak to [fill FullName]?

- 1 SPEAKING TO [fill FirstName]
- 2 [fill FirstName] COMES TO THE PHONE
- 3 PERSON ASKS WHAT CALL IS ABOUT **[GO TO WhatAbout (Q102)]**
- 4 NEED TO CALLBACK **[GO TO Callback]**
- 5 NEVER HEARD OF [fill FullName]/WRONG NUMBER **[GO TO PhoneCheck (Q106)]**  
RF **[Status 220 if not sample member]**  
**[if sample member then GO TO SampMemb (Q103)]**

WhatAbout (Q102)

[if SampleMember then]

I'm calling to finish the interview we are conducting with [fill SMem.FirstName].

When is a good time to reach [fill FirstName]?

- 1 [fill FirstName] COMES TO THE PHONE
- 2 NEED TO CALLBACK **[GO TO Callback]**
- 3 SUPERVISOR REVIEW **[Status 380]**  
RF **[Status 220 if not sample member]**  
**[if sample member then GO TO SampMemb (Q103)]**

SampMemb (Q103)

[if Hello eq 2 or WhatAbout = 1 then]

Hello, my name is [fill IntvName].

[endif]

I'm calling to finish the interview we are conducting about improving services to people who are eligible [fill: For groups A&C (for Trade Adjustment Assistance (TAA) services); For groups B&D (to collect unemployment insurance benefits). Is now a good time?

- 1 CONTINUE INTERVIEW **[GO TO Screener/Survey]**
- 2 NOT A GOOD TIME **[GO TO Callback]**
- 3 SUPERVISOR REVIEW **[Status 380]**  
RF **[Status 200]**

PhoneCheck (**Q106**)

I'm sorry, I must have misdialled. I thought I dialed [fill Phone]. Can you tell me what number I've reached to see what kind of mistake I made?

- 1 RIGHT NUMBER, NO SUCH PERSON [**GO TO WrongNumber (Q107)**]
- 2 WRONG CONNECTION/MISDIAL [**GO TO Thanks (Q108)**]
- 3 SUPERVISOR REVIEW REQUIRED [**Status 380**]
- 4 REFUSED TO CONFIRM NUMBER [**GO TO Thanks (Q108)**]

WrongNumber (**Q107**)

I'm [fill IntvName] from Mathematica Policy Research in Princeton, New Jersey. I thought we'd recently spoken to someone there and according to the information I have, we were supposed to call back to interview [fill FullName]. There must have been some mistake. Thank you for your help. I'll turn this over to my supervisor.

ENTER 1 TO CONTINUE  
[**Status 380**]

Thanks (**Q108**)

Thank you for your time.

ENTER 1 TO CONTINUE  
[**GO TO Backup (Q109)**]

Backup (**Q109**)

BACKUP AND REDIAL PHONE NUMBER.

## **FREQUENTLY ASKED QUESTIONS**

### **WHAT IS THE PURPOSE OF THE STUDY?**

**For TAA group.** Our goal is to learn about the training and employment experiences of workers who lost their jobs for trade-related reasons and who were eligible for Trade Adjustment Assistance (TAA) or NAFTA-TAA services. This study is very important for improving services to jobseekers in the future.

**For Comparison group.** Our goal is to learn about the training and employment experiences of workers who received unemployment benefits. This study is very important for improving services to jobseekers in the future. It will allow us to understand what works well and what doesn't.

### **FOR THE TAA GROUP. I AM NO LONGER IN TAA TRAINING/I NEVER PARTICIPATED IN TAA/I NEVER HEARD OF TAA.**

We are calling people whom the U.S. Department of Labor were notified to be eligible to receive Trade Adjustment Assistance or NAFTA-TAA services, even if these people never actually received services, are no longer receiving services, or never heard of the TAA program. Your responses and views are important in that it helps us gain perspective from those who participated in the TAA program as well as from those who did not.

### **IF DISSATISFIED WITH TAA TRAINING PROGRAM.**

I understand. Your comments will be especially important to the research. The U.S. Department of Labor wants to have feedback from people who were satisfied **and** people who were dissatisfied with their experiences.

### **I DON'T COLLECT UNEMPLOYMENT BENEFITS ANYMORE/I COLLECTED THEM FOR A VERY SHORT TIME.**

We are calling a group of people who filed for unemployment benefits. You may have never collected, collected for a short time, or collected benefits during the past several years. The interview goes very quickly.

### **I'M DISSATISFIED WITH MY UNEMPLOYMENT BENEFITS.**

I understand. Your comments will be especially important to the research. The U.S. Department of Labor needs to hear from people who were satisfied and people who were dissatisfied with their experiences while collecting unemployment benefits.

### **IF DISSATISFIED WITH LOCAL UNEMPLOYMENT AGENCIES SAY.**

I understand. Your comments will be especially important to the research. The U.S. Department of Labor wants to have feedback from people who were satisfied **and** people who were dissatisfied with their experiences.

### **HOW DID YOU GET MY NAME?**

Your name was scientifically selected from among persons in your state who filed for unemployment insurance compensation or were eligible for Trade Adjustment Assistance (TAA) services in the last several years.

## **FAQs – continued**

### **IS THE SURVEY CONFIDENTIAL?**

Your responses are protected from disclosure by federal statute (P.L. 107-347, Title V Confidential Information Protection and Statistical Efficiency Act of 2002 (CIPSEA). Your answers will be combined with those of others and your name will never be used in reporting the results of the study. Your answers to questions will not affect your eligibility for any public program.

### **I DON'T HAVE THE TIME.**

We can do the survey in more than one call, if necessary. I'd like to begin now and do as much as we can. Then, if you need to stop, I can call you back at your convenience to finish. Or, I can schedule a more convenient time to call you back. Which do you prefer?

### **WHAT HAPPENS IF I DON'T PARTICIPATE IN THE SURVEY?**

Your participation is voluntary and will not affect your eligibility to receive unemployment or other benefits. However, your experience and opinions are very important to the success and improvement of programs that help unemployed workers find jobs.

### **I'M NOT INTERESTED.**

Let me reassure you that we are not selling anything. The questions we ask are designed to help the U.S. Department of Labor improve services to people who are unemployed and seeking jobs. There are no right or wrong answers. We're interested in your experiences and opinions. Your answers will be combined with those of others and your name will never be included in any report.

### **HOW LONG WILL THIS TAKE?**

The length of the interview is different for different people, but it usually takes about 30 minutes.

### **WHO GAVE YOU THE AUTHORITY TO CONDUCT THE STUDY?**

This study is being sponsored by the U.S. Department of Labor and has been approved by the U.S. Office of Management and Budget under OMB control number 1205-0460. Without this approval we would not be able to conduct this survey. Questions regarding any aspect of this survey may be directed to the U.S. Department of Labor, Office of Policy Development, Evaluation and Research, Room N-5637, Washington, DC 20210 (Paperwork Reduction Project 1205-0460).

### **WILL I BE PAID?**

Yes, we will mail you a check in the amount of [\$25/\$50/\$75 DEPENDENT ON INCENTIVE EXPERIMENT GROUP] within 2 weeks of completing the survey.

## **FAQs – continued**

### **WILL THERE BE A REPORT ON THE FINDINGS THAT I CAN READ? WHERE/WHEN CAN I SEE A PUBLISHED REPORT ABOUT THE NATIONAL EVALUATION OF THE TAA PROGRAM?**

Survey results will be reported in several interim reports starting in 2010. Once these reports are cleared by the U.S. Department of Labor for public release, they will be available at the MPR Web address at [www.mathematica-mpr.com](http://www.mathematica-mpr.com).

### **WHAT ARE YOU GOING TO DO FOR ME NOW? ARE YOU GOING TO HELP ME FIND A JOB? ARE YOU GOING TO SEND ME FOR MORE TRAINING?**

Mathematica Policy Research is a private, independent research firm. Our firm is conducting an evaluation for the U.S. Department of Labor, and this survey is part of this evaluation. Our staff, however, are NOT directly involved in the provision of unemployment compensation, job search assistance or training services. If you need further assistance, you should contact the appropriate program staff in your local area.

### **I'M ON THE NATIONAL "DO NOT CALL LIST/REGISTRY." WHY ARE YOU CALLING ME?**

I understand how the law may be confusing, but legitimate research calls are not included in the law that applies to telemarketing calls. Lawmakers recognize the value of legitimate research and the need for the public to participate. We will not sell you anything, nor will we ask for money. Your privacy will be respected, and your cooperation is appreciated.

I can provide you with a Web site address so you can get more information on who is included and excluded on the do not call list. The Web address is [www.donotcall.gov](http://www.donotcall.gov).

### **DOES THE MONEY I RECEIVE FOR COMPLETING THIS SURVEY COUNT TOWARDS MY INCOME FOR THIS YEAR?**

No, the money received for completing this survey is not considered employment income. Employment income is generated from an employment contract. This is a one-time payment for volunteering to take part in the survey.

## SECTION B – UI CLAIM DATE AND HISTORY

**B1.** The first few questions I have are about the dates of your unemployment benefits. According to [fill STATE's] Unemployment Insurance Agency records, you filed for unemployment benefits on or about [fill UI CLAIM DATE]. Is that correct?

<1> YES **[GO TO CATI INSTRUCTIONS BEFORE B3]**

<0> NO

<d> DON'T KNOW

<r> REFUSED

**B2.** When around [fill UI CLAIM DATE], did you file for or start collecting unemployment benefits?

**PROBE:** If you filed more than once during that period, please tell me about the **first** of those times that you filed for benefits.

**PROBE, IF NECESSARY:** Did you file for or start collecting unemployment benefits around [FILL UI CLAIM YEAR]?

**RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).**

**[CATI: REPLACE SAMPLE DATA UI CLAIM DATE WITH THIS DATE FOR SUBSEQUENT QUESTIONS.]**

<1> ENTER DATE

|\_|\_| / |\_|\_| / |\_|\_|\_|\_| **[GO TO CATI INSTRUCTIONS  
BEFORE B3] B2\_Date**  
MONTH DAY YEAR

<2> DID NOT FILE/COLLECT **[THANKS AND END]**

<d> DON'T KNOW

<r> REFUSED **[THANKS AND END]**


**CATI CHECK: IF COMPARISON SAMPLE (B AND D) → GO TO B7.  
IF TRA INDICATED IN TAA SAMPLE MEMBER'S  
DATA (A) → ASK B3, OTHERWISE (C) GO TO B3a.**

**B3.** Unemployment Insurance Agency records for the state of [fill STATE] show that you also collected TRA, or Trade Readjustment Allowances, which were monetary benefits that you received after exhausting your basic unemployment insurance. These records indicate that you started receiving these TRA benefits on or about [fill TRA CLAIM DATE]. Is that correct?

<1> YES **[GO TO B5]**

<0> NO **[GO TO B4]**

<3> NEVER COLLECTED TRA **[GO TO B7]**

<d> DON'T KNOW  
<r> REFUSED  **[GO TO B4]**

**B3a.** Have you received TRA or Trade Readjustment Allowances since [fill B1/B2 UI CLAIM DATE]? These are monetary benefits that you may have received after exhausting your basic unemployment insurance.

<1> YES

<0> NO, NEVER COLLECTED TRA **[GO TO B7]**

<d> DON'T KNOW

<r> REFUSED

**B4.** When (around [fill TRA CLAIM DATE],) did you start collecting TRA or Trade Readjustment Allowances?

**CATI NOTE: THE FILL DATE IS ONLY RELEVANT FOR THOSE WITH TRA INDICATED IN SAMPLE MEMBER'S DATA—I.E., THOSE WITH B3 = <0>,<d>, <r>. IF B3 NOT ASKED, ASK: "When did you..."**

**THIS DATE BECOMES TRA DATE, REPLACING DATE FROM SAMPLE INFORMATION.**

<1> ENTER DATE

**RECORD:** |\_|\_|/|\_|\_|/|\_|\_|\_|\_|  
MONTH DAY YEAR

**B4\_Date**

<2> NEVER COLLECTED **[GO TO B7]**

<d> DON'T KNOW

<r> REFUSED



**B5.** When did you stop receiving TRA benefits?

**RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).**

<1> ENTER DATE

**RECORD:** |\_\_|\_\_| / |\_\_|\_\_| / |\_\_|\_\_|\_\_| **B5\_Date**  
MONTH DAY YEAR

<2> CURRENTLY RECEIVING/DID NOT STOP **[GO TO C1]**

<d> DON'T KNOW

<r> REFUSED

**B6.** Why did you stop collecting TRA benefits?

**PROBE:** Any other reasons?

**CODE ALL THAT APPLY**

- B6\_1** <1> BENEFITS RAN OUT/EXHAUSTED  
**B6\_2** <2> RE-EMPLOYED/FOUND A JOB/STARTED OWN BUSINESS  
**B6\_3** <3> DID NOT COMPLETE TRAINING  
**B6\_4** <4> WAIVER EXPIRED/DISQUALIFIED  
**B6\_5** <5> VOLUNTARILY OUT OF LABOR FORCE  
**B6\_6** <6> ILLNESS/DISABILITY  
**B6\_7** <7> TOO MUCH TROUBLE/HASSLE DEALING WITH/REACHING TAA/  
TRA/UI OFFICE  
**B6\_8** <8> DID NOT WANT TRA ANYMORE  
**B6\_9** <9> MOVED  
**B6\_10** <10> WAS NOT ELIGIBLE FOR TRA IN THE FIRST PLACE/DENIED BENEFITS/  
NEVER COLLECTED  
**B6\_11** <11> STILL COLLECTING  
**B6\_12** <12> OTHER (SPECIFY) [specify]  
  
\_\_\_\_\_  
  
<d> DON'T KNOW  
<r> REFUSED  
**B6\_13** BACK ON UNEMPLOYMENT/CONGRESS ENACTED BILL TO  
EXTEND UI BENEFITS  
**B6\_14** COMPLETED SCHOOL/TRAINING  
**B6\_15** BENEFITS/CHECKS STOPPED – NO REASON SPECIFIED

**GO TO C1**

**B7.** When did you stop receiving unemployment insurance benefits? When did your UI benefits run out?

**INTERVIEWER: IF SAMPLE MEMBER FILED MORE THAN ONCE DURING THAT PERIOD, ASK THEM THE DATE UI BENEFITS RAN OUT FOR THE TIME THEY FILED ON (FILL UI CLAIM DATE).**

**RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).**

<1> ENTER DATE

**RECORD:** |\_\_|\_\_| / |\_\_|\_\_| / |\_\_|\_\_|\_\_|\_\_| **B7\_Date**  
MONTH DAY YEAR

<2> CURRENTLY RECEIVING/DID NOT STOP **[GO TO C1]**

<d> DON'T KNOW

<r> REFUSED

**B8.** Why did you stop collecting unemployment insurance benefits from your initial claim filed around [fill INITIAL CLAIM DATE]?

**CODE ONLY ONE**

- <1> BENEFITS RAN OUT/EXHAUSTED
  - <2> RE-EMPLOYED/FOUND A JOB/STARTED OWN BUSINESS
  - <3> DISQUALIFIED
  - <4> VOLUNTARILY OUT OF LABOR FORCE/WENT TO SCHOOL
  - <5> ILLNESS/DISABILITY
  - <6> TOO MUCH TROUBLE/HASSLE DEALING WITH/REACHING UI OFFICE
  - <7> DID NOT WANT UI ANYMORE
  - <8> MOVED
  - <9> WAS NOT ELIGIBLE FOR UI IN THE FIRST PLACE/DENIED BENEFITS/  
NEVER COLLECTED **[TERMINATE INTERVIEW]**
  - <10> STILL COLLECTING
  - <11> OTHER (SPECIFY) [specify]
- 
- <d> DON'T KNOW
  - <r> REFUSED
  - <12> DID NOT WANT TO WORK 40 HOURS PER WEEK
  - <13> COMPANY MOVED OUT OF STATE
  - <14> FINISHED SCHOOL
  - <15> GOT BACK IMMIGRATION PAPERS/HAD LOST THEM
  - <16> RECEIVED WORKMAN'S COMP/HAD CASE PENDING
  - <17> WENT INTO MILITARY
  - <18> RETIRED/RECEIVED SOCIAL SECURITY
  - <19> BENEFITS/CHECKS STOPPED – NO REASON SPECIFIED

## SECTION C – PRE-UI EMPLOYMENT

### PART I: INFORMATION ON THE JOB THAT LED TO THE UI CLAIM/TAA ELIGIBILITY

**C1.** Now, I'd like to ask you about the job you had just before you filed for unemployment benefits on [fill B1/B2 UI CLAIM DATE]. What kind of company did you work for at that time—what did they make, do, or sell?

**PROBE, IF NECESSARY:** What was the major product or service of the job you had that made you eligible to collect unemployment insurance benefits.

<1> (SPECIFY) [specify]

---

<d> DON'T KNOW

<r> REFUSED

**CATI: IF COMPARISON GROUP SAMPLE, GO TO C3**

**C2. IF TAA SAMPLE (A AND C) ASK:** My computer screen indicates that you worked at [fill NAME OF COMPANY FROM SAMPLE]. Is this correct?

<1> YES [**GO TO C4**]

<0> NO

<d> DON'T KNOW

<r> REFUSED

**C3.** What was the name of this company? Who was your employer?

<1> (SPECIFY) [specify]

---

<d> DON'T KNOW

<r> REFUSED

**C4.** What was your job title? What did you do there?

**FOR EXAMPLE: ELECTRICAL ENGINEER, STOCK CLERK, SEWING MACHINE OPERATOR, LONG HAUL TRUCK DRIVER, SHORT HALL TRUCK DRIVER.**

<1> (SPECIFY) [specify]

---

<d> DON'T KNOW

<r> REFUSED

**C5.** Did you belong to a union on that job?

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED

**C6.** How many employees did this company have in your location?

**PROBE:** Please consider only the location where you worked. Your best estimate is fine.

**INTERVIEWER: IF SAMPLE MEMBER STATES COMPANY DOWNSIZED AND LAID OFF EMPLOYEES, SAY:** We want to know the number of employees at your location before the layoffs.

**INTERVIEWER: THIS IS THE NUMBER OF EMPLOYEES IN THE COMPANY'S LOCATION WHERE THE SAMPLE MEMBER WORKED, NOT JUST IN THEIR BUILDING IF THE COMPANY HAD MULTIPLE BUILDINGS IN THAT LOCATION.**

**INTERVIEWER: IF THE SAMPLE MEMBER SAYS THEY ARE SELF-EMPLOYED, ASK:** "How many employees did you have in your location, including yourself?" If sample member says nobody works for them, then code the answer as "1."

|\_|\_|\_|,|\_|\_|\_| RECORD NUMBER [GO TO C7]

<d> DON'T KNOW

<r> REFUSED } → [ASK C6a]

**C6a.** Would you say the number was . . .

- <1> under 10 employees,
- <2> 10 to under 50,
- <3> 50 to under 100,
- <4> 100 to under 500,
- <5> 500 to under 1,000,
- <6> 1,000 to under 2,500, or
- <7> 2,500 or more employees?
- <8> SELF-EMPLOYED
  
- <d> DON'T KNOW
- <r> REFUSED

**C7.** When did you **first** start working for [fill C2/C3 EMPLOYER NAME]?

**ADJUST DATE, IF NECESSARY.**

**PROBE:** Your best estimate would be fine.

**INTERVIEWER:** ENTER DATE IN MM/DD/YYYY FORMAT.

**CATI:** DATE MUST BE BEFORE CLAIM DATE.

|\_|\_| / |\_|\_| / |\_|\_|\_|\_| [GO TO C9]  
MONTH DAY YEAR

<d> DON'T KNOW  
<r> REFUSED  [INTERVIEWER: IF RESPONDENT TAKES TOO LONG TO ANSWER, CODE DON'T KNOW AND GO TO C8]

**C8.** How long ago did you first start working for [fill C2/C3 EMPLOYER NAME]?

**PROBE:** How many months and years ago? Your best estimate would be fine.

**INTERVIEWER:** RECORD NUMBER OF YEARS HERE AND NUMBER OF MONTHS ON NEXT SCREEN (NUMERICAL).

|\_|\_| RECORD YEARS **C8\_Year**

|\_|\_| RECORD MONTHS **C8\_Month**

- <d> DON'T KNOW
- <r> REFUSED

**C9.** And what was the **last** date that you worked on that job before you applied for unemployment insurance benefits around [fill INITIAL CLAIM DATE]?

**PROBE, IF NECESSARY:** How long before [fill INITIAL CLAIM DATE] did that job end?

**DATE SHOULD BE BEFORE INITIAL CLAIM DATE, BUT MAY NOT BE.**

**INTERVIEWER: IF RESPONDENT SAYS HOURS WERE REDUCED, SAY:** Tell me the date the reduced hours started.

**INTERVIEWER: ENTER DATE IN MM/DD/YYYY FORMAT.**

|\_|\_| / |\_|\_| / |\_|\_|\_|\_|  
MONTH DAY YEAR

<d> DON'T KNOW

<r> REFUSED

**CATI: ALWAYS FILL C9 DATE, IF KNOWN, FOR JOB END DATE. IF UNKNOWN, USE B1/B2 UI CLAIM DATE.**

**C10.** How many **hours per week**, including regular overtime hours, did you usually work on that job?

(1-80)

|\_|\_| HOURS PER WEEK

<d> DON'T KNOW

<r> REFUSED

C11. And how much did you usually make, **before taxes and other deductions**, when that job ended? Please include tips, commissions, bonuses, and regular overtime.

**IF BACK TO WORK AT [FILL C2/C3 EMPLOYER NAME], PROBE:** What was your rate of pay when you lost the job just before you filed for benefits?

**ACCEPT MOST CONVENIENT PAY PERIOD.**

\$ |\_|\_|\_|\_|, |\_|\_|\_|\_|. |\_|\_|\_|\_| **C\_11**

**C11\_Per**

- <1> PER HOUR
- <2> PER WEEK
- <3> ONCE EVERY TWO WEEKS
- <4> TWICE A MONTH
- <5> PER MONTH
- <6> PER YEAR
- <7> IN-KIND ONLY
- <8> OTHER (SPECIFY) [specify]

- 
- <d> DON'T KNOW
  - <r> REFUSED
  - <9> PER DAY

C12. Were any of the following benefits available to you at that job?

**INTERVIEWER: CODE "YES" IF AVAILABLE, BUT NOT USED.**

	YES	NO	DON'T KNOW	REFUSED
<b>C12_a.</b> Health insurance or membership in an HMO or PPO plan? .....	1	0	d	r
<b>C12_b.</b> Paid vacation? .....	1	0	d	r
<b>C12_c.</b> Paid holidays? .....	1	0	d	r
<b>C12_d.</b> Paid sick leave? .....	1	0	d	r
<b>C12_e.</b> Retirement or pension benefits? .....	1	0	d	r



**C13.** Why did you stop working at that job: were you laid off, did you quit, retire, were you fired, or was there some other reason?

**PROBE:** The time just before you filed for unemployment benefits around [fill INITIAL CLAIM DATE].

**PROBE ANY "OTHER REASON" (FOR EXAMPLE, LACK OF WORK, COMPANY/PLANT MOVED/CLOSED, REORGANIZATION, LABOR DISPUTE) FOR TYPE OF JOB SEPARATION):** What was the reason?

**CODE ONE ONLY**

**IF SAMPLE MEMBER ANSWERS:** "I was forced to resign." Please code the answer as quit.

- <1> LAID OFF (INCLUDE JOB COMPLETED/TEMP. WORK/SEASONAL WORK/WORK PERIOD ENDED/REORGANIZATION/DOWNSIZING/COMPANY SOLD/COMPANY MOVED/COMPANY WENT OUT OF BUSINESS/END OF TERM IN SERVICE/ENLISTMENT UP/REDUCTION IN FORCE OR RIF'ED)
- <2> QUIT [GO TO C18]
- <3> RETIRED [GO TO C21]
- <4> FIRED [GO TO C19]
- <5> ILLNESS/PREGNANCY/LEAVE OF ABSENCE \_\_\_\_\_
- <6> STRIKE \_\_\_\_\_ → [GO TO C21]
- <7> STILL WORKING BUT REDUCED HOURS [GO TO C23]
- <8> INJURY ON JOB \_\_\_\_\_
- <9> OTHER (SPECIFY) [specify] \_\_\_\_\_ → [GO TO C21]
- <d> DON'T KNOW
- <r> REFUSED \_\_\_\_\_
- <10> ARRESTED/INCARCERATION
- <11> BANKRUPTCY
- <12> TEMPORARY COMPANY SHUTDOWN
- <13> SEXUAL HARASSMENT/DISCRIMINATION
- <14> STILL WORKING (NO MENTION OF REDUCED HOURS)
- <15> DOWNSIZING

**C14.** Which of the following best describes the reason that you were laid off?

**READ ALL CATEGORIES BEFORE ACCEPTING ANSWER.**

**CODE ONE ONLY**

- <1> The company moved or closed
- <2> The plant or facility moved or closed
- <3> Your job or shift was eliminated
- <4> There was a lack of work
- <5> There was a strike, or
- <6> Was there some other reason? (SPECIFY) [specify]  

---
- <7> EMPLOYER SAID RESPONDENT COULDN'T DO JOB ANYMORE **[GO TO C21]**
- <8> TEMPORARILY CLOSED/CLOSED FOR INVENTORY
- <d> DON'T KNOW
- <r> REFUSED
- <9> TEMPORARY WORKER
- <10> DISPUTE WITH MANAGEMENT
- <11> POOR WORK PERFORMANCE
- <12> WEATHER
- <13> COMPANY DOWNSIZING
- <14> COMPANY BOUGHT/SOLD/MERGED OR REORGANIZED/RESTRUCTURED
- <15> OUTSOURCED/JOB SENT OVERSEAS
- <16> COMPANY FINANCES/BUDGET CUTS/BANKRUPT

**C15.** At the time that you were laid off, did you expect to go back to that job?

**PROBE:** Did you think it would be a temporary layoff?

<1> YES

<0> NO **[GO TO C17]**

<d> DON'T KNOW

<r> REFUSED

**C16.** When you were laid off, were you given a specific date to return to work?

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED

**C17.** Did you actually go back to that job?

**PROBE:** Since (FILL UI CLAIM DATE).

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED

**GO TO C21**

**C18.** Which of the following best describes the reason that you quit?

**INTERVIEWER: READ ALL CHOICES BEFORE ACCEPTING ONE ANSWER**

- <1> Health, personal, or family reasons,
  - <2> To accompany spouse or partner,
  - <3> Unsatisfactory working arrangements or you disliked the job,
  - <4> You knew the plant or company was going to close or move,
  - <5> Commuting became too difficult or expensive,
  - <6> You moved away,
  - <7> You changed careers/went back to school, or
  - <8> Was there some other reason? (SPECIFY) [specify]
- 

- <d> DON'T KNOW
- <r> REFUSED
- <9> DID NOT GET ALONG WITH SUPERVISOR
- <10> DANGEROUS WORKING CONDITIONS
- <11> FOUND BETTER JOB
- <12> DID NOT MAKE ENOUGH MONEY

**GO TO C21**

**C19.** What was the main reason why you were fired?

**INTERVIEWER: READ ALL CHOICES BEFORE ACCEPTING ONE ANSWER**

- <1> Employer said you were not working or were not doing job well
  - <2> Employer said you couldn't do job anymore
  - <3> Absences, arrive late, or leave early
  - <4> Dispute with employer
  - <5> Labor dispute
  - <6> Job eliminated or company reorganization
  - <7> Salary too high and company cutting expenses, or
  - <8> Was there some other reason? (SPECIFY) [specify]
- 

- <d> DON'T KNOW
- <r> REFUSED
- <9> POSITIVE DRUG TEST
- <10> ACCIDENT – WORK-RELATED
- <11> DISPUTE WITH CO-WORKER(S)
- <12> FALSIFYING APPLICATIONS OR RECORDS
- <13> HUSBAND AND WIFE CANNOT WORK AT SAME PLACE
- <14> FAILURE TO ABIDE BY COMPANY POLICY
- <15> HEALTH ISSUES
- <16> WHISTLE BLOWER

**C20.** How long before you were fired, did your employer officially notify you that this would happen?

**INTERVIEWER: RECORD NUMBER. MARK DAYS OR WEEKS.**

|\_|\_| NUMBER

**C20\_Per**

- <0> NO ADVANCE NOTICE **[GO DIRECTLY TO C21]**
- <1> DAYS
- <2> WEEKS
- <d> DON'T KNOW
- <r> REFUSED

**C21.** When that job ended, did you receive severance pay, a buyout or some other payment?

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED

**C22.** And when that job ended, did you look for work?

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED

## PART II: EMPLOYMENT DURING THE 3 YEARS PRIOR TO THE PRE-UI CLAIM JOB

**CATI: CY = CALENDAR YEAR OF JOB END YEAR.**

**C23.** The next few questions are about your employment and earnings experiences before you left your job at [fill C2/C3 EMPLOYER NAME] in [fill JOB END MONTH/YEAR].

About how many jobs did you have between [fill CY-3] and [fill CY-1]? Please **include** your job at [fill C2/C3 EMPLOYER NAME] in your response if you were at that job in [fill CY-1].

|\_|\_| NUMBER

<d> DON'T KNOW

<r> REFUSED

**CATI: CAN'T BE "0."**

**C24.** What were your total earnings from all paid jobs you had in [fill (CY-1)]?

**PROBE:** Please include any part-time, self-employment, temporary jobs, odd jobs, side jobs, under-the-table jobs, or other types of paid jobs that you had.

\$ |\_|\_|\_|\_|\_|\_|\_| PER YEAR [GO TO D1] **C24\_AllJobs**

<1> ENTER TOTAL EARNINGS

<2> CANNOT GIVE EXACT TOTAL

**IF CAN'T GIVE EXACT TOTAL EARNINGS, ASK:** About how much did you make, before taxes and other deductions, for all your paid jobs in [fill (CY-1)]?

\$ |\_|\_|\_|\_|\_|\_|\_|\_|\_|\_| **C24\_Total**

**C24\_PerAllJobs / C\_24PerTotal**

<1> PER HOUR

<2> PER WEEK

<3> ONCE EVERY TWO WEEKS

<4> TWICE A MONTH

<5> PER MONTH

<6> PER YEAR

<7> IN-KIND ONLY

<8> OTHER (SPECIFY) [specify]

→ [GO TO D1]

<d> DON'T KNOW

<r> REFUSED → [GO TO C25]

<9> PER DAY

**C25.** Would you say your total earnings in [fill (CY-1)] were less than \$30,000 or \$30,000 or more?

<1> LESS THAN \$30,000 **[GO TO C27]**

<2> \$30,000 OR MORE

<d> DON'T KNOW

<r> REFUSED

**C26.** Would you say they were . . .

<1> \$30,000 to under \$45,000,

<2> \$45,000 to under \$60,000,

<3> \$60,000 to under \$75,000,

<4> \$75,000 to under \$90,000,

<5> \$90,000 to under \$105,000, or

<6> \$105,000 or more?

<d> DON'T KNOW

<r> REFUSED

**GO TO D1**

**C27.** Would you say they were . . .

<1> less than \$5,000,

<2> \$5,000 to under \$10,000,

<3> \$10,000 to under \$15,000,

<4> \$15,000 to under \$20,000,

<5> \$20,000 to under \$25,000, or

<6> \$25,000 to under \$30,000?

<d> DON'T KNOW

<r> REFUSED



## SECTION D – RAPID RESPONSE

**D1.** When your job at [fill C3 EMPLOYER] ended, did someone come to your place of work or talk with you at another location about how to file for unemployment insurance claims and to describe the reemployment services available in your community?

<1> YES  
<0> NO  
<d> DON'T KNOW  
<r> REFUSED

→ [GO TO E1]

**D2.** Who talked to you? Was it . . .

**READ ALL ITEMS.**

**CODE ALL THAT APPLY**

**ASK: “Anyone else?” UNTIL RESPONDENT INDICATES NO OTHERS.**

**D2\_1** <1> your employer,  
**D2\_2** <2> One-Stop Career Center, or Rapid Response staff,  
**D2\_3** <3> unemployment insurance staff,  
**D2\_4** <4> state employment services staff,  
**D2\_5** <5> TAA staff,  
**D2\_6** <6> union representatives, or  
**D2\_7** <7> someone else? (SPECIFY) [specify]

\_\_\_\_\_  
<d> DON'T KNOW  
<r> REFUSED

**D2\_8** <8> COLLEGES AND TRADE SCHOOL  
**D2\_9** <9> COMMUNITY AGENCIES  
**D2\_10** <10> PRIVATE COMPANIES  
**D2\_11** <11> JOB FAIR  
**D2\_12** <12> TEMP AGENCIES  
**D2\_13** <13> GOVERNMENT OFFICIALS  
**D2\_14** <14> RELATIVE/FRIENDS/CO-WORKERS

**SECTION E – NOTIFICATION OF TRADE ADJUSTMENT ASSISTANCE  
ELIGIBILITY/KNOWLEDGE OF TAA/APPLICATION**

**CATI: ASK THIS SECTION OF THE TAA SAMPLE ONLY (GROUPS A AND C).**

**PART I: Notification of TAA Eligibility**

E1. Now I would like to ask you about the TAA or Trade Adjustment Assistance Program. You may also know it as NAFTA-TAA or ATAA. These are government programs which offer assistance to workers who have lost their jobs because of trade with foreign countries.

How did you find out about the TAA program?

**PROBE:** NAFTA stands for North American Free Trade Agreement. ATAA stands for Alternative Trade Adjustment Assistance. You may also know it as the Trade Act.

**IF SAMPLE MEMBER SAYS “AT WORK,” PROBE:** Did you find out through a meeting at your employer or by seeing a notice posted, a letter, or did you hear about it from your co-workers or through your union? **CODE ANSWER.**

**CODE ALL THAT APPLY. READ LIST IF NECESSARY.**

**ASK:** “Any other ways?” **UNTIL RESPONDENT INDICATES NO OTHERS.**

- |       |  |
|-------|--|
| E1_1  | <1> MEETING AT FORMER EMPLOYER                   |
| E1_2  | <2> CO-WORKERS                                   |
| E1_3  | <3> NOTICE POSTED AT WORK                        |
| E1_4  | <4> EMPLOYMENT/JOB SERVICE OFFICE                |
| E1_5  | <5> UNEMPLOYMENT OFFICE/UNEMPLOYMENT STAFF       |
| E1_6  | <6> ONE-STOP CENTER                              |
| E1_7  | <7> FRIENDS (NOT CO-WORKERS)                     |
| E1_8  | <8> NEWSPAPERS/RADIO/TV/INTERNET                 |
| E1_9  | <9> UNION REPRESENTATIVE                         |
| E1_10 | <10> LETTER                                      |
| E1_11 | <11> SCHOOL                                      |
| E1_12 | <12> NEVER FOUND OUT ABOUT TAA <b>[GO TO F1]</b> |
| E1_13 | <13> OTHER (SPECIFY) [specify]                   |
- 
- |       |   |
|-------|---|
|       | <d> DON'T KNOW                                    |
|       | <r> REFUSED                                       |
| E1_14 | <14> FAMILY MEMBER                                |
| E1_15 | <15> GOVERNMENT REP OTHER THAN UNEMPLOYMENT STAFF |
| E1_16 | <16> TAA REP                                      |

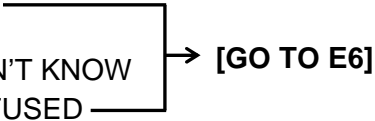
**E2. CATI: IF "<10> LETTER" CODED IN E1, ASK:**

Was the letter from . . .


- <1> the state of [fill STATE NAME], **[GO TO E4]**
  - <2> your union,
  - <3> your employer, or
  - <4> some other organization? (SPECIFY) [specify]
- 

- <d> DON'T KNOW
- <r> REFUSED
- <5> COLLEGE
- <6> MPR
- <7> TAA

**E3. Did you also get a letter from the state saying that you might be eligible for Trade Adjustment Assistance benefits?**

- <1> YES
  - <0> NO
  - <d> DON'T KNOW
  - <r> REFUSED
- 
- [GO TO E6]**

**E4. When did you receive this letter? Was it . . .**

- <1> before you left your job, or **[GO TO E6]**
  - <2> after you left your job?
  - <d> DON'T KNOW
  - <r> REFUSED
- 
- [GO TO E6]**

**E5. Did you receive the letter . . .**

- <1> within a month after you left your job,
- <2> one to six months after you left your job, or
- <3> six months or longer after you left your job?
- <d> DON'T KNOW
- <r> REFUSED

**E6.** Did you attend a TAA orientation or meet with a TAA representative to find out more about TAA?

**PROBE:** Did you have a meeting with a TAA representative where you were told about all of the services you may be eligible for?

<1> YES

<0> NO **[GO TO E8]**

<d> DON'T KNOW

<r> REFUSED

**E7.** Where did this meeting take place? Was it . . .

**READ ALL ANSWERS BEFORE ACCEPTING ANSWER(S).**

**E7\_1** <1> at the state unemployment or employment office  
or One-Stop Career Center,

**E7\_2** <2> at your former employer,

**E7\_3** <3> at your union's office,

**E7\_4** <4> by telephone, or

**E7\_5** <5> at some other location? (SPECIFY) [specify]  
\_\_\_\_\_

<d> DON'T KNOW

<r> REFUSED

**E7\_6** <6> CHURCH

**E7\_7** <7> COLLEGE/SCHOOL

**E7\_8** <8> GOVERNMENT BUILDING/COMMUNITY CENTER

## PART II: KNOWLEDGE OF TAA SERVICES

**CATI: IF B3a = "NO," "DK" OR "R," ASK E8.  
OTHERWISE GO TO CATI CHECK BEFORE E9.**

**E8.** Were you told or did you know that under the Trade Adjustment Assistance program, you could be eligible to receive TRA payments after you used up your unemployment insurance benefits?

**PROBE:** This is supplemental unemployment insurance payments.

**PROBE:** TRA stands for Trade Readjustment Allowance.

<1>	YES	
<0>	NO	_____
<d>	DON'T KNOW	_____
<r>	REFUSED	_____

→ [GO TO E10]

**CATI: IF TRA SAMPLE, OR B3a = "YES" OR E8 = "YES," ASK E9:**

**E9.** Were you aware that in order to get TRA benefits you had to enter a training program or receive a waiver by a specific deadline?

**PROBE:** This deadline was about 8 to 16 weeks or 2 to 4 months after your layoff.

**PROBE:** A waiver excuses you from having to take part in training, in order to maintain eligibility for TRA.

<1>	YES
<0>	NO
<d>	DON'T KNOW
<r>	REFUSED

E10. Were you told or did you know that under the Trade Adjustment Assistance program you might have been eligible for [INSERT a – d]?

		CODE YES OR NO FOR EACH			
		YES	NO	DON'T KNOW	REFUSED
E10_a	Training paid for by TAA to acquire new skills? .....	1	0	d	r
E10_b	having your travel and living expenses paid if you attended a training program in another area? .....	1	0	d	r
E10_c	having your travel and living expenses paid while you looked for work in another area? ...	1	0	d	r
E10_d	having your moving expenses paid if you got a job in another area? .....	1	0	d	r

### PART III: APPLICATION FOR TAA SERVICES

E11. Did you complete an application form to determine your eligibility, or otherwise formally apply for TAA or TRA services?

<1> YES, RESPONDENT APPLIED

<2> YES, EMPLOYER/UNION/STATE REPRESENTATIVE APPLIED FOR RESPONDENT **(INTERVIEWER NOTE: RESPONDENT VOLUNTEERS THIS INFORMATION)**

<3> NO \_\_\_\_\_

<d> DON'T KNOW \_\_\_\_\_ → **[GO TO E13]**

<r> REFUSED \_\_\_\_\_

E12. Why did you apply for TAA? What about the program interested you the most?

**CODE ALL THAT APPLY**

**ASK:** "Anything else?" **UNTIL RESPONDENT INDICATES NO OTHER REASONS.**

- E12\_1 <1> TRAINING/SCHOOLING
- E12\_2 <2> HCTC (HEALTH CARE TAX CREDIT)
- E12\_3 <3> ATAA (ALTERNATIVE TAA)
- E12\_4 <4> TRA BENEFITS
- E12\_5 <5> JOB SEARCH OR RELOCATION ALLOWANCES
- E12\_6 <6> OTHER (SPECIFY) [specify]  

---
- <d> DON'T KNOW
- <r> REFUSED
- E12\_7 <7> UNEMPLOYMENT BENEFITS ENDED
- E12\_8 <8> BETTER JOB
- E12\_9 <9> LEARN ENGLISH
- E12\_10 <10> EMPLOYER APPLIED
- E12\_11 <11> DIDN'T KNOW WHAT ELSE TO DO/NEEDED HELP/  
SEEMED LIKE A GOOD IDEA
- E12\_12 <12> RECOMMENDED/NO CHOICE

**GO TO F1**

E13. Why didn't you apply for TAA services?

**CODE ALL THAT APPLY**

- E13\_1 <1> WASN'T INTERESTED IN TRAINING
- E13\_2 <2> GOT A JOB/BEGAN WORKING
- E13\_3 <3> DIDN'T THINK I WOULD BE ELIGIBLE
- E13\_4 <4> RECALLED TO WORK BY FORMER EMPLOYER
- E13\_5 <5> EXPECTED TO BE RECALLED BY FORMER EMPLOYER
- E13\_6 <6> DIDN'T KNOW HOW TO APPLY FOR TAA SERVICES
- E13\_7 <7> RULES TOO COMPLICATED
- E13\_8 <8> MOVED/LEFT THE AREA
- E13\_9 <9> OTHER (SPECIFY) [specify]  

---
- <d> DON'T KNOW
- <r> REFUSED
- E13\_10 <10> AGE (TOO OLD)/RETIREMENT
- E13\_11 <11> HEALTH
- E13\_12 <12> DID NOT KNOW ABOUT TAA
- E13\_13 <13> DIDN'T THINK I WOULD BENEFIT/NOT INTERESTED



## SECTION F – REEMPLOYMENT SERVICES

F1. After you left your job at [fill C2/C3 EMPLOYER NAME], did you receive any of the following services at a local unemployment office, One-Stop Career Center or other organization providing reemployment services: (INSERT a – g)

### CATI: ROTATE START

**READ STEM FIRST TIME THEN AS NECESSARY.**

SERVICES	YES	NO	DON'T KNOW	REFUSED
F1a. Assistance in searching for work? .....	1	0	d	r
F1b. Referrals to jobs or employers? .....	1	0	d	r
F1c. Help with your resume? .....	1	0	d	r
F1d. Information on how to change careers?....	1	0	d	r
F1e. Tests to see what jobs you were qualified or suited for? .....	1	0	d	r
F1f. Labor market information about what occupations were in demand in your local area? .....	1	0	d	r
F1g. Information on education or job training programs? .....	1	0	d	r

F2. Did you ever receive counseling to help you determine if training was appropriate?

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED

F3. Did you ever receive counseling to help you select a training program or provider?

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED

→ [GO TO F5 CATI INSTRUCTIONS]

**F4.** How many meetings did you have with your counselor to help you make a training decision?

|\_|\_| # OF MEETINGS

<d> DON'T KNOW

<r> REFUSED

**CATI: IF ONE OR MORE SERVICES IN F1 ANSWERED "YES," OR F2 OR F3 ANSWERED "YES," ASK F5. OTHERWISE GO TO F6.**

**F5.** Where did you receive the **majority** of the reemployment services we just discussed? Was it at . . .

**CODE ONE ONLY. READ ALL ANSWERS BEFORE ACCEPTING ANSWER.**

<1> the state unemployment or employment office,  
or the One-Stop Career Center,

<2> another government agency,

<3> your employer,

<4> a school, training provider, college or university,

<5> a placement agency,

<6> Internet, or

<7> some other location? (SPECIFY) [specify]

---

<8> DID MOST EVERYTHING WITHOUT HELP

<9> PHONE/MAIL/NEWSPAPER

<10> UNION

<d> DON'T KNOW

<r> REFUSED

**F6.** Did you receive a letter stating that you needed to participate in a reemployment service to receive unemployment insurance benefits?

<1> YES

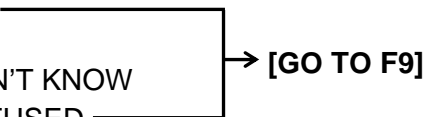
<0> NO

<d> DON'T KNOW

<r> REFUSED

**F7.** Did you receive payment for travel and living expenses while you attended a training program in another area?

<1> YES  
<0> NO  
<d> DON'T KNOW  
<r> REFUSED



→ **[GO TO F9]**

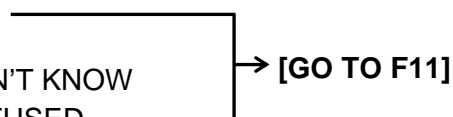
**F8.** How much did you receive in total for this?

\$ |\_\_|,|\_\_|\_\_|\_\_| ROUND TO THE NEAREST DOLLAR AMOUNT

<d> DON'T KNOW  
<r> REFUSED

**F9.** Did you receive payment for travel and living expenses while you looked for work in another area?

<1> YES  
<0> NO  
<d> DON'T KNOW  
<r> REFUSED



→ **[GO TO F11]**


**F10.** How much did you receive in total for this?

\$ |\_\_|,|\_\_|\_\_|\_\_| ROUND TO THE NEAREST DOLLAR AMOUNT

<d> DON'T KNOW  
<r> REFUSED

**F11.** Did you receive payment for moving expenses if you got a job in another area?

<1> YES  
<0> NO  
<d> DON'T KNOW  
<r> REFUSED



→ **[GO TO CATI INSTRUCTIONS  
BEFORE F13]**

**F12.** How much did you receive in total for this?

\$ |\_|,|\_|\_|\_| ROUND TO THE NEAREST DOLLAR AMOUNT

<d> DON'T KNOW

<r> REFUSED

**CATI: IF ONE OR MORE SERVICES IN F1 ANSWERED “YES,” OR F2 OR F3 ANSWERED “YES,” ASK F13. OTHERWISE, GO TO G19.**

**F13.** Thinking about all the services we’ve discussed, how helpful (was/were) the service(s) you received in [fill TASK]? Would you say the service(s) (was/were) very helpful, moderately helpful, a little bit helpful, or not at all helpful?

TASKS		VERY HELPFUL	MODERATELY HELPFUL	LITTLE BIT HELPFUL	NOT AT ALL HELPFUL	STILL IN SCHOOL/ TRAINING	DON'T KNOW	REFUSED
<b>F13a.</b>	finding a job? ....	1	2	3	4	5	d	r
<b>F13b.</b>	identifying a suitable education or training program? .....	1	2	3	4	5	d	r

## SECTION G – EDUCATION AND TRAINING SERVICES

### G1-G18 OMITTED IN BASELINE

**G19.** Now I'd like to ask you about education, school, and job training programs and courses you may have attended since [fill JOB END DATE]. Please include training programs that helped you learn job skills or prepare for an occupation, as well as general educational programs, such as regular high school, adult basic education or GED courses, and college.

Since you left your job at [fill C3 COMPANY NAME], did you participate in any education and training programs and courses?

<1> YES **[GO TO G21]**

<0> NO

<d> DON'T KNOW ☐ → **[GO TO H1]**  
<r> REFUSED ☐

G20. Why didn't you participate in any education and training?

**CODE ALL THAT APPLY**

- G20\_1 <1> GOT A JOB/BEGAN WORKING
- G20\_2 <2> COULD NOT AFFORD TRAINING
- G20\_3 <3> SUITABLE TRAINING NOT AVAILABLE/  
COULDN'T GET INTO TRAINING I WANTED
- G20\_4 <4> NOT INTERESTED/CHOSE NOT TO PARTICIPATE/  
DID NOT WANT TO PURSUE TRAINING
- G20\_5 <5> COST/MONEY/FINANCIAL REASONS
- G20\_6 <6> HEALTH ISSUES/SICK
- G20\_7 <7> FAMILY ISSUES/CHILD CARE
- G20\_8 <8> TRANSPORTATION PROBLEMS
- G20\_9 <9> OTHER (SPECIFY) [specify]
- 
- G20\_10<10> DIDN'T THINK I COULD GET TRAINING/  
DIDN'T THINK I WAS ELIGIBLE FOR TRAINING
- G20\_11<11> DIDN'T THINK I QUALIFIED/WAS ELIGIBLE FOR **TAA/TRA**
- G20\_12<12> ALREADY HAD DEGREE/SKILLS/TRAINING
- G20\_13<13> LANGUAGE BARRIER/LITERACY PROBLEMS
- G20\_14<14> LOOKING FOR JOB ON OWN
- G20\_15<15> EXPECT TO BE CALLED BACK
- <d> DON'T KNOW
- <r> REFUSED

**GO TO H1**

G21. How many different education and training programs did you enroll in since [fill JOB END DATE]?

(1-10)

|\_|\_| #

- <d> DON'T KNOW
- <r> REFUSED

CATI: ALLOW FOR 5 PROGRAMS. ASK G22 ACROSS FIRST, THEN ASK G23-G41 FOR EACH PROGRAM.	#1 (FIRST SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)	#2 (SECOND SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)
G22. What (is/are) the name(s) of the training and education program(s) you attended since [fill JOB END DATE], starting with the first one you attended?  What's the next program you attended?	G22_School_1 _____ _____	G22_School_2 _____ _____
G22a. Let me verify that since [fill JOB END DATE] you attended [fill G22 NAMES].  Is this correct, or are there any other education or job training programs or courses you may have attended?  <b>IF CORRECT, ENTER "1" AND CONTINUE.</b>  <b>IF THIS IS NOT CORRECT, GO BACK TO G21 AND G22 TO ENTER CORRECT NUMBER AND NAMES OF PROGRAMS ATTENDED.</b>	CORRECT..... 1 NOT CORRECT DON'T KNOW ..... d REFUSED ..... r	CORRECT ..... 1 NOT CORRECT DON'T KNOW ..... d REFUSED ..... r
G23. When did you <u>start</u> attending [fill PROGRAM/THE FIRST/ SECOND] program after you worked for [FILL C3 COMPANY NAME] [fill JOB END DATE]?	_ _ / _ _ / _ _ _ _  G23_1 MONTH DAY YEAR DON'T KNOW ..... (ASK G23a) ..... d REFUSED ..... (ASK G23a) ..... r	_ _ / _ _ / _ _ _ _  G23_2 MONTH DAY YEAR DON'T KNOW ..... (ASK G23a) ..... d REFUSED ..... (ASK G23a) ..... r
G23a. Do you recall what year you started attending [fill PROGRAM/THE FIRST/ SECOND] program after [fill JOB END DATE]?	_ _ _ _  YEAR G23a_1	_ _ _ _  YEAR G23a_2
G24. And when did you <u>stop</u> attending (the/that) program?	_ _ / _ _ / _ _ _ _  MONTH DAY YEAR G24_Date_1 G24_1 STILL IN PROGRAM ..... 2 DON'T KNOW ..... (ASK G24a) ..... d REFUSED ..... (ASK G24a) ..... r	_ _ / _ _ / _ _ _ _  MONTH DAY YEAR G24_Date_2 G24_2 STILL IN PROGRAM ..... 2 DON'T KNOW ..... (ASK G24a) ..... d REFUSED ..... (ASK G24a) ..... r
G24a. Do you recall what year you stopped attending (the/that) program?	_ _ _ _  YEAR G24a_1	_ _ _ _  YEAR G24a_2
G25. How many hours per week (did/do) you attend that program?  <b>RESPONDENT SHOULD NOT INCLUDE TIME SPENT OUTSIDE OF CLASS STUDYING OR DOING HOMEWORK, ONLY ATTENDING CLASS SHOULD BE INCLUDED.</b>	_ _  HOURS PER WEEK G25_1 DON'T KNOW ..... d REFUSED ..... r	_ _  HOURS PER WEEK G25_2 DON'T KNOW ..... d REFUSED ..... r
G26. While in the [fill G22 NAME] (are/were) you being trained in some skill or occupation, or (are/were) you taking a general education program?	G26_1 SKILL/OCCUPATION ..... (GO TO G28) ..... 1 GENERAL EDUCATION ..... 2 DON'T KNOW ..... (GO TO G30) ..... d REFUSED ..... (GO TO G30) ..... r	G26_2 SKILL/OCCUPATION ..... (GO TO G28) ..... 1 GENERAL EDUCATION ..... 2 DON'T KNOW ..... (GO TO G30) ..... d REFUSED ..... (GO TO G30) ..... r

#3 (THIRD SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)	#4 (FOURTH SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)	#5 (FIFTH SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)
G22_School_3 _____ _____ _____	G22_School_4 _____ _____ _____	G22_School_5 _____ _____ _____
CORRECT .....1 NOT CORRECT DON'T KNOW .....d REFUSED .....r	CORRECT ..... 1 NOT CORRECT DON'T KNOW ..... d REFUSED ..... r	CORRECT .....1 NOT CORRECT DON'T KNOW .....d REFUSED .....r
G23_3  _ _ / _ _ / _ _ _ _ _  MONTH DAY YEAR DON'T KNOW ..... (ASK G23a) .....d REFUSED ..... (ASK G23a) .....r	G23_4  _ _ / _ _ / _ _ _ _ _  MONTH DAY YEAR DON'T KNOW ..... (ASK G23a) ..... d REFUSED ..... (ASK G23a) ..... r	G23_5  _ _ / _ _ / _ _ _ _ _  MONTH DAY YEAR DON'T KNOW ..... (ASK G23a) .....d REFUSED ..... (ASK G23a) .....r
_ _ _ _  YEAR G23a_3	_ _ _ _  YEAR G23a_4	_ _ _ _  YEAR G23a_5
_ _ / _ _ / _ _ _ _ _  MONTH DAY YEAR G24_Date_3 G24_3 STILL IN PROGRAM .....2 DON'T KNOW ..... (ASK G24a) .....d REFUSED ..... (ASK G24a) .....r	_ _ / _ _ / _ _ _ _ _  MONTH DAY YEAR G24_Date_4 G24_4 STILL IN PROGRAM ..... 2 DON'T KNOW ..... (ASK G24a) ..... d REFUSED ..... (ASK G24a) ..... r	_ _ / _ _ / _ _ _ _ _  MONTH DAY YEAR G24_Date_5 G24_5 STILL IN PROGRAM .....2 DON'T KNOW ..... (ASK G24a) .....d REFUSED ..... (ASK G24a) .....r
_ _ _ _  YEAR G24a_3	_ _ _ _  YEAR G24a_4	_ _ _ _  YEAR G24a_5
_ _  HOURS PER WEEK G25_3 DON'T KNOW .....d REFUSED .....r	_ _  HOURS PER WEEK G25_4 DON'T KNOW ..... d REFUSED ..... r	_ _  HOURS PER WEEK G25_5 DON'T KNOW .....d REFUSED .....r
G26_3 SKILL/OCCUPATION ....(GO TO G28) ..1 GENERAL EDUCATION .....2 DON'T KNOW .....(GO TO G30) ..d REFUSED .....(GO TO G30) ..r	G26_4 SKILL/OCCUPATION ... (GO TO G28).. 1 GENERAL EDUCATION ..... 2 DON'T KNOW ..... (GO TO G30).. d REFUSED ..... (GO TO G30).. r	G26_5 SKILL/OCCUPATION ....(GO TO G28) ..1 GENERAL EDUCATION .....2 DON'T KNOW .....(GO TO G30) ..d REFUSED .....(GO TO G30) ..r



	#1 G27_1 (FIRST SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)	#2 G27_2 (SECOND SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)
G27. What kind of general education (are/were) you taking? (Is/Was) it . . .  <b>INTERVIEWER: READ CATEGORIES.</b>  <b>CODE ONE ONLY</b>	regular high school, ..... 1 GED classes, ..... 2 ESL-English as a second language, ..... 3 non-credit adult education, ..... 4 a two-year program at a community college, ..... 5 a four-year program at a college or university, ..... 6 a graduate or professional program, or ..... 7 something else? (SPECIFY) [specify] ..... 8  _____ COMPUTER CLASSES ..... 9 JOB SKILLS CLASSES ..... 10 VOTECH/TRADE ..... 11 UNSPECIFIED COURSE/SESSION ..... 12 DON'T KNOW ..... d REFUSED ..... r  <div style="border: 1px solid black; padding: 5px; text-align: center;">GO TO G29</div>	regular high school, ..... 1 GED classes, ..... 2 ESL-English as a second language, ..... 3 non-credit adult education, ..... 4 a two-year program at a community college, ..... 5 a four-year program at a college or university, ..... 6 a graduate or professional program, or ..... 7 something else? (SPECIFY) [specify] ..... 8  _____ COMPUTER CLASSES ..... 9 JOB SKILLS CLASSES ..... 10 VOTECH/TRADE ..... 11 UNSPECIFIED COURSE/SESSION ..... 12 DON'T KNOW ..... d REFUSED ..... r  <div style="border: 1px solid black; padding: 5px; text-align: center;">GO TO G29</div>
G28. What kind of job (are/were) you being trained for or what (are/were) you learning to do in that program?  <b>PROBE FOR SPECIFICS.</b>	<b>G28_1</b> _____ _____ _____	<b>G28_2</b> _____ _____ _____
G29. (Are/Were) you attending this program to prepare yourself for a new occupation or to improve yourself in your occupation as [fill C4 OCCUPATION]?	<b>G29_1</b> PREPARE FOR NEW OCCUPATION ..... 1 IMPROVE SELF IN OCCUPATION ..... 2 NEITHER ..... 3 BOTH ..... 4 DON'T KNOW ..... d REFUSED ..... r	<b>G29_2</b> PREPARE FOR NEW OCCUPATION ..... 1 IMPROVE SELF IN OCCUPATION ..... 2 NEITHER ..... 3 BOTH ..... 4 DON'T KNOW ..... d REFUSED ..... r
G30. Where (do/did) you go to get that training?  <b>CODE ONE ONLY</b>  <b>(READ CHOICES IF NECESSARY)</b>	<b>G30_1</b> PRIVATE COMPANY THAT PROVIDES TRAINING (SPECIFY) [specify] ..... 1 _____ COMMUNITY COLLEGE/ 2 YEAR COLLEGE ..... 2 4 YEAR COLLEGE OR UNIVERSITY ..... 3 VOCATIONAL TRAINING CENTER ..... 4 ADULT ED/COMMUNITY SCHOOL/ ADULT HS/NIGHT SCHOOL ..... 5 COMMUNITY BASED ORGANIZATION OR OTHER NON-PROFIT PRIVATE AGENCY ..... 6 BUSINESS SCHOOL ..... 7 COMPANY ..... 8 SOME PLACE ELSE? (SPECIFY) [specify] ..... 9 _____ STATE UNEMPLOYMENT OR EMPLOYMENT OFFICE OR ONE-STOP CAREER CENTER ..... 10 GOVERNMENT AGENCY/MILITARY ..... 11 ONLINE ..... 12 DON'T KNOW ..... d REFUSED ..... r	<b>G30_2</b> PRIVATE COMPANY THAT PROVIDES TRAINING (SPECIFY) [specify] ..... 1 _____ COMMUNITY COLLEGE/ 2 YEAR COLLEGE ..... 2 4 YEAR COLLEGE OR UNIVERSITY ..... 3 VOCATIONAL TRAINING CENTER ..... 4 ADULT ED/COMMUNITY SCHOOL/ ADULT HS/NIGHT SCHOOL ..... 5 COMMUNITY BASED ORGANIZATION OR OTHER NON-PROFIT PRIVATE AGENCY ..... 6 BUSINESS SCHOOL ..... 7 COMPANY ..... 8 SOME PLACE ELSE? (SPECIFY) [specify] ..... 9 _____ STATE UNEMPLOYMENT OR EMPLOYMENT OFFICE OR ONE-STOP CAREER CENTER ..... 10 GOVERNMENT AGENCY/MILITARY ..... 11 ONLINE ..... 12 DON'T KNOW ..... d REFUSED ..... r

<b>#3</b> <b>G27_3</b> <b>(THIRD SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)</b>	<b>#4</b> <b>G27_4</b> <b>(FOURTH SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)</b>	<b>#5</b> <b>G27_5</b> <b>(FIFTH SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)</b>
regular high school, ..... 1 GED classes, ..... 2 ESL-English as a second language, ..... 3 non-credit adult education, ..... 4 a two-year program at a community college, ..... 5 a four-year program at a college or university, ..... 6 a graduate or professional program, or .... 7 something else? (SPECIFY) [specify] ..... 8  COMPUTER CLASSES ..... 9 JOB SKILLS CLASSES ..... 10 VOTECH/TRADE ..... 11 UNSPECIFIED COURSE/SESSION ..... 12 DON'T KNOW ..... d REFUSED ..... r  <div style="border: 1px solid black; padding: 5px; text-align: center;"><b>GO TO G29</b></div>	regular high school, ..... 1 GED classes, ..... 2 ESL-English as a second language, ..... 3 non-credit adult education, ..... 4 a two-year program at a community college, ..... 5 a four-year program at a college or university, ..... 6 a graduate or professional program, or .... 7 something else? (SPECIFY) [specify] ..... 8  COMPUTER CLASSES ..... 9 JOB SKILLS CLASSES ..... 10 VOTECH/TRADE ..... 11 UNSPECIFIED COURSE/SESSION ..... 12 DON'T KNOW ..... d REFUSED ..... r  <div style="border: 1px solid black; padding: 5px; text-align: center;"><b>GO TO G29</b></div>	regular high school, ..... 1 GED classes, ..... 2 ESL-English as a second language, ..... 3 non-credit adult education, ..... 4 a two-year program at a community college, ..... 5 a four-year program at a college or university, ..... 6 a graduate or professional program, or .... 7 something else? (SPECIFY) [specify] ..... 8  COMPUTER CLASSES ..... 9 JOB SKILLS CLASSES ..... 10 VOTECH/TRADE ..... 11 UNSPECIFIED COURSE/SESSION ..... 12 DON'T KNOW ..... d REFUSED ..... r  <div style="border: 1px solid black; padding: 5px; text-align: center;"><b>GO TO G29</b></div>
<b>G28_3</b>   	<b>G28_4</b>   	<b>G28_5</b>   
<b>G29_3</b> PREPARE FOR NEW OCCUPATION ..... 1 IMPROVE SELF IN OCCUPATION ..... 2 NEITHER ..... 3 BOTH ..... 4 DON'T KNOW ..... d REFUSED ..... r	<b>G29_4</b> PREPARE FOR NEW OCCUPATION ..... 1 IMPROVE SELF IN OCCUPATION ..... 2 NEITHER ..... 3 BOTH ..... 4 DON'T KNOW ..... d REFUSED ..... r	<b>G29_5</b> PREPARE FOR NEW OCCUPATION ..... 1 IMPROVE SELF IN OCCUPATION ..... 2 NEITHER ..... 3 BOTH ..... 4 DON'T KNOW ..... d REFUSED ..... r
<b>G30_3</b> PRIVATE COMPANY THAT PROVIDES TRAINING (SPECIFY) [specify] ..... 1  COMMUNITY COLLEGE/ 2 YEAR COLLEGE ..... 2 4 YEAR COLLEGE OR UNIVERSITY ..... 3 VOCATIONAL TRAINING CENTER ..... 4 ADULT ED/COMMUNITY SCHOOL/ ADULT HS/NIGHT SCHOOL ..... 5 COMMUNITY BASED ORGANIZATION OR OTHER NON-PROFIT PRIVATE AGENCY ..... 6 BUSINESS SCHOOL ..... 7 COMPANY ..... 8 SOME PLACE ELSE? (SPECIFY) [specify] ..... 9  STATE UNEMPLOYMENT OR EMPLOYMENT OFFICE OR ONE-STOP CAREER CENTER ..... 10 GOVERNMENT AGENCY/MILITARY ..... 11 ONLINE ..... 12 DON'T KNOW ..... d REFUSED ..... r	<b>G30_4</b> PRIVATE COMPANY THAT PROVIDES TRAINING (SPECIFY) [specify] ..... 1  COMMUNITY COLLEGE/ 2 YEAR COLLEGE ..... 2 4 YEAR COLLEGE OR UNIVERSITY ..... 3 VOCATIONAL TRAINING CENTER ..... 4 ADULT ED/COMMUNITY SCHOOL/ ADULT HS/NIGHT SCHOOL ..... 5 COMMUNITY BASED ORGANIZATION OR OTHER NON-PROFIT PRIVATE AGENCY ..... 6 BUSINESS SCHOOL ..... 7 COMPANY ..... 8 SOME PLACE ELSE? (SPECIFY) [specify] ..... 9  STATE UNEMPLOYMENT OR EMPLOYMENT OFFICE OR ONE-STOP CAREER CENTER ..... 10 GOVERNMENT AGENCY/MILITARY ..... 11 ONLINE ..... 12 DON'T KNOW ..... d REFUSED ..... r	<b>G30_5</b> PRIVATE COMPANY THAT PROVIDES TRAINING (SPECIFY) [specify] ..... 1  COMMUNITY COLLEGE/ 2 YEAR COLLEGE ..... 2 4 YEAR COLLEGE OR UNIVERSITY ..... 3 VOCATIONAL TRAINING CENTER ..... 4 ADULT ED/COMMUNITY SCHOOL/ ADULT HS/NIGHT SCHOOL ..... 5 COMMUNITY BASED ORGANIZATION OR OTHER NON-PROFIT PRIVATE AGENCY ..... 6 BUSINESS SCHOOL ..... 7 COMPANY ..... 8 SOME PLACE ELSE? (SPECIFY) [specify] ..... 9  STATE UNEMPLOYMENT OR EMPLOYMENT OFFICE OR ONE-STOP CAREER CENTER ..... 10 GOVERNMENT AGENCY/MILITARY ..... 11 ONLINE ..... 12 DON'T KNOW ..... d REFUSED ..... r



<b>#3</b> <b>G31_3</b> <b>(THIRD SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)</b>	<b>#4</b> <b>G31_4</b> <b>(FOURTH SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)</b>	<b>#5</b> <b>G31_5</b> <b>(FIFTH SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)</b>
<p>\$          </p> <p>DON'T KNOW..... (GO TO G32) .....d</p> <p>REFUSED..... (GO TO G32) .....r</p>	<p>\$          </p> <p>DON'T KNOW..... (GO TO G32) ..... d</p> <p>REFUSED..... (GO TO G32) ..... r</p>	<p>\$          </p> <p>DON'T KNOW..... (GO TO G32) .....d</p> <p>REFUSED..... (GO TO G32) .....r</p>
<p><b>G31a_3</b></p> <p><b>total</b> cost of the program, .....1</p> <p>the cost per semester, .....2</p> <p>the cost per year, .....3</p> <p>the cost per quarter, or .....5</p> <p>the cost for some other period of time (SPECIFY) [specify].....4</p> <hr/> <p>NO COST.....6</p> <p>PER CLASS/SESSION.....7</p> <p>PER COURSE .....8</p>	<p><b>G31a_4</b></p> <p><b>total</b> cost of the program, ..... 1</p> <p>the cost per semester, ..... 2</p> <p>the cost per year, ..... 3</p> <p>the cost per quarter, or ..... 5</p> <p>the cost for some other period of time (SPECIFY) [specify] ..... 4</p> <hr/> <p>NO COST ..... 6</p> <p>PER CLASS/SESSION ..... 7</p> <p>PER COURSE ..... 8</p>	<p><b>G31a_5</b></p> <p><b>total</b> cost of the program, ..... 1</p> <p>the cost per semester, .....2</p> <p>the cost per year, .....3</p> <p>the cost per quarter, or .....5</p> <p>the cost for some other period of time (SPECIFY) [specify].....4</p> <hr/> <p>NO COST .....6</p> <p>PER CLASS/SESSION .....7</p> <p>PER COURSE .....8</p>
<p><b>G32_3</b></p> <p>PAID FOR ALL..... (GO TO G35) .....1</p> <p>PAID FOR SOME .....2</p> <p>PAID FOR NONE ..... (GO TO G34) .....3</p> <p>DON'T KNOW .....d</p> <p>REFUSED.....r</p>	<p><b>G32_4</b></p> <p>PAID FOR ALL..... (GO TO G35) ..... 1</p> <p>PAID FOR SOME ..... 2</p> <p>PAID FOR NONE ..... (GO TO G34) ..... 3</p> <p>DON'T KNOW ..... d</p> <p>REFUSED ..... r</p>	<p><b>G32_5</b></p> <p>PAID FOR ALL ..... (GO TO G35) ..... 1</p> <p>PAID FOR SOME .....2</p> <p>PAID FOR NONE ..... (GO TO G34) .....3</p> <p>DON'T KNOW .....d</p> <p>REFUSED.....r</p>
<p><b>G33_3</b></p> <p>\$           &lt;1&gt; Total cost</p> <p>&lt;2&gt; Semester</p> <p>DK .....d &lt;3&gt; Year</p> <p>REF .....r &lt;5&gt; Quarter</p> <p>&lt;4&gt; Other</p> <p><b>G33a_3</b></p>	<p><b>G33_4</b></p> <p>\$           &lt;1&gt; Total cost</p> <p>&lt;2&gt; Semester</p> <p>DK ..... d &lt;3&gt; Year</p> <p>REF ..... r &lt;5&gt; Quarter</p> <p>&lt;4&gt; Other</p> <p><b>G33a_4</b></p>	<p><b>G33_5</b></p> <p>\$           &lt;1&gt; Total cost</p> <p>&lt;2&gt; Semester</p> <p>DK .....d &lt;3&gt; Year</p> <p>REF .....r &lt;5&gt; Quarter</p> <p>&lt;4&gt; Other</p> <p><b>G33a_5</b></p>
<p><b>G34_3</b></p> <p>TAA BENEFITS/TRA/TRADE ACT .....1</p> <p>OTHER GOVERNMENT AGENCY .....2</p> <p>STATE UNEMPLOYMENT/EMPLOYMENT OFFICE/ONE-STOP CAREER CENTER/WIA .....3</p> <p>ITA VOUCHER .....4</p> <p>EMPLOYER .....5</p> <p>PRIVATE ORGANIZATION OR SCHOLARSHIP FUND .....6</p> <p>PELL GRANT .....7</p> <p>VA (VETERANS) ASSISTANCE .....8</p> <p>OTHER? (SPECIFY) [specify] .....9</p> <hr/> <p>UNION .....10</p> <p>FREE .....11</p> <p>GOVERNMENT/STATE UNSPECIFIED...12</p> <p>DON'T KNOW .....d</p> <p>REFUSED .....r</p> <p>YES..... (GO TO G41) .....1</p> <p>NO.....0</p>	<p><b>G34_4</b></p> <p>TAA BENEFITS/TRA/TRADE ACT ..... 1</p> <p>OTHER GOVERNMENT AGENCY ..... 2</p> <p>STATE UNEMPLOYMENT/EMPLOYMENT OFFICE/ONE-STOP CAREER CENTER/WIA ..... 3</p> <p>ITA VOUCHER..... 4</p> <p>EMPLOYER ..... 5</p> <p>PRIVATE ORGANIZATION OR SCHOLARSHIP FUND ..... 6</p> <p>PELL GRANT ..... 7</p> <p>VA (VETERANS) ASSISTANCE ..... 8</p> <p>OTHER? (SPECIFY) [specify] ..... 9</p> <hr/> <p>UNION ..... 10</p> <p>FREE ..... 11</p> <p>GOVERNMENT/STATE UNSPECIFIED .. 12</p> <p>DON'T KNOW ..... d</p> <p>REFUSED ..... r</p> <p>YES..... (GO TO G41) ..... 1</p> <p>NO ..... 0</p>	<p><b>G34_5</b></p> <p>TAA BENEFITS/TRA/TRADE ACT ..... 1</p> <p>OTHER GOVERNMENT AGENCY .....2</p> <p>STATE UNEMPLOYMENT/EMPLOYMENT OFFICE/ONE-STOP CAREER CENTER/WIA .....3</p> <p>ITA VOUCHER .....4</p> <p>EMPLOYER .....5</p> <p>PRIVATE ORGANIZATION OR SCHOLARSHIP FUND .....6</p> <p>PELL GRANT .....7</p> <p>VA (VETERANS) ASSISTANCE .....8</p> <p>OTHER? (SPECIFY) [specify] .....9</p> <hr/> <p>UNION ..... 10</p> <p>FREE ..... 11</p> <p>GOVERNMENT/STATE UNSPECIFIED... 12</p> <p>DON'T KNOW .....d</p> <p>REFUSED.....r</p> <p>YES..... (GO TO G41) ..... 1</p> <p>NO ..... 0</p>

	#1 G36_1 (FIRST SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)	#2 G36_2 (SECOND SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)
G36. Did you complete the program?  <b>PROBE:</b> Did you receive a certificate or degree?	YES ..... 1 NO ..... (GO TO G38) ..... 2 NO SPECIFIC COMPLETION ..... (GO TO G40) ..... 3 DON'T KNOW ..... d REFUSED ..... r	YES ..... 1 NO ..... (GO TO G38) ..... 2 NO SPECIFIC COMPLETION ..... (GO TO G40) ..... 3 DON'T KNOW ..... d REFUSED ..... r
G37. Did you receive a certificate, degree or license for completing the [fill PROGRAM/COURSE NAME]?	G37_1 YES ..... 1 NO ..... 0 DON'T KNOW ..... d REFUSED ..... r  <div style="border: 1px solid black; padding: 2px; text-align: center;">GO TO G40</div>	G37_2 YES ..... 1 NO ..... 0 DON'T KNOW ..... d REFUSED ..... r  <div style="border: 1px solid black; padding: 2px; text-align: center;">GO TO G40</div>
G38. What was the main reason that you stopped attending (the/that) program?  <b>CODE ONE ONLY</b>	G38_1 NOT INTERESTED/DIDN'T LIKE PROGRAM ..... 1 DIDN'T THINK IT WOULD HELP TO FIND JOB ..... 2 FOUND JOB/REEMPLOYED ..... 3 STARTED (OTHER) SCHOOL/ TRAINING ..... 4 DECIDED DIDN'T WANT JOB ..... 5 ILLNESS/PREGNANCY ..... 6 CHILD CARE/FAMILY TRANSPORTATION/ LOGISTICAL PROBLEMS ..... 7 PERSONAL PROBLEMS ..... 8 POOR GRADES ..... 9 COULDN'T AFFORD TO CONTINUE ..... 10 COURSES OR PROGRAM POORLY TAUGHT ..... 11 OTHER? (SPECIFY) [specify] ..... 12  STILL ATTENDING ..... 13 DON'T KNOW ..... d REFUSED ..... r	G38_2 NOT INTERESTED/DIDN'T LIKE PROGRAM ..... 1 DIDN'T THINK IT WOULD HELP TO FIND JOB ..... 2 FOUND JOB/REEMPLOYED ..... 3 STARTED (OTHER) SCHOOL/ TRAINING ..... 4 DECIDED DIDN'T WANT JOB ..... 5 ILLNESS/PREGNANCY ..... 6 CHILD CARE/FAMILY TRANSPORTATION/ LOGISTICAL PROBLEMS ..... 7 PERSONAL PROBLEMS ..... 8 POOR GRADES ..... 9 COULDN'T AFFORD TO CONTINUE ..... 10 COURSES OR PROGRAM POORLY TAUGHT ..... 11 OTHER? (SPECIFY) [specify] ..... 12  STILL ATTENDING ..... 13 DON'T KNOW ..... d REFUSED ..... r
G39. <b>NO QUESTION G39 IN THIS VERSION.</b>		
G40. How useful is [fill PROGRAM NAME] program to you in your current job? Is it useful, somewhat useful, or is it not useful?  <b>CODE ONE ONLY</b>	G40_1 USEFUL ..... 1 SOMEWHAT USEFUL ..... 2 NOT USEFUL ..... 3 TOO SOON TO KNOW ..... 4 NO CURRENT JOB ..... 5 DON'T KNOW ..... d REFUSED ..... r	G40_2 USEFUL ..... 1 SOMEWHAT USEFUL ..... 2 NOT USEFUL ..... 3 TOO SOON TO KNOW ..... 4 NO CURRENT JOB ..... 5 DON'T KNOW ..... d REFUSED ..... r
G41. <b>CATI: CHECK G22. IS THERE ANOTHER PROGRAM?</b>	YES ..... (GO TO G23) ..... 1 NO ..... (GO TO I1) ..... 0	YES ..... (GO TO G23) ..... 1 NO ..... (GO TO I1) ..... 0

#3 G36_3 (THIRD SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)	#4 G36_4 (FOURTH SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)	#5 G36_5 (FIFTH SCHOOL OR TRAINING PROGRAM AFTER JOB END DATE)
YES.....1	YES.....1	YES.....1
NO.....(GO TO G38).....2	NO.....(GO TO G38).....2	NO.....(GO TO G38).....2
NO SPECIFIC COMPLETION.....(GO TO G40).....3	NO SPECIFIC COMPLETION.....(GO TO G40).....3	NO SPECIFIC COMPLETION.....(GO TO G40).....3
DON'T KNOW.....d	DON'T KNOW.....d	DON'T KNOW.....d
REFUSED.....r	REFUSED.....r	REFUSED.....r
G37_3	G37_4	G37_5
YES.....1	YES.....1	YES.....1
NO.....0	NO.....0	NO.....0
DON'T KNOW.....d	DON'T KNOW.....d	DON'T KNOW.....d
REFUSED.....r	REFUSED.....r	REFUSED.....r
<b>GO TO G40</b>	<b>GO TO G40</b>	<b>GO TO G40</b>
G38_3	G38_4	G38_5
NOT INTERESTED/DIDN'T LIKE PROGRAM.....1	NOT INTERESTED/DIDN'T LIKE PROGRAM.....1	NOT INTERESTED/DIDN'T LIKE PROGRAM.....1
DIDN'T THINK IT WOULD HELP TO FIND JOB.....2	DIDN'T THINK IT WOULD HELP TO FIND JOB.....2	DIDN'T THINK IT WOULD HELP TO FIND JOB.....2
FOUND JOB/REEMPLOYED.....3	FOUND JOB/REEMPLOYED.....3	FOUND JOB/REEMPLOYED.....3
STARTED (OTHER) SCHOOL/ TRAINING.....4	STARTED (OTHER) SCHOOL/ TRAINING.....4	STARTED (OTHER) SCHOOL/ TRAINING.....4
DECIDED DIDN'T WANT JOB.....5	DECIDED DIDN'T WANT JOB.....5	DECIDED DIDN'T WANT JOB.....5
ILLNESS/PREGNANCY.....6	ILLNESS/PREGNANCY.....6	ILLNESS/PREGNANCY.....6
CHILD CARE/FAMILY TRANSPORTATION/ LOGISTICAL PROBLEMS.....7	CHILD CARE/FAMILY TRANSPORTATION/ LOGISTICAL PROBLEMS.....7	CHILD CARE/FAMILY TRANSPORTATION/ LOGISTICAL PROBLEMS.....7
PERSONAL PROBLEMS.....8	PERSONAL PROBLEMS.....8	PERSONAL PROBLEMS.....8
POOR GRADES.....9	POOR GRADES.....9	POOR GRADES.....9
COULDN'T AFFORD TO CONTINUE.....10	COULDN'T AFFORD TO CONTINUE.....10	COULDN'T AFFORD TO CONTINUE.....10
COURSES OR PROGRAM POORLY TAUGHT.....11	COURSES OR PROGRAM POORLY TAUGHT.....11	COURSES OR PROGRAM POORLY TAUGHT.....11
OTHER? (SPECIFY) [specify].....12	OTHER? (SPECIFY) [specify].....12	OTHER? (SPECIFY) [specify].....12
STILL ATTENDING.....13	STILL ATTENDING.....13	STILL ATTENDING.....13
DON'T KNOW.....d	DON'T KNOW.....d	DON'T KNOW.....d
REFUSED.....r	REFUSED.....r	REFUSED.....r
G40_3	G40_4	G40_5
USEFUL.....1	USEFUL.....1	USEFUL.....1
SOMEWHAT USEFUL.....2	SOMEWHAT USEFUL.....2	SOMEWHAT USEFUL.....2
NOT USEFUL.....3	NOT USEFUL.....3	NOT USEFUL.....3
TOO SOON TO KNOW.....4	TOO SOON TO KNOW.....4	TOO SOON TO KNOW.....4
NO CURRENT JOB.....5	NO CURRENT JOB.....5	NO CURRENT JOB.....5
DON'T KNOW.....d	DON'T KNOW.....d	DON'T KNOW.....d
REFUSED.....r	REFUSED.....r	REFUSED.....r
YES.....(GO TO G23).....1	YES.....(GO TO G23).....1	YES.....(GO TO G23).....1
NO.....(GO TO I1).....0	NO.....(GO TO I1).....0	NO.....(GO TO I1).....0

## SECTION H – JOBS SINCE PRE-CLAIM JOB

**H1.** The next questions are about the jobs you've held since working at [fill C3 COMPANY NAME]. Please include part-time and full-time jobs, and jobs in which you were self-employed.

Are you currently working?

<1> YES **[GO TO H4]**

<0> NO

<d> DON'T KNOW

<r> REFUSED

**H2.** What are you currently doing? **ACCEPT MULTIPLE ANSWERS**

**H2\_1** <1> GOING TO SCHOOL/PARTICIPATING IN AN EDUCATION OR TRAINING PROGRAM

**H2\_2** <2> LOOKING FOR WORK

**H2\_3** <3> CARING FOR CHILDREN/OTHER FAMILY MEMBERS

**H2\_4** <4> ILL/DISABLED

**H2\_5** <5> RETIRED

**H2\_6** <6> NOT LOOKING FOR WORK

**H2\_7** <7> NOTHING

<d> DON'T KNOW

<r> REFUSED

**H3.** Have you worked since [fill C9 MONTH/YEAR OR UI CLAIM MONTH/YEAR OTHERWISE]?

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED

**[GO TO INTERVIEWER  
CHECK BEFORE H19]**

**H4.** How many different jobs have you had since [fill C9 DATE OR INITIAL CLAIM MONTH/YEAR]?

**PROBE:** How many different jobs have you had since you filed for unemployment benefits on [fill C9 DATE] because your job at [fill COMPANY] ended?

**PROBE:** Treat a job interrupted by two or more unpaid weeks as separate jobs, even if it is with the same employer. If separation is less than two weeks, treat as one job.

(1-10)

|\_|\_|

<d> DON'T KNOW

<r> REFUSED |\_|\_| → [GO TO CATI CHECK BEFORE H19]



	JOB 1	JOB 2
<p>H5. Please tell me the name of the (other) companies, organizations, and people you've worked for since your job ended around [fill JOB END DATE], starting with the most recent job that you had.</p> <p><b>PROBE:</b> What was the job before that?</p>	<p><b>H5_Job_1</b></p> <p>(SPECIFY) [specify] ..... 1</p> <p>_____</p> <p>DON'T KNOW ..... d</p> <p>REFUSED ..... r</p>	<p><b>H5_Job_2</b></p> <p>(SPECIFY) [specify] ..... 1</p> <p>_____</p> <p>DON'T KNOW ..... d</p> <p>REFUSED ..... r</p>
<p><b>H5a.</b> Let me verify that since [fill INITIAL CLAIM DATE] you worked at [fill H5 NAMES]. Is this correct, or are there any other jobs you may have had?</p> <p><b>IF CORRECT, ENTER "1" AND CONTINUE.</b></p> <p><b>IF IT IS NOT CORRECT, GO BACK TO H4 AND H5 TO ENTER CORRECT NUMBER AND NAMES OF JOBS HELD.</b></p>	<p>CORRECT ..... 1</p> <p>NOT CORRECT</p> <p>DON'T KNOW ..... d</p> <p>REFUSED ..... r</p>	<p>CORRECT ..... 1</p> <p>NOT CORRECT</p> <p>DON'T KNOW ..... d</p> <p>REFUSED ..... r</p>
<p>H6. When did you <u>start</u> working for [fill JOB NAME]?</p> <p><b>RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).</b></p> <p><b>INTERVIEWER: DATE USUALLY WILL BE AFTER PRE UI CLAIM JOB [fill C9 DATE] BUT IT MAY NOT BE.</b></p> <p><b>ENTER DATE IN MM/DD/YYYY FORMAT.</b></p>	<p><b>H6_1</b></p> <p> _ _  /  _ _  /  _ _ _ _  MONTH DAY YEAR</p> <p>DON'T KNOW ..... (ASK H6a) ..... d</p> <p>REFUSED ..... (ASK H6a) ..... r</p>	<p><b>H6_2</b></p> <p> _ _  /  _ _  /  _ _ _ _  MONTH DAY YEAR</p> <p>DON'T KNOW ..... (ASK H6a) ..... d</p> <p>REFUSED ..... (ASK H6a) ..... r</p>
<p>H6a. Do you recall what year you started working for [fill JOB NAME]?</p>	<p> _ _ _  YEAR <b>H6a_1</b></p>	<p> _ _ _  YEAR <b>H6a_2</b></p>
<p>H7. When did that job <u>end</u>?</p> <p><b>RECORD MONTH, DAY, AND YEAR. IF SAMPLE MEMBER CANNOT GIVE EXACT DATE, PROBE FOR BEGINNING (CODE DAY 1), MIDDLE (CODE DAY 15), OR END OF MONTH (CODE DAY 30).</b></p>	<p><b>H7_1</b></p> <p> _ _  /  _ _  /  _ _ _ _  MONTH DAY YEAR</p> <p>STILL AT JOB ..... 2</p> <p>DON'T KNOW ..... (ASK H7a) ..... d</p> <p>REFUSED ..... (ASK H7a) ..... r</p>	<p><b>H7_2</b></p> <p> _ _  /  _ _  /  _ _ _ _  MONTH DAY YEAR</p> <p>STILL AT JOB ..... 2</p> <p>DON'T KNOW ..... (ASK H7a) ..... d</p> <p>REFUSED ..... (ASK H7a) ..... r</p>
<p>H7a. Do you recall what year that job ended?</p>	<p><b>H7a_1</b></p> <p> _ _ _  YEAR</p>	<p><b>H7a_2</b></p> <p> _ _ _  YEAR</p>

JOB 3	JOB 4	JOB 5
<b>H5_Job_3</b> (SPECIFY) [specify] ..... 1  DON'T KNOW ..... d REFUSED ..... r	<b>H5_Job_4</b> (SPECIFY) [specify] ..... 1  DON'T KNOW ..... d REFUSED ..... r	<b>H5_Job_5</b> (SPECIFY) [specify] ..... 1  DON'T KNOW ..... d REFUSED ..... r
CORRECT ..... 1 NOT CORRECT DON'T KNOW ..... d REFUSED ..... r	CORRECT ..... 1 NOT CORRECT DON'T KNOW ..... d REFUSED ..... r	CORRECT ..... 1 NOT CORRECT DON'T KNOW ..... d REFUSED ..... r
<b>H6_3</b>         /       /         MONTH DAY YEAR DON'T KNOW ..... (ASK H6a) ..... d REFUSED ..... (ASK H6a) ..... r	<b>H6_4</b>         /       /         MONTH DAY YEAR DON'T KNOW ..... (ASK H6a) ..... d REFUSED ..... (ASK H6a) ..... r	<b>H6_5</b>         /       /         MONTH DAY YEAR DON'T KNOW ..... (ASK H6a) ..... d REFUSED ..... (ASK H6a) ..... r
 YEAR <b>H6a_3</b>	 YEAR <b>H6a_4</b>	 YEAR <b>H6a_5</b>
<b>H7_3</b>         /       /         MONTH DAY YEAR STILL AT JOB ..... 2 DON'T KNOW ..... (ASK H7a) ..... d REFUSED ..... (ASK H7a) ..... r	<b>H7_4</b>         /       /         MONTH DAY YEAR STILL AT JOB ..... 2 DON'T KNOW ..... (ASK H7a) ..... d REFUSED ..... (ASK H7a) ..... r	<b>H7_5</b>         /       /         MONTH DAY YEAR STILL AT JOB ..... 2 DON'T KNOW ..... (ASK H7a) ..... d REFUSED ..... (ASK H7a) ..... r
<b>H7a_3</b>         YEAR	<b>H7a_4</b>         YEAR	<b>H7a_5</b>         YEAR

	JOB 1	JOB 2
H8. How did you find (this/that) job?  <b>PROBE:</b> How did you hear about it?  <b>CODE ONE ONLY</b>	<b>H8_1</b> RECALL BY FORMER EMPLOYER..... 1 STATE EMPLOYER AGENCY/ STATE JOB SERVICE ..... 2 PRIVATE EMPLOYMENT AGENCY ..... 3 FRIENDS/RELATIVES/ COLLEAGUES ..... 4 WANT ADS/NEWSPAPER/ LOCAL PAPER ..... 5 DIRECTLY WITH EMPLOYER ..... 6 UNION ..... 7 SELF-EMPLOYED ..... 8 THROUGH SCHOOL ..... 9 INTERNET/INTERNET JOB SERVICE/TV/CRAIG'S LIST ..... 10 OTHER (SPECIFY) [specify] ..... 11 _____ JOB FAIR ..... 12 COMPANY BOUGHT BY NEW COMPANY ..... 13 FOUND IT ON MY OWN – SOURCE NOT SPECIFIED ..... 14 DON'T KNOW ..... d REFUSED ..... r	<b>H8_2</b> RECALL BY FORMER EMPLOYER ..... 1 STATE EMPLOYER AGENCY/ STATE JOB SERVICE ..... 2 PRIVATE EMPLOYMENT AGENCY ..... 3 FRIENDS/RELATIVES/ COLLEAGUES ..... 4 WANT ADS/NEWSPAPER/ LOCAL PAPER ..... 5 DIRECTLY WITH EMPLOYER ..... 6 UNION ..... 7 SELF-EMPLOYED ..... 8 THROUGH SCHOOL ..... 9 INTERNET/INTERNET JOB SERVICE/TV/CRAIG'S LIST ..... 10 OTHER (SPECIFY) [specify] ..... 11 _____ JOB FAIR ..... 12 COMPANY BOUGHT BY NEW COMPANY ..... 13 FOUND IT ON MY OWN – SOURCE NOT SPECIFIED ..... 14 DON'T KNOW ..... d REFUSED ..... r
H9. What kind of company is [fill JOB NAME]—what do they make, do, or sell?	<b>H9_1</b> (SPECIFY) [specify] ..... 1 _____ DON'T KNOW ..... d REFUSED ..... r	<b>H9_2</b> (SPECIFY) [specify] ..... 1 _____ DON'T KNOW ..... d REFUSED ..... r
H10. What (do/did) you do there—what (is/was) your job?  <b>PROBE:</b> What (are/were) your most important duties at (this/that) job?	<b>H10_1</b> (SPECIFY) [specify] ..... 1 _____ DON'T KNOW ..... d REFUSED ..... r	<b>H10_2</b> (SPECIFY) [specify] ..... 1 _____ DON'T KNOW ..... d REFUSED ..... r
H11. (Do/Did) you belong to a union on this job?	<b>H11_1</b> YES ..... 1 NO ..... 0 DON'T KNOW ..... d REFUSED ..... r	<b>H11_2</b> YES ..... 1 NO ..... 0 DON'T KNOW ..... d REFUSED ..... r

JOB 3	JOB 4	JOB 5
<b>H8_3</b> RECALL BY FORMER EMPLOYER .....1 STATE EMPLOYER AGENCY/ STATE JOB SERVICE .....2 PRIVATE EMPLOYMENT AGENCY .....3 FRIENDS/RELATIVES/ COLLEAGUES .....4 WANT ADS/NEWSPAPER/ LOCAL PAPER .....5 DIRECTLY WITH EMPLOYER .....6 UNION .....7 SELF-EMPLOYED .....8 THROUGH SCHOOL .....9 INTERNET/INTERNET JOB SERVICE/TV/CRAIG'S LIST .....10 OTHER (SPECIFY) [specify] .....11  JOB FAIR .....12 COMPANY BOUGHT BY NEW COMPANY .....13 FOUND IT ON MY OWN – SOURCE NOT SPECIFIED .....14 DON'T KNOW .....d REFUSED .....r	<b>H8_4</b> RECALL BY FORMER EMPLOYER ..... 1 STATE EMPLOYER AGENCY/ STATE JOB SERVICE ..... 2 PRIVATE EMPLOYMENT AGENCY ..... 3 FRIENDS/RELATIVES/ COLLEAGUES ..... 4 WANT ADS/NEWSPAPER/ LOCAL PAPER ..... 5 DIRECTLY WITH EMPLOYER ..... 6 UNION ..... 7 SELF-EMPLOYED ..... 8 THROUGH SCHOOL ..... 9 INTERNET/INTERNET JOB SERVICE/TV/CRAIG'S LIST ..... 10 OTHER (SPECIFY) [specify] ..... 11  JOB FAIR ..... 12 COMPANY BOUGHT BY NEW COMPANY ..... 13 FOUND IT ON MY OWN – SOURCE NOT SPECIFIED ..... 14 DON'T KNOW ..... d REFUSED ..... r	<b>H8_5</b> RECALL BY FORMER EMPLOYER .....1 STATE EMPLOYER AGENCY/ STATE JOB SERVICE .....2 PRIVATE EMPLOYMENT AGENCY .....3 FRIENDS/RELATIVES/ COLLEAGUES .....4 WANT ADS/NEWSPAPER/ LOCAL PAPER .....5 DIRECTLY WITH EMPLOYER .....6 UNION .....7 SELF-EMPLOYED .....8 THROUGH SCHOOL .....9 INTERNET/INTERNET JOB SERVICE/TV/CRAIG'S LIST .....10 OTHER (SPECIFY) [specify] .....11  JOB FAIR .....12 COMPANY BOUGHT BY NEW COMPANY .....13 FOUND IT ON MY OWN – SOURCE NOT SPECIFIED .....14 DON'T KNOW .....d REFUSED .....r
<b>H9_3</b> (SPECIFY) [specify] .....1  DON'T KNOW .....d REFUSED .....r	<b>H9_4</b> (SPECIFY) [specify] ..... 1  DON'T KNOW ..... d REFUSED ..... r	<b>H9_5</b> (SPECIFY) [specify] ..... 1  DON'T KNOW ..... d REFUSED ..... r
<b>H10_3</b> (SPECIFY) [specify] .....1  DON'T KNOW .....d REFUSED .....r	<b>H10_4</b> (SPECIFY) [specify] ..... 1  DON'T KNOW ..... d REFUSED ..... r	<b>H10_5</b> (SPECIFY) [specify] ..... 1  DON'T KNOW ..... d REFUSED ..... r
<b>H11_3</b> YES .....1 NO .....0 DON'T KNOW .....d REFUSED .....r	<b>H11_4</b> YES ..... 1 NO ..... 0 DON'T KNOW ..... d REFUSED ..... r	<b>H11_5</b> YES ..... 1 NO ..... 0 DON'T KNOW ..... d REFUSED ..... r

	JOB 1	JOB 2
H12. How many hours per week, including regular overtime hours (do/did) you <b>usually</b> work on (this/that) job?	1-120) <b>H12_1</b>  _ _ _  # HOURS PER WEEK DON'T KNOW ..... d REFUSED ..... r	(1-120) <b>H12_2</b>  _ _ _  # HOURS PER WEEK DON'T KNOW ..... d REFUSED ..... r
H13. How much (are/were) you making before taxes and other deductions (when you left that job)? Please include tips, commissions, bonuses, and regular overtime.  <b>INTERVIEWER: ACCEPT MOST CONVENIENT PAY PERIOD. IF NECESSARY, CONFIRM PAY PERIOD.</b>	\$  _ _ _ , _ _ _ , _ _ _  <b>H13_1</b> ENTER TIME PERIOD: PER HOUR ..... 1 PER WEEK ..... 2 ONCE EVERY TWO WEEKS ..... 3 TWICE A MONTH ..... 4 PER MONTH ..... 5 PER YEAR ..... 6 IN-KIND ONLY ..... 7 OTHER (SPECIFY) [specify] ..... 8 _____ NOT YET PAID ..... 9 PER DAY ..... 10 PER JOB ..... 11 COMMISSION ..... 12 DON'T KNOW ..... d REFUSED ..... r	\$  _ _ _ , _ _ _ , _ _ _  <b>H13_2</b> ENTER TIME PERIOD: PER HOUR ..... 1 PER WEEK ..... 2 ONCE EVERY TWO WEEKS ..... 3 TWICE A MONTH ..... 4 PER MONTH ..... 5 PER YEAR ..... 6 IN-KIND ONLY ..... 7 OTHER (SPECIFY) [specify] ..... 8 _____ NOT YET PAID ..... 9 PER DAY ..... 10 PER JOB ..... 11 COMMISSION ..... 12 DON'T KNOW ..... d REFUSED ..... r
H14. (Are/Were) any of the following benefits available to you at [fill JOB NAME]?  <b>INTERVIEWER: IF BENEFITS WILL BE AVAILABLE TO SAMPLE MEMBER AFTER A STANDARD PROBATIONARY PERIOD, CODE YES, EVEN IF NOT USED.</b>	<div style="text-align: right;"><u>YES</u> <u>NO</u> <u>DK</u> <u>RF</u></div> <b>H14a_1.</b> Health insurance or membership in an HMO or PPO plan? ..... 1 0 d r <b>H14b_1.</b> Paid vacation? ..... 1 0 d r <b>H14c_1.</b> Paid holidays? ..... 1 0 d r <b>H14d_1.</b> Paid sick leave? ... 1 0 d r <b>H14e_1.</b> Retirement or pension benefits? ..... 1 0 d r	<div style="text-align: right;"><u>YES</u> <u>NO</u> <u>DK</u> <u>RF</u></div> <b>H14a_2.</b> Health insurance or membership in an HMO or PPO plan? ..... 1 0 d r <b>H14b_2.</b> Paid vacation? ..... 1 0 d r <b>H14c_2.</b> Paid holidays? ..... 1 0 d r <b>H14d_2.</b> Paid sick leave?... 1 0 d r <b>H14e_2.</b> Retirement or pension benefits? ..... 1 0 d r
H15. <b>CATI: CHECK H7. IS CODE "2," STILL AT JOB, CODED?</b>	YES ..... (GO TO NEXT JOB OR CATI INSTRUCTIONS BEFORE H19) ..... 1 NO ..... 0	YES ..... (GO TO NEXT JOB OR CATI INSTRUCTIONS BEFORE H19) ..... 1 NO ..... 0

JOB 3	JOB 4	JOB 5
(1-120) <b>H12_3</b>  _ _ _  # HOURS PER WEEK DON'T KNOW .....d REFUSED .....r	(1-120) <b>H12_4</b>  _ _ _  # HOURS PER WEEK DON'T KNOW ..... d REFUSED ..... r	(1-120) <b>H12_5</b>  _ _ _  # HOURS PER WEEK DON'T KNOW .....d REFUSED .....r
\$  _ _ _ , _ _ _ .  _ _ _  <b>H13_3</b> ENTER TIME PERIOD: PER HOUR .....1 PER WEEK .....2 ONCE EVERY TWO WEEKS.....3 TWICE A MONTH.....4 PER MONTH .....5 PER YEAR .....6 IN-KIND ONLY .....7 OTHER (SPECIFY) [specify] .....8  NOT YET PAID .....9 PER DAY .....10 PER JOB.....11 COMMISSION .....12 DON'T KNOW .....d REFUSED .....r	\$  _ _ _ , _ _ _ .  _ _ _  <b>H13_4</b> ENTER TIME PERIOD: PER HOUR ..... 1 PER WEEK ..... 2 ONCE EVERY TWO WEEKS ..... 3 TWICE A MONTH ..... 4 PER MONTH .....5 PER YEAR .....6 IN-KIND ONLY .....7 OTHER (SPECIFY) [specify]..... 8  NOT YET PAID ..... 9 PER DAY ..... 10 PER JOB ..... 11 COMMISSION ..... 12 DON'T KNOW ..... d REFUSED ..... r	\$  _ _ _ , _ _ _ .  _ _ _  <b>H13_5</b> ENTER TIME PERIOD: PER HOUR .....1 PER WEEK .....2 ONCE EVERY TWO WEEKS.....3 TWICE A MONTH.....4 PER MONTH .....5 PER YEAR .....6 IN-KIND ONLY .....7 OTHER (SPECIFY) [specify] .....8  NOT YET PAID .....9 PER DAY .....10 PER JOB.....11 COMMISSION .....12 DON'T KNOW .....d REFUSED .....r
<u>YES</u> <u>NO</u> <u>DK</u> <u>RF</u> <b>H14a_3.</b> Health insurance or membership in an HMO or PPO plan? ..... 1 0 d r <b>H14b_3.</b> Paid vacation? ..... 1 0 d r <b>H14c_3.</b> Paid holidays? ..... 1 0 d r <b>H14d_3.</b> Paid sick leave?... 1 0 d r <b>H14e_3.</b> Retirement or pension benefits? ..... 1 0 d r	<u>YES</u> <u>NO</u> <u>DK</u> <u>RF</u> <b>H14a_4.</b> Health insurance or membership in an HMO or PPO plan? ..... 1 0 d r <b>H14b_4.</b> Paid vacation? ..... 1 0 d r <b>H14c_4.</b> Paid holidays? ..... 1 0 d r <b>H14d_4.</b> Paid sick leave? ... 1 0 d r <b>H14e_4.</b> Retirement or pension benefits? ..... 1 0 d r	<u>YES</u> <u>NO</u> <u>DK</u> <u>RF</u> <b>H14a_5.</b> Health insurance or membership in an HMO or PPO plan? ..... 1 0 d r <b>H14b_5.</b> Paid vacation? ..... 1 0 d r <b>H14c_5.</b> Paid holidays? ..... 1 0 d r <b>H14d_5.</b> Paid sick leave?... 1 0 d r <b>H14e_5.</b> Retirement or pension benefits? ..... 1 0 d r
YES ..... (GO TO NEXT JOB OR CATI INSTRUCTIONS BEFORE H19) ..... 1 NO ..... 0	YES ..... (GO TO NEXT JOB OR CATI INSTRUCTIONS BEFORE H19) .....1 NO .....0	YES ..... (GO TO NEXT JOB OR CATI INSTRUCTIONS BEFORE H19) ..... 1 NO ..... 0

	JOB 1	JOB 2
H16. Why did you stop working at that job—were you laid off, did you quit, retire, were you fired, or was there some other reason?	<p><b>H16_1</b></p> <p>LAI D OFF (INCLUDE JOB COMPLETED/ TEMP. WORK/SEASONAL WORK/WORK PERIOD ENDED/REORGANIZATION/ DOWNSIZING/COMPANY SOLD/ COMPANY MOVED/COMPANY WENT OUT OF BUSINESS/END OF TERM IN SERVICE/ENLISTMENT UP) ..... 1</p> <p>QUIT ..... 2</p> <p>RETIRED ..... 3</p> <p>FIRE D ..... 4</p> <p>ILLNESS/PREGNANCY/ LEAVE OF ABSENCE ..... 5</p> <p>STRIKE ..... 6</p> <p>INJURY ON JOB ..... 7</p> <p>OTHER (SPECIFY) [specify] ..... 8</p> <p>_____</p> <p>FOUND ANOTHER JOB ..... 9</p> <p>FAMILY PROBLEMS ..... 10</p> <p>NEEDED MORE MONEY ..... 11</p> <p>DON'T KNOW ..... d</p> <p>REFUSED ..... r</p>	<p><b>H16_2</b></p> <p>LAI D OFF (INCLUDE JOB COMPLETED/ TEMP. WORK/SEASONAL WORK/WORK PERIOD ENDED/REORGANIZATION/ DOWNSIZING/COMPANY SOLD/ COMPANY MOVED/COMPANY WENT OUT OF BUSINESS/END OF TERM IN SERVICE/ENLISTMENT UP) ..... 1</p> <p>QUIT ..... 2</p> <p>RETIRED ..... 3</p> <p>FIRE D ..... 4</p> <p>ILLNESS/PREGNANCY/ LEAVE OF ABSENCE ..... 5</p> <p>STRIKE ..... 6</p> <p>INJURY ON JOB ..... 7</p> <p>OTHER (SPECIFY) [specify] ..... 8</p> <p>_____</p> <p>FOUND ANOTHER JOB ..... 9</p> <p>FAMILY PROBLEMS ..... 10</p> <p>NEEDED MORE MONEY ..... 11</p> <p>DON'T KNOW ..... d</p> <p>REFUSED ..... r</p>
H17. When that job ended, did you . . .  <b>CODE ALL THAT APPLY</b>  <b>READ ALL ITEMS.</b>	<p><b>H17_1</b></p> <p>look for work, ..... 1</p> <p>begin working somewhere else, ..... 2</p> <p>attend an education or training program, .... 3</p> <p>continue working at a different job, or ..... 4</p> <p>do something else? (SPECIFY) [specify] ... 5</p> <p>_____</p> <p>FAMILY RESPONSIBILITIES/ TOOK CARE OF CHILDREN OR ILL ..... 6</p> <p>ILLNESS/PREGNANCY ..... 7</p> <p>DID NOTHING, ..... 8</p> <p>COLLECTED UNEMPLOYMENT ..... 9</p> <p>RETIRED ..... 10</p> <p>DON'T KNOW ..... d</p> <p>REFUSED ..... r</p>	<p><b>H17_2</b></p> <p>look for work, ..... 1</p> <p>begin working somewhere else, ..... 2</p> <p>attend an education or training program, .... 3</p> <p>continue working at a different job, or ..... 4</p> <p>do something else? (SPECIFY) [specify] .. 5</p> <p>_____</p> <p>FAMILY RESPONSIBILITIES/ TOOK CARE OF CHILDREN OR ILL ..... 6</p> <p>ILLNESS/PREGNANCY ..... 7</p> <p>DID NOTHING, ..... 8</p> <p>COLLECTED UNEMPLOYMENT ..... 9</p> <p>RETIRED ..... 10</p> <p>DON'T KNOW ..... d</p> <p>REFUSED ..... r</p>
H18. <b>CATI: DID RESPONDENT HAVE MORE THAN ONE POST-CLAIM JOB? IS H4 &gt; 1?</b>	<p>YES ..... (GO TO H6) ..... 1</p> <p>NO ..... (GO TO H19 CATI INSTRUCTIONS) ..... 0</p>	<p>YES ..... (GO TO H6) ..... 1</p> <p>NO ..... (GO TO H19 CATI INSTRUCTIONS) ..... 0</p>

JOB 3	JOB 4	JOB 5
<b>H16_3</b> LAI D OFF (INCLUDE JOB COMPLETED/ TEMP. WORK/SEASONAL WORK/WORK PERIOD ENDED/REORGANIZATION/ DOWNSIZING/COMPANY SOLD/ COMPANY MOVED/COMPANY WENT OUT OF BUSINESS/END OF TERM IN SERVICE/ENLISTMENT UP)..... 1  QUIT ..... 2  RETIRED ..... 3  FIRED ..... 4  ILLNESS/PREGNANCY/ LEAVE OF ABSENCE ..... 5  STRIKE ..... 6  INJURY ON JOB ..... 7  OTHER (SPECIFY) [specify] ..... 8  <hr/> FOUND ANOTHER JOB ..... 9  FAMILY PROBLEMS ..... 10  NEEDED MORE MONEY ..... 11  DON'T KNOW ..... d  REFUSED ..... r	<b>H16_4</b> LAI D OFF (INCLUDE JOB COMPLETED/ TEMP. WORK/SEASONAL WORK/WORK PERIOD ENDED/REORGANIZATION/ DOWNSIZING/COMPANY SOLD/ COMPANY MOVED/COMPANY WENT OUT OF BUSINESS/END OF TERM IN SERVICE/ENLISTMENT UP) ..... 1  QUIT ..... 2  RETIRED ..... 3  FIRED ..... 4  ILLNESS/PREGNANCY/ LEAVE OF ABSENCE ..... 5  STRIKE ..... 6  INJURY ON JOB ..... 7  OTHER (SPECIFY) [specify] ..... 8  <hr/> FOUND ANOTHER JOB ..... 9  FAMILY PROBLEMS ..... 10  NEEDED MORE MONEY ..... 11  DON'T KNOW ..... d  REFUSED ..... r	<b>H16_5</b> LAI D OFF (INCLUDE JOB COMPLETED/ TEMP. WORK/SEASONAL WORK/WORK PERIOD ENDED/REORGANIZATION/ DOWNSIZING/COMPANY SOLD/ COMPANY MOVED/COMPANY WENT OUT OF BUSINESS/END OF TERM IN SERVICE/ENLISTMENT UP)..... 1  QUIT ..... 2  RETIRED ..... 3  FIRED ..... 4  ILLNESS/PREGNANCY/ LEAVE OF ABSENCE ..... 5  STRIKE ..... 6  INJURY ON JOB ..... 7  OTHER (SPECIFY) [specify] ..... 8  <hr/> FOUND ANOTHER JOB ..... 9  FAMILY PROBLEMS ..... 10  NEEDED MORE MONEY ..... 11  DON'T KNOW ..... d  REFUSED ..... r
<b>H17_3</b>  look for work, ..... 1 begin working somewhere else, ..... 2 attend an education or training program, .... 3 continue working at a different job, or ..... 4 do something else? (SPECIFY) [specify] ... 5  <hr/> FAMILY RESPONSIBILITIES/ TOOK CARE OF CHILDREN OR ILL ..... 6 ILLNESS/PREGNANCY ..... 7 DID NOTHING, ..... 8 COLLECTED UNEMPLOYMENT ..... 9 RETIRED ..... 10 DON'T KNOW ..... d REFUSED ..... r	<b>H17_4</b>  look for work, ..... 1 begin working somewhere else, ..... 2 attend an education or training program, .... 3 continue working at a different job, or ..... 4 do something else? (SPECIFY) [specify] ... 5  <hr/> FAMILY RESPONSIBILITIES/ TOOK CARE OF CHILDREN OR ILL ..... 6 ILLNESS/PREGNANCY ..... 7 DID NOTHING, ..... 8 COLLECTED UNEMPLOYMENT ..... 9 RETIRED ..... 10 DON'T KNOW ..... d REFUSED ..... r	<b>H17_5</b>  look for work, ..... 1 begin working somewhere else, ..... 2 attend an education or training program, .... 3 continue working at a different job, or ..... 4 do something else? (SPECIFY) [specify] .. 5  <hr/> FAMILY RESPONSIBILITIES/ TOOK CARE OF CHILDREN OR ILL ..... 6 ILLNESS/PREGNANCY ..... 7 DID NOTHING, ..... 8 COLLECTED UNEMPLOYMENT ..... 9 RETIRED ..... 10 DON'T KNOW ..... d REFUSED ..... r
YES ..... (GO TO H6) ..... 1  NO ..... (GO TO H19 CATI INSTRUCTIONS) ..... 0	YES ..... (GO TO H6) ..... 1  NO ..... (GO TO H19 CATI INSTRUCTIONS) ..... 0	YES ..... (GO TO H6) ..... 1  NO ..... (GO TO H19 CATI INSTRUCTIONS) ..... 0

**CATI CHECK: IF MORE THAN 2 JOBS IN QUESTION H4, CONTINUE ASKING SAME SERIES OF QUESTIONS ABOUT ALL 5 JOBS.**



**CATI: ASK ONLY OF TAA SAMPLE (GROUPS A AND C), 50 YEARS OF AGE OR OLDER.**

**CATI: CHECK A4 (OR UI SAMPLE DATA IF A4 WAS REFUSED).  
IF SAMPLE MEMBER WAS BORN EARLIER THAN [FILL INTERVIEW YEAR MINUS  
50 YEARS], ASK H19.**

**H19.** Were you told or did you know that under the TAA program, instead of retraining, you might have been eligible to receive a wage supplement at a new job, if that job paid less than your job at [fill C3 COMPANY NAME]?

<1>	YES	
<0>	NO	→ [GO TO I1]
<d>	DON'T KNOW	
<r>	REFUSED	

**CATI: IF E11 = 1 OR 2, ASK H20, OTHERWISE GO TO I1**

**H20.** Did you apply for this benefit?

<1>	YES [GO TO H22]
<0>	NO
<d>	DON'T KNOW
<r>	REFUSED

H21. Why didn't you apply?

**CODE ALL THAT APPLY**

**ASK:** "Any other reasons?" **UNTIL RESPONDENT CONFIRMS NO OTHERS.**

H21\_1 <1> NOT ENOUGH MONEY TO BE WORTHWHILE

H21\_2 <2> WANTED TRAINING

H21\_3 <3> COULD NOT FIND A JOB

H21\_4 <4> OTHER (SPECIFY) [specify]

---

H21\_5 <5> RETIRED

H21\_6 <6> DID NOT UNDERSTAND PROGRAM

H21\_7 <7> NOT ELIGIBLE

H21\_8 <8> FOUND A JOB

H21\_9 <9> MISSED DEADLINE

<d> DON'T KNOW

<r> REFUSED

**GO TO I1**

H22. Did you receive the wage supplement?

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED

→ **[GO TO I1]**

H23. How much did you receive in total?

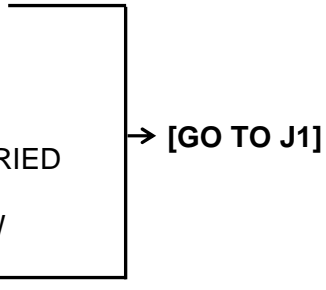
\$ |\_|\_|\_|\_|,|\_|\_|\_|\_|

<d> DON'T KNOW

<r> REFUSED

## SECTION I – MARITAL STATUS

**I1.** Now I have some general questions. At the time you left your job at [fill C3 COMPANY] in [fill JOB END DATE], were you married, living together unmarried, separated, divorced, widowed, or had you never been married?

- <1> MARRIED
  - <2> LIVING TOGETHER UNMARRIED
  - <3> SEPARATED
  - <4> DIVORCED
  - <5> WIDOWED
  - <6> NEVER MARRIED
  - <d> DON'T KNOW
  - <r> REFUSED
- 
- [GO TO J1]

**I2.** Was your (spouse/partner) working for pay when you left your job around [fill JOB END DATE]?

- <1> YES
- <0> NO
- <d> DON'T KNOW
- <r> REFUSED

**SECTION J – PRE- AND POST-CLAIM INCOME  
(OTHER THAN UI BENEFITS)**

The next questions are about *other* sources of income and support besides unemployment benefits that you may have received during the calendar year before you left your job at [fill C3 EMPLOYER]. These questions will go very quickly.

**CATI: CY = CALENDAR YEAR THE PERSON LEFT THEIR PRE-UI JOB, - MEANS “MINUS” THE NUMBER OF YEAR(S) INDICATED.**

**J1.** In [fill CY-1], did you or anyone else in your household receive food stamp benefits?

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED [GO TO SPECIAL REFUSE SCREEN]

**J REF. THIS ITEM SHOULD BE PROGRAMMED LIKE AN INFO SCREEN.**

**CATI: IF AMOUNTS RECEIVED ARE REFUSED FOR ANY SOURCE, SAY:**

Your answers to these questions will help the researchers better understand the problems people face when they are unemployed. Neither your name nor any other information that would identify you is kept with your answers. Could you provide your best estimate?

**J2.** In [fill CY-1], did you or anyone else in your household receive cash assistance from [fill LOCAL TANF NAME] or welfare, Supplemental Security Income (SSI), Social Security Retirement, Disability, or Survivors Benefits (SSA) or General Assistance (GA)?

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED

**J3.** What was the total income for you and all the members of your household, before taxes and other deductions in [fill CY-1]? Please include all of the sources of income we've talked about, plus any others you may have had.

**PROBE, IF NEEDED:** Include sources such as self-employment, regular jobs, and earnings from odd side jobs, under-the-table jobs, and other activities, social security, pensions, rent, interest and dividends, unemployment compensation, welfare, other public assistance, food stamps, child support, and money from any other sources. Your best estimate is fine.

**INTERVIEWER: ACCEPT A “DON’T KNOW” ANSWER WITHOUT PRESSING RESPONDENT FOR AN ANSWER. GO TO RANGES IN J4 TO GET INCOME AMOUNT.**

	<b>J3_Per</b>
\$  _ _ _ ,  _ _ _  [GO TO J7]	<1> PER MONTH
	<2> PER YEAR

<d> DON'T KNOW  
<r> REFUSED → ASK J4

**J4.** Would you say your household income in [fill CY-1] was less than \$30,000 or \$30,000 or more?

**PROBE:** Your best estimate is fine.

**INTERVIEWER: IF RESPONDENT STILL SAYS “DON’T KNOW,” RECORD DON’T KNOW AS THEIR ANSWER AND MOVE ON WITHOUT PRESSING RESPONDENT FURTHER.**

<1> LESS THAN \$30,000 [GO TO J6]  
<2> \$30,000 OR MORE [GO TO J5]  
  
<d> DON'T KNOW [GO TO J7]  
<r> REFUSED [GO TO J7]

**J5.** Would you say it was . . .

- <1> \$30,000 to under \$45,000,
- <2> \$45,000 to under \$60,000,
- <3> \$60,000 to under \$75,000,
- <4> \$75,000 to under \$90,000,
- <5> \$90,000 to under \$105,000, or
- <6> \$105,000 or more?
  
- <d> DON'T KNOW
- <r> REFUSED

**GO TO J7**

**J6.** Would you say it was . . .

- <1> less than \$5,000,
- <2> \$5,000 to under \$10,000,
- <3> \$10,000 to under \$15,000,
- <4> \$15,000 to under \$20,000,
- <5> \$20,000 to under \$25,000, or
- <6> \$25,000 to under \$30,000?
  
- <d> DON'T KNOW
- <r> REFUSED

<b>HOUSING</b>
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**J7.** At the time you left your job at [fill C2/C3 EMPLOYER NAME], did you (and your (spouse/partner)) own the residence where you lived?

**PROBE:** By own, I mean paying a mortgage or own outright.

<1> YES [**GO TO J9**]

<0> NO

<d> DON'T KNOW

<r> REFUSED

**J8.** Did you rent, did you live rent-free, or did you have some other kind of arrangement?

**CODE ONE ONLY**

<1> RENTED (INCLUDING RENT PAID  
TO ANOTHER HOUSEHOLD MEMBER)

<2> OCCUPIED RENT FREE

<3> OCCUPIED FOR SERVICES

<4> PUBLIC HOUSING

<5> OTHER (SPECIFY) [specify]

---

<6> BUYING HOME

<7> HELPING WITH BILLS/UTILITIES/EXPENSES

<d> DON'T KNOW

<r> REFUSED

**J9.** Now I would like to ask you similar questions about *other* sources of income and support besides unemployment benefits that you may have received **since** you left your job at [fill C3 COMPANY]. These questions will also go very quickly. Please remember I'm asking about income **after** you left your job at [fill WITH C3 COMPANY].

**PENSION**

Since [fill JOB END MONTH/YEAR], did you or anyone else in your household receive pension benefits from a private or government employer or from a 401K or IRA account?

<1> YES  
<0> NO  
<d> DON'T KNOW  
<r> REFUSED

→ [GO TO J12]

**J10.** Since [fill JOB END MONTH/YEAR], for approximately how many months did you or anyone else in your household receive pension benefits?

<1> ENTER NUMBER

|\_|\_| # OF YEARS J10\_Years

|\_|\_| # OF MONTHS J10\_Months

<2> ALL THE MONTHS

<d> DON'T KNOW

<r> REFUSED

**J11.** How much was received each month since [fill JOB END DATE]?

**IF VARIED, PROBE:** Please tell me the average amount received.

**ENTER AMOUNT RECEIVED FOR EACH MONTH.**

**J REF. THIS ITEM SHOULD BE PROGRAMMED LIKE AN INFO SCREEN.**

**CATI: IF AMOUNTS RECEIVED ARE REFUSED FOR ANY SOURCE, SAY:**

Your answers to these questions will help the researchers better understand the problems people face when they are unemployed. Neither your name nor any other information that would identify you is kept with your answers. Could you provide your best estimate?

\$ |\_|\_|,|\_|\_| PER MONTH

<d> DON'T KNOW

<r> REFUSED



## FOOD STAMP BENEFITS

**J12. READ STEM IF NECESSARY:** Since [fill JOB END MONTH/YEAR], did you or anyone else in your household receive . . .

food stamp benefits?

**J REF. THIS ITEM SHOULD BE PROGRAMMED LIKE AN INFO SCREEN.**

**CATI: IF AMOUNTS RECEIVED ARE REFUSED FOR ANY SOURCE, SAY:**

Your answers to these questions will help the researchers better understand the problems people face when they are unemployed. Neither your name nor any other information that would identify you is kept with your answers. Could you provide your best estimate?

<1>	YES	
<0>	NO	_____
<d>	DON'T KNOW	_____
<r>	REFUSED	_____

→ [GO TO J15]

**J13.** Since [fill JOB END MONTH/YEAR], for approximately how many months did you or anyone else in your household receive food stamp benefits?

**IF MORE THAN 1 YEAR, FIRST ENTER NUMBER OF YEARS, THEN ENTER NUMBER OF MONTHS ON THE NEXT SCREEN.**

<1> ENTER NUMBER

|\_|\_| # OF YEARS J13\_Years

|\_|\_| # OF MONTHS J13\_Months

<2> ALL THE MONTHS

<d> DON'T KNOW

<r> REFUSED

**J14.** How much was received each month since [fill JOB END DATE]?

**IF VARIED, PROBE:** Please tell me the average amount received.

**ENTER AMOUNT RECEIVED FOR EACH MONTH.**

**J REF. THIS ITEM SHOULD BE PROGRAMMED LIKE AN INFO SCREEN.**

**CATI: IF AMOUNTS RECEIVED ARE REFUSED FOR ANY SOURCE, SAY:**

Your answers to these questions will help the researchers better understand the problems people face when they are unemployed. Neither your name nor any other information that would identify you is kept with your answers. Could you provide your best estimate?

\$ |\_\_|\_\_|,|\_\_|\_\_|\_\_| PER MONTH

<d> DON'T KNOW

<r> REFUSED

#### CASH ASSISTANCE

**J15.** **READ STEM IF NECESSARY:** Since [fill JOB END MONTH/YEAR], did you or anyone else in your household receive . . .

Cash assistance from [fill LOCAL TANF NAME] or welfare, Supplemental Security Income (SSI), Social Security Retirement, Disability, or Survivors Benefits (SSA) or General Assistance (GA)?

**J REF. THIS ITEM SHOULD BE PROGRAMMED LIKE AN INFO SCREEN.**

**CATI: IF AMOUNTS RECEIVED ARE REFUSED FOR ANY SOURCE, SAY:**

Your answers to these questions will help the researchers better understand the problems people face when they are unemployed. Neither your name nor any other information that would identify you is kept with your answers. Could you provide your best estimate?

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED

→ [GO TO J18]

**J16.** Since [fill JOB END MONTH/YEAR], for approximately how many months did you or anyone else in your household receive that type of cash assistance?

<1> ENTER NUMBER

|\_|\_| # OF YEARS J16\_Years

|\_|\_| # OF MONTHS J16\_Months

<2> ALL THE MONTHS

<d> DON'T KNOW

<r> REFUSED

**J17.** How much was received each month since [fill JOB END MONTH/YEAR]?

**IF VARIED, PROBE:** Please tell me the average amount received.

**ENTER AMOUNT RECEIVED FOR EACH MONTH.**

**J REF. THIS ITEM SHOULD BE PROGRAMMED LIKE AN INFO SCREEN.**

**CATI: IF AMOUNTS RECEIVED ARE REFUSED FOR ANY SOURCE, SAY:**

Your answers to these questions will help the researchers better understand the problems people face when they are unemployed. Neither your name nor any other information that would identify you is kept with your answers. Could you provide your best estimate?

\$ |\_|\_|\_|,|\_|\_|\_| PER MONTH

<d> DON'T KNOW

<r> REFUSED

**J18.** What was the total income for you and all the members of your household, before taxes and other deductions in [fill INTERVIEW YEAR-1] 2007? Please include all of the sources of income we've talked about, plus any others you may have had.

**PROBE, IF NEEDED:** Include sources such as self-employment, regular jobs, and earnings from odd side jobs, under-the-table jobs, and other activities, social security, pensions, rent, interest and dividends, unemployment compensation, welfare, other public assistance, food stamps, child support, and money from any other sources. Your best estimate is fine.

**INTERVIEWER: ACCEPT A “DON’T KNOW” ANSWER WITHOUT PRESSING RESPONDENT FOR AN ANSWER. GO TO RANGES TO GET INCOME AMOUNT.**

\$	_ _ _ _ , _ _ _	[GO TO K1]	<1>	J18_Per PER MONTH
			<2>	PER YEAR

<d> DON'T KNOW  
<r> REFUSED

→ ASK J19

**J19.** Would you say your household income in [fill INTERVIEW YEAR-1] 2007 was less than \$30,000 or \$30,000 or more?

<1> LESS THAN \$30,000 **[GO TO J21]**  
<2> \$30,000 OR MORE  
  
<d> DON'T KNOW  
<r> REFUSED

**J20.** Would you say it was . . .

<1>	\$30,000 to under \$45,000,
<2>	\$45,000 to under \$60,000,
<3>	\$60,000 to under \$75,000,
<4>	\$75,000 to under \$90,000,
<5>	\$90,000 to under \$105,000, or
<6>	\$105,000 or more?
<d>	DON'T KNOW
<r>	REFUSED

**GO TO K1**

**J21.** Would you say it was . . .

- <1> less than \$5,000,
- <2> \$5,000 to under \$10,000,
- <3> \$10,000 to under \$15,000,
- <4> \$15,000 to under \$20,000,
- <5> \$20,000 to under \$25,000, or
- <6> \$25,000 to under \$30,000?
  
- <d> DON'T KNOW
- <r> REFUSED

## SECTION K – HEALTH STATUS AND HEALTH INSURANCE

**K1.** Now I have some questions about your health and health care insurance.

Would you say your health in general is . . .

- <1> excellent,
- <2> good,
- <3> fair, or
- <4> poor?
- <d> DON'T KNOW
- <r> REFUSED

**K2.** Thinking back to the time you left your job at [fill C3 EMPLOYER], how was your health back then? Was it . . .

- <1> excellent,
- <2> good,
- <3> fair, or
- <4> poor?
- <d> DON'T KNOW
- <r> REFUSED

**K3.** Do you have a physical, emotional, or other health condition that limits the amount of work you can do?

- <1> YES
  - <0> NO
  - <d> DON'T KNOW
  - <r> REFUSED
- [GO TO K6]

K4. What kind of work-limiting health problems do you have? Do you have . . . (READ a - e)

	YES	NO	DON'T KNOW	REFUSED
K4a. a physical disability or illness? .....	1	0	d	r
K4b. an emotional or mental health problem? .....	1	0	d	r
K4c. a problem with drugs or alcohol? .....	1	0	d	r
K4d. a learning disability? .....	1	0	d	r
K4e. any other problems? (SPECIFY) [specify] .....	1	0	d	r
_____				

**CATI: FOR EACH “YES” ANSWER IN K4, ASK:**

K5. How long have you had this [fill K4 a-e]?

**INTERVIEWER: IF RESPONDENT SAYS “MY WHOLE LIFE,” ENTER R’s AGE AS NUMBER AND CODE “3” FOR YEARS.**

	NUMBER	INDICATE:				
		WEEKS	MONTHS	YEARS	DON'T KNOW	REFUSED
K5a. A physical disability or illness? .....	_ _	1	2	3	d	r
K5b. An emotional or mental health problem? .....	_ _	1	2	3	d	r
K5c. A problem with drugs or alcohol? ....	_ _	1	2	3	d	r
K5d. A learning disability? .....	_ _	1	2	3	d	r
K5e. [fill K4e. text]? .....	_ _	1	2	3	d	r
_____						

## HEALTH INSURANCE COVERAGE

- K6.** Were you covered by health insurance during the year leading up to the time you left your job at [fill C3 EMPLOYER]?

**INTERVIEWER: IF RESPONDENT STATES THAT THEIR COVERAGE WAS INTERRUPTED DURING THIS YEAR AND THEY HAD COVERAGE FOR PART OF THE YEAR, BUT NOT THE ENTIRE YEAR, ASK:**  
“Did you have coverage for the majority of the year, that is, 6 months or more?” **IF SO, CODE THE RESPONSE AS “YES,” IF NOT CODE AS “NO.”**

<1> YES  
<0> NO  
  
<d> DON'T KNOW  
<r> REFUSED

- K7.** Have you been covered by health insurance at any time since you left that job around [fill JOB END DATE]?

<1> YES  
<0> NO  
  
<d> DON'T KNOW  
<r> REFUSED

→ [GO TO CATI INSTRUCTIONS BEFORE K11]

- K8.** Were you covered by health insurance for the entire period since you left that job?

<1> YES [GO TO K10]  
<0> NO  
  
<d> DON'T KNOW  
<r> REFUSED



**K9.** Since [fill JOB END MONTH/YEAR], for approximately how many months were you covered by health insurance?

<1> ENTER MONTHS

|\_|\_| NUMBER OF MONTHS **K9\_Month**

<2> ALL THE MONTHS

<d> DON'T KNOW

<r> REFUSED

**K10.** Since [fill JOB END MONTH/YEAR], what was the **main** type of health insurance or health coverage that you had?

**READ IF NECESSARY.**

**IF SAMPLE MEMBER GIVES MORE THAN ONE, PROBE:** "Out of those, what was the **primary** coverage you had?"

**IF SAMPLE MEMBER TELLS YOU THE NAME OF THEIR HEALTH INSURANCE PLAN, READ ANSWER CHOICES AND STRESS THAT THE QUESTION IS ASKING WHAT TYPE OF HEALTH INSURANCE THEY HAD, NOT THE NAME OF THEIR INSURANCE CARRIER.**

**CODE ONLY ONE**

- <1> A HEALTH INSURANCE PLAN FROM YOUR CURRENT OR FORMER EMPLOYER, UNION, OR SCHOOL,
  - <2> A HEALTH INSURANCE PLAN FROM YOUR SPOUSE'S CURRENT OR FORMER EMPLOYER, UNION, OR SCHOOL,
  - <3> A HEALTH INSURANCE PLAN BOUGHT ON YOUR OWN, INCLUDING THOSE FROM PROFESSIONAL ASSOCIATIONS,
  - <4> A HEALTH INSURANCE PLAN PROVIDED BY SOMEONE WHO DOES NOT LIVE IN YOUR HOUSEHOLD,
  - <5> MEDICARE, THE HEALTH INSURANCE PLAN FOR PEOPLE 65 YEARS OLD AND OLDER OR PERSONS WITH CERTAIN DISABILITIES,
  - <6> MEDICAID, THE GOVERNMENT ASSISTANCE PROGRAM THAT PAYS FOR HEALTH CARE,
  - <7> ANOTHER STATE SPECIFIC PLAN,
  - <8> VA, CHAMPUS, CHAMP-VA, TRICARE, OR SOME OTHER MILITARY CARE, OR
  - <9> INDIAN HEALTH SERVICE?
  - <10> OTHER (SPECIFY) [specify]
- 
- <11> NO INSURANCE
  - <12> HCTC
  - <d> DON'T KNOW
  - <r> REFUSED

**CATI: ASK K11-K15 ONLY OF TAA SAMPLE.**

**K11.** Were you told or did you know that under the TAA program, you might be eligible for a federal Health Coverage Tax Credit or HCTC, equal to 65 percent of the premiums you would pay for qualified health coverage for you and your family members?

**PROBE:** A Health Coverage Tax Credit provided to those eligible for TAA services.

<1>	YES	
<0>	NO	→ <b>[GO TO K16]</b>
<d>	DON'T KNOW	
<r>	REFUSED	

**K12.** Did you apply for a Health Coverage Tax Credit?

<1>	YES <b>[GO TO K14]</b>
<0>	NO
<d>	DON'T KNOW
<r>	REFUSED

**K13.** Why didn't you apply for a Health Coverage Tax Credit?

**READ IF NECESSARY. CODE ONE ONLY.**

- <1> NOT ELIGIBLE FOR THE TAX CREDIT
  - <2> DESIRED HEALTH PLAN WAS NOT A QUALIFIED PLAN
  - <3> ALREADY HAD HEALTH COVERAGE THROUGH MEDICARE
  - <4> ALREADY HAD HEALTH COVERAGE THROUGH MEDICAID OR S-CHIP
  - <5> ALREADY HAD HEALTH COVERAGE FROM FORMER EMPLOYER
  - <6> ALREADY HAD HEALTH COVERAGE FROM SPOUSE'S EMPLOYER
  - <7> DESIRED HEALTH PLAN WAS STILL TOO EXPENSIVE, EVEN AFTER TAX CREDIT/COULDN'T AFFORD IT/COST OF INSURANCE TOO EXPENSIVE
  - <8> PROGRAM RULES WERE TOO COMPLICATED/  
DID NOT UNDERSTAND THEM
  - <9> WORRIED WOULD NOT GET REIMBURSED
  - <10> DIDN'T THINK THE TAX CREDITS WOULD LAST LONG ENOUGH
  - <11> OTHER (SPECIFY) [specify]
- 

- <12> PAPERWORK
- <13> DID NOT KNOW ABOUT IT
- <14> DID NOT THINK THEY WOULD QUALIFY
- <15> NOT INTERESTED – NON-SPECIFIC
- <16> HAD OTHER COVERAGE – NON-SPECIFIC
- <d> DON'T KNOW
- <r> REFUSED

**GO TO K16**

**K14.** Did you ever receive a Health Coverage Tax Credit?

- <1> YES
  - <0> NO
  - <d> DON'T KNOW
  - <r> REFUSED
- **[GO TO K16]**

**K15.** About how much was the tax credit that you received?

\$ | | | , | | | |

<d> DON'T KNOW

<r> REFUSED

**K16.** During the past 12 months, about how much did (you/your family) spend out-of-pocket for medical care? Do not include the cost of dental care, health insurance premiums, or any costs that were paid by your health insurance.

**PROBE:** Your best estimate is fine.

**PROBE:** Include out-of-pocket expenses for prescription drugs, co-payments, and deductibles, but do not include health insurance premiums, dental costs, or any other costs paid by your health insurance.

\$ | | | , | | | |  → **[GO TO L1]**

<0> NONE

<d> DON'T KNOW

<r> REFUSED

**K17.** Would you say you spent . . .

<0> nothing,

<1> less than \$500,

<2> \$500 to \$1,999,

<3> \$2,000 to \$2,999,

<4> \$3,000 to \$4,999, or

<5> \$5,000 or more?

<d> DON'T KNOW

<r> REFUSED

## SECTION L – DEMOGRAPHICS

**L1.** What was the highest diploma or degree you had received at the time you left your job at [fill C3 EMPLOYER] in [fill C9 MONTH/YEAR OR UI CLAIM MONTH/YEAR]?

- <1> NONE
  - <2> LESS THAN HIGH SCHOOL GRADUATE
  - <3> HIGH SCHOOL DIPLOMA
  - <4> HIGH SCHOOL EQUIVALENCY/GED
  - <5> VOCATIONAL/TECHNICAL/BUSINESS
  - <6> ASSOCIATE'S (2 YEARS)
  - <7> BACHELOR'S (4 YEARS)
  - <8> MASTERS
  - <9> DOCTORATE/Ph.D.
  - <10> SOME COLLEGE
  - <11> OTHER (SPECIFY) [specify]
- 

- <d> DON'T KNOW
- <r> REFUSED

**L2.** Has the highest diploma or degree you have received changed since then?

- <1> YES
  - <0> NO
  - <d> DON'T KNOW
  - <r> REFUSED
- **[GO TO L4]**

**L3.** What is the highest diploma or degree you currently have?

- <1> NONE
  - <2> LESS THAN HIGH SCHOOL GRADUATE
  - <3> HIGH SCHOOL DIPLOMA
  - <4> HIGH SCHOOL EQUIVALENCY/GED
  - <5> VOCATIONAL/TECHNICAL/BUSINESS
  - <6> ASSOCIATE'S (2 YEARS)
  - <7> BACHELOR'S (4 YEARS)
  - <8> MASTERS
  - <9> DOCTORATE/Ph.D.
  - <10> SOME OR MORE COLLEGE
  - <11> OTHER (SPECIFY) [specify]
- 

- <d> DON'T KNOW
- <r> REFUSED

**L4.** Do you consider yourself to be of Hispanic or Latino origin?

**IF SAMPLE MEMBER ASKS WHAT HISPANIC OR LATINO ORIGIN MEANS OR SAYS THEY DON'T KNOW OR ARE NOT SURE, PROBE:** "Are you of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin?"

- <1> YES
- <0> NO
- <d> DON'T KNOW
- <r> REFUSED

L5. What race do you consider yourself? Would you say you are . . .

- L5\_1 <1> White,  
L5\_2 <2> Black or African American,  
L5\_3 <3> American Indian or Alaska Native,  
L5\_4 <4> Asian, or  
L5\_5 <5> Native Hawaiian or Other Pacific Islander?  
L5\_6 <6> SOME OTHER RACE (SPECIFY) [specify]  

---

L5\_7 <7> BI-RACIAL/MULTI-RACIAL  
L5\_8 <8> AMERICAN  
L5\_9 <9> LATINO/HISPANIC  
L5\_10 <10> MEDIUM COMPLEXION  
  
<d> DON'T KNOW  
<r> REFUSED

L6. Do you speak a language other than English at home?

**INTERVIEWER: IF THE RESPONDENT LIVES ALONE BUT SAYS THEY CAN  
SPEAK ANOTHER LANGUAGE, OR SPEAK ANOTHER  
LANGUAGE OUTSIDE THE HOME, CODE RESPONSE AS "YES."**

- <1> YES  
<0> NO  
<d> DON'T KNOW  
<r> REFUSED
- [GO TO L9]



L7. What language other than English do you speak at home?

**CODE ALL THAT APPLY**

- |      |     |                           |
|------|-----|---------------------------|
| L7_1 | <1> | SPANISH                   |
| L7_2 | <2> | ASIAN LANGUAGE            |
| L7_3 | <3> | FRENCH                    |
| L7_4 | <4> | RUSSIAN                   |
| L7_5 | <5> | POLISH                    |
| L7_6 | <6> | ITALIAN                   |
| L7_7 | <7> | GREEK                     |
| L7_8 | <8> | GERMAN                    |
| L7_9 | <9> | OTHER (SPECIFY) [specify] |
- 
- |       |      |                                       |
|-------|------|---------------------------------------|
| L7_10 | <10> | ARABIC                                |
| L7_11 | <11> | HINDI                                 |
| L7_12 | <12> | OTHER EUROPEAN LANGUAGE               |
| L7_13 | <13> | OTHER MIDDLE EASTERN/AFRICAN LANGUAGE |
| L7_14 | <14> | AMERICAN SIGN LANGUAGE                |
- |  |     |            |
|--|-----|------------|
|  | <d> | DON'T KNOW |
|  | <r> | REFUSED    |

L8. How well do you speak English?

- |     |            |
|-----|------------|
| <1> | Very well  |
| <2> | Well       |
| <3> | Not well   |
| <4> | Not at all |
- |     |            |
|-----|------------|
| <d> | DON'T KNOW |
| <r> | REFUSED    |

L9. **INTERVIEWER: CODE WITHOUT ASKING.**

**PROBE:** Are you male or female?

- |     |        |
|-----|--------|
| <1> | MALE   |
| <2> | FEMALE |
- |     |            |
|-----|------------|
| <d> | DON'T KNOW |
| <r> | REFUSED    |

## SECTION M – HOUSEHOLD SIZE AND NUMBER OF CHILDREN

**M1.** How many people, including yourself, lived or stayed with you at the time you left your job at [fill C3 EMPLOYER] on [fill C9 MONTH/YEAR OR UI CLAIM MONTH/YEAR]?

**PROBE:** Please include people who were temporarily away, for example, at school or in the hospital and people not related to you.

**ENTER NUMBER OF PEOPLE IN HOUSEHOLD.**

(1-20)

|\_|\_| PEOPLE IN HOUSEHOLD

<d> DON'T KNOW  → [GO TO N1]  
<r> REFUSED

**M2.** How many children under 18 were financially dependent upon you at that time?

**ENTER NUMBER OF CHILDREN UNDER 18.**

(0-20)

|\_|\_| # CHILDREN UNDER 18

<d> DON'T KNOW  
<r> REFUSED

## SECTION N – MOBILITY

**N1.** Now I would like you to think back to [fill C9 MONTH/YEAR OR UI CLAIM MONTH/YEAR]. According to my information, you lived in [fill STATE] at that time. Is that correct?

<1> YES **[GO TO N3]**

<0> NO

<d> DON'T KNOW

<r> REFUSED

**N2.** In what state did you live?

STATE NAME: \_\_\_\_\_

<d> DON'T KNOW

<r> REFUSED

**N3.** Since then, have you lived, worked, or gone to school or training in a different state or country?

<1> YES

<0> NO

<d> DON'T KNOW

<r> REFUSED

→ **[GO TO 01]**

**N4.** In what (other) states or countries have you lived, worked, or gone to school in since [fill JOB END DATE]?

**PROBE:** Do not include vacations or short visits.

OTHER (SPECIFY) [specify]

STATE/COUNTRY 1: \_\_\_\_\_

STATE/COUNTRY 2: \_\_\_\_\_

STATE/COUNTRY 3: \_\_\_\_\_

STATE/COUNTRY 4: \_\_\_\_\_

<d> DON'T KNOW

<r> REFUSED

## SECTION O – TRACKING INFORMATION

O1. We plan to contact you again next year and I need to know how to get in touch with you.

O2. (What is/Is TELEPHONE NUMBER) your telephone number? TELEPHONE NUMBER SAME AS SAMPLE INFORMATION ..... 1

NEW TELEPHONE  
NUMBER:           ..... 2  
AREA CODE

NO TELEPHONE ..... 0  
 DON'T KNOW ..... d  
 REFUSED ..... r

} → [GO TO 07]

O3. Is that number listed in your name or is it in someone else's? SAMPLE MEMBER'S ..... 1 [GO TO 07]  
 OTHER'S ..... 2

O4. Could you spell the first name for me please? \_\_\_\_\_  
NAME

Do they have a middle initial? DON'T KNOW ..... d

Could you spell their last name for me please? REFUSED ..... r

**CONFIRM NAME WITH RESPONDENT THEN PRESS ENTER.**

O5. What is (his/her/their) address?

\_\_\_\_\_

HOUSE NUMBER/STREET NAME      APT. #

\_\_\_\_\_

CITY      STATE      ZIP CODE

SAME AS SAMPLE MEMBER'S ..... 1  
 DON'T KNOW ..... d  
 REFUSED ..... r

O6. What is (his/her/their) relationship to you?

**CODE ALL THAT APPLY**

SPOUSE/PARTNER ..... 1  
 MOTHER..... 2  
 FATHER ..... 3  
 SISTER ..... 4  
 BROTHER..... 5  
 GRANDMOTHER ..... 6  
 GRANDFATHER ..... 7  
 AUNT..... 8  
 UNCLE ..... 9  
 FRIEND ..... 10  
 DAUGHTER ..... 12  
 SON ..... 13  
 OTHER (SPECIFY) ..... 11  
 \_\_\_\_\_  
 DON'T KNOW ..... d  
 REFUSED ..... r

**GO TO O11**

O7. Can you give me a different phone number where you can be reached, perhaps a cell phone number?

YES or NO

Please give me the telephone number, area code first.

NEW TELEPHONE  
 NUMBER:     -        
AREA CODE

NO TELEPHONE ..... 0 **[GO TO O11]**  
 DON'T KNOW ..... d  
 REFUSED ..... r **[GO TO O11]**

NEW SCREEN:

PHONE  
 NUMBER:     -        
AREA CODE

**CONFIRM THE INFO ABOVE WITH RESPONDENT THEN PRESS ENTER.**

O8. Whose telephone is that?

\_\_\_\_\_  
NAME

SAMPLE MEMBER'S ..... 1 **[GO TO O11]**  
 DON'T KNOW ..... d  
 REFUSED ..... r

O9. What is (his/her/their) address?

HOUSE NUMBER/STREET NAME APT. #

CITY STATE ZIP CODE

DON'T KNOW ..... d

REFUSED ..... r

O10. What is (his/her/their) relationship to you?

CODE ALL THAT APPLY

SPOUSE/PARTNER ..... 1

MOTHER..... 2

FATHER..... 3

SISTER ..... 4

BROTHER..... 5

GRANDMOTHER ..... 6

GRANDFATHER ..... 7

AUNT..... 8

UNCLE ..... 9

FRIEND..... 10

DAUGHTER ..... 12

SON ..... 13

OTHER (SPECIFY) ..... 11

DON'T KNOW ..... d

REFUSED ..... r

O11. As part of our study, we will be contacting you next year to see how things are going for you. In case you move, we would like to have the name, address, and phone number of two people who do not live with you who will know how to reach you. We would only contact these people if we have trouble getting in touch with you directly.

**CATI INSTRUCTION: FOR ALL CONTACT INFORMATION, A “DON’T KNOW” RESPONSE CAN BE ACCEPTED IN ANY ADDRESS FIELD TO ALLOW FOR PARTIAL ADDRESSES, I.E. THE RESPONDENT KNOWS IN WHICH CITY THE CONTACT LIVES, BUT NOT THE EXACT STREET ADDRESS. IF A “DON’T KNOW” RESPONSE IS ENTERED IN ANY “NAME” FIELD, IN THE CONTACT SECTION, THE INTERVIEWER SHOULD BE TAKEN DIRECTLY TO THE CLOSING “THANK YOU.”**

O12. What is the name of the first person who would always know how to get in touch with you?

**PROBE FOR FULL NAMES, INCLUDING MIDDLE INITIALS.**

**PROBE FOR SPOUSE'S NAME.**

**PROBE FOR CORRECT SPELLING.**

Could you spell their first name for me please?

Do you have a middle initial?

Could you spell their last name for me please?

**CONFIRM THE NAME ABOVE WITH RESPONDENT THEN PRESS ENTER.**

What is their relationship to you?

What is their full address and home telephone number?

**PROBE:** Can you spell the street name for me please?

Is there an apartment number?

Besides the PO Box do you have a street address?

**CONFIRM INFO.**

In whose name is that phone listed?

**OTHER RELATIVE'S NAME, ADDRESS, AND TELEPHONE NUMBER**

OTHER RELATIVE'S FULL NAME

HOUSE NUMBER/STREET NAME

APT. #

CITY

STATE

ZIP CODE

PHONE NUMBER: |\_|\_|\_|-|\_|\_|\_|-|\_|\_|\_|\_|

SPOUSE'S NAME (IF APPLICABLE)

RELATIONSHIP TO SAMPLE MEMBER

DON'T KNOW ..... d

REFUSED ..... r

DOES NOT HAVE OTHER RELATIVES..... 0

SAME AS SAMPLE MEMBER'S ..... s

NO OTHER CONTACTS..... n

<p>O13. What is the name, address and phone number of another relative or close friend who will always know how to get in touch with you?</p> <p><b>PROBE FOR FULL NAMES, INCLUDING MIDDLE INITIALS.</b></p> <p><b>PROBE FOR SPOUSE'S NAME.</b></p> <p><b>PROBE FOR CORRECT SPELLING.</b></p>	<p><b>OTHER RELATIVE'S/CLOSE FRIEND'S NAME, ADDRESS, AND TELEPHONE NUMBER</b></p> <p>_____</p> <p style="text-align: center;">FULL NAME</p> <p>_____</p> <p>HOUSE NUMBER/STREET NAME      APT. #</p> <p>_____</p> <p>CITY      STATE      ZIP CODE</p> <p>PHONE NUMBER:  _ _ _ - _ _ - _ _ _ _ </p> <p>_____</p> <p style="text-align: center;">SPOUSE'S NAME (IF APPLICABLE)</p> <p>_____</p> <p style="text-align: center;">RELATIONSHIP TO SAMPLE MEMBER (IF APPLICABLE)</p> <p>DON'T KNOW ..... d</p> <p>REFUSED ..... r</p> <p>DOES NOT HAVE OTHER RELATIVES..... 0</p> <p>SAME AS SAMPLE MEMBER'S ..... s</p> <p>NO OTHER CONTACTS..... n</p>
---	---

O15. At the start of the interview I mentioned that we had sent you a letter about this study. Did you receive this letter?

<p>&lt;1&gt; YES</p> <p>&lt;0&gt; NO</p> <p>&lt;d&gt; DON'T KNOW</p> <p>&lt;r&gt; REFUSED</p>	<div style="border-left: 1px solid black; border-bottom: 1px solid black; width: 80px; height: 40px; margin: 0 auto;"></div> <p style="margin-top: -10px; text-align: center;">→ [GO TO END]</p>
---	--



O16. About when did you receive it?

- <1> Today
- <2> Yesterday
- <3> This past week
- <4> 1 - 2 weeks ago
- <5> 3 - 4 weeks ago
- <6> Over a month ago

<d> DON'T KNOW

<r> REFUSED

We will be mailing you a check in a couple of weeks and I would like to confirm the name and address where we should send the payment. Is it . . .

**INTERVIEWER: VERIFY SPELLING OF NAME.**

**CATI: ALLOW FOR NAME CHANGES**

HOUSE NUMBER/STREET NAME: \_\_\_\_\_

APT.: \_\_\_\_\_

CITY: \_\_\_\_\_

STATE: \_\_\_\_\_

ZIP CODE: \_\_\_\_\_

<d> DON'T KNOW

<r> REFUSED

Thank you for your cooperation. This completes the survey! Thank you again.

**Int\_Lang**

**SPECIFY LANGUAGE INTERVIEW COMPLETED IN:**

- |               |                                |
|---------------|--------------------------------|
| <1> ARABIC    | <10> ITALIAN                   |
| <2> BENGALI   | <11> LAOTIAN                   |
| <3> BOSNIAN   | <12> POLISH                    |
| <4> CAMBODIAN | <13> PORTUGUESE                |
| <5> CHINESE   | <14> RUSSIAN                   |
| <6> CREOLE    | <15> SPANISH                   |
| <7> ENGLISH   | <16> TAGALOG                   |
| <8> HMONG     | <17> VIETNAMESE                |
| <9> INDIAN    | <18> OTHER (SPECIFY) [specify] |

<d> DON'T KNOW

<r> REFUSED

Interviewer: \_\_\_\_\_

Date: \_\_\_\_\_

TIME ENDED: \_\_\_\_:\_\_\_\_ AM/PM

ELAPSED TIME: \_\_\_\_:\_\_\_\_ AM/PM  
                    HOUR MINUTE